

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM460469

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	09/16/2016		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Warrior Rig Ltd.		09/16/2016	Limited Liability Company: CANADA
RECEIVING PARTY DATA			
Name:	Warrior Energy Technologies Limited		
Street Address:	4500, 855 - 2nd Street S.W.		
City:	Calgary		
State/Country:	CANADA		
Postal Code:	T2P 4K7		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87039474	ZIPPER SMARTRIG	
CORRESPONDENCE DATA			
Fax Number:	3034732720		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3034732710		
Email:	docket@hollandhart.com		
Correspondent Name:	Scott S Havlick		
Address Line 1:	P.O. Box 8749, Attn: Trademark Docketing		
Address Line 4:	Denver, COLORADO 80201		
NAME OF SUBMITTER:	Scott S. Havlick		
SIGNATURE:	/Scott Havlick/		
DATE SIGNED:	02/01/2018		
Total Attachments: 6			
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BUSINESS CORPORATIONS ACT

Alberta

Articles of Amalgamation

1. Name of Amalgamated Corporation

WARRIOR ENERGY TECHNOLOGIES LIMITED

2. The classes of shares, and any maximum number of shares that the corporation is authorized to issue:

One class of shares, to be designated as "Common Shares", in an unlimited number.

3. Restrictions on share transfers (if any):

The attached Schedule of Restrictions on Share Transfers is incorporated into and forms part of this form.

4. Number, or minimum and maximum number of directors:

Not less than 1 director and not more than 7 directors.

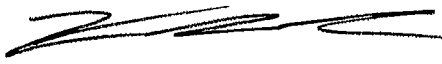
5. If the corporation is restricted FROM carrying on a certain business or restricted TO carrying on a certain business, specify the restriction(s):

None

6. Other provisions (if any):

The attached Schedule of Other Provisions is incorporated into and forms part of this form.

7. Name of Amalgamating Corporations	Corporate Access Number
Warrior Energy Technologies Limited	2019914767
Warrior Rig Ltd.	2019934328

4. DATE September 16, 2016	SIGNATURE 	TITLE Kristopher M. Simard Barrister & Solicitor
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REGISTERED ON
THE ALBERTA REGISTRIES
CORES SYSTEM
SEP 16 2016
TRADEMARK

REEL: 006263 FRAME: 0631

SCHEDULE OF RESTRICTIONS ON SHARE TRANSFERS

The right to transfer shares of the Corporation is restricted in that no shareholder shall be entitled to transfer any share or shares in the capital of the Corporation to any person who is not a shareholder of the Corporation unless the transfer has been approved by the board of directors of the Corporation.

SCHEDULE OF OTHER PROVISIONS

1. The number of direct or indirect beneficial owners of securities of the Corporation will be limited to not more than 50, not including employees and former employees of the Corporation or any of its affiliates, provided that each person is counted as one beneficial owner unless the person is created or used solely to purchase or hold securities of the Corporation, in which case each beneficial owner or each beneficiary of the person, as the case may be, shall be counted as a separate beneficial owner. For purposes of this paragraph, the term "securities" does not include non-convertible debt securities of the Corporation.
2. Any invitation to the public to subscribe for securities of the Corporation is prohibited.
3. The right to transfer securities of the Corporation, other than non-convertible debt securities, is restricted in that no securityholder shall be entitled to transfer any securities of the Corporation to any person who is not a securityholder of the Corporation unless the transfer has been approved by the board of directors of the Corporation.

Amalgamate Alberta Corporation - Registration Statement

Alberta Registration Date: 2016/09/16

Corporate Access Number: 2019933031

Service Request Number: 25754653
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: WARRIOR ENERGY TECHNOLOGIES LIMITED
French Equivalent Name:
Nuans Number:
Nuans Date:
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 4500, 855 - 2ND STREET S.W.
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4K7

RECORDS ADDRESS

Street: 1515 - 28TH STREET N.E.
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2A 3T1

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: ONE CLASS OF SHARES, TO BE DESIGNATED AS "COMMON SHARES", IN AN UNLIMITED NUMBER.

Share Transfers Restrictions: THE ATTACHED SCHEDULE OF RESTRICTIONS ON SHARE TRANSFERS IS INCORPORATED INTO AND FORMS PART OF THIS FORM.

Number of Directors:

Min Number Of Directors: 1

Max Number Of Directors: 7

Business Restricted To: NONE

Business Restricted From: NONE

Other Provisions: THE ATTACHED SCHEDULE OF OTHER PROVISIONS IS INCORPORATED INTO AND FORMS PART OF THIS FORM.

Professional Endorsement Provided:

Future Dating Required:

Registration Date: 2016/09/16

Director

Last Name: MCGRATH

First Name: DARRELL

Middle Name:

Street/Box Number: 22 MT, GIBRALTAR HEIGHTS S.E.

City: CALGARY

Province: ALBERTA

Postal Code: T2Z 3R2

Country:

Resident Canadian: Y

Named On Stat Dec:

Last Name: WEXLER

First Name: SETH

Middle Name: D.

Street/Box Number: 450 GEARS ROAD

City: HOUSTON

Province: TEXAS

Postal Code: 77067

Country:

Resident Canadian:

Named On Stat Dec:

Last Name: HENDRICKS
First Name: WILLIAM
Middle Name: ANDREW
Street/Box Number: 450 GEARS ROAD
City: HOUSTON
Province: TEXAS
Postal Code: 77067
Country:
Resident Canadian:
Named On Stat Dec: Y

Last Name: VOLLMER III
First Name: JOHN
Middle Name: E.
Street/Box Number: 450 GEARS ROAD
City: HOUSTON
Province: TEXAS
Postal Code: 77067
Country:
Resident Canadian:
Named On Stat Dec:

Amalgamating Corporation

Corporate Access Number	Legal Entity Name
2019914767	WARRIOR ENERGY TECHNOLOGIES LIMITED
2019934328	WARRIOR RIG LTD.

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Restrictions on Share Transfers	ELECTRONIC	2016/09/16
Other Rules or Provisions	ELECTRONIC	2016/09/16
Statutory Declaration	10000800000040563	2016/09/16

Registration Authorized By: KRISTOPHER SIMARD
SOLICITOR