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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM460758

| SUBMISSION TYPE: | NEW ASSIGNMENT | |
|-----------------------|--|--|
| NATURE OF CONVEYANCE: | Second Lien Trademark Security Agreement | |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|------------------------|----------|----------------|--|
| HighTower Holding, LLC | | 01/31/2018 | Limited Liability Company: DELAWARE |
| WealthTrust LLC | | 01/31/2018 | Limited Liability Company: DELAWARE |

RECEIVING PARTY DATA

| Name: | Obsidian Agency Services, Inc., as Collateral Agent | | |
|-------------------|---|--|--|
| Street Address: | 2951 28th Street, Suite 1000 | | |
| Internal Address: | c/o Tannenbaum Capital Partners, LLC | | |
| City: | Santa Monica | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 90405 | | |
| Entity Type: | Corporation: CALIFORNIA | | |

PROPERTY NUMBERS Total: 6

| Duan outs Time Nismala or Wood Maul | | |
|-------------------------------------|----------|----------------------|
| Property Type | Number | Word Mark |
| Registration Number: | 3764475 | AN UNOBSTRUCTED VIEW |
| Registration Number: | 4691140 | |
| Serial Number: | 87597723 | FIDUCIARY REVOLUTION |
| Registration Number: | 3752867 | HIGHTOWER |
| Serial Number: | 87277046 | HIGHTOWER CLEAR |
| Registration Number: | 5144675 | WEALTHTRUST |

CORRESPONDENCE DATA

Fax Number: 3125585700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 558 6352

Phone: (312) 558-6352
Email: mfoy@winston.com

Correspondent Name: Michelle Foy, Winston & Strawn LLP

Address Line 1: 35 West Wacker Drive

Address Line 2: Suite 4200

Address Line 4: Chicago, ILLINOIS 60601-9703

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| ATTORNEY DOCKET NUMBER: | 201055.4 |
|-------------------------|----------------|
| NAME OF SUBMITTER: | Michelle Foy |
| SIGNATURE: | /Michelle Foy/ |
| DATE SIGNED: | 02/04/2018 |

Total Attachments: 5

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SECOND LIEN TRADEMARK SECURITY AGREEMENT dated as of January 31, 2018 (this "Agreement"), among HighTower Holding, LLC, a limited liability company existing under the laws of Delaware, WealthTrust LLC, a limited liability company existing under the laws of Delaware (each, a "Grantor" and collectively, the "Grantors") and Obsidian Agency Services, Inc., as collateral agent (in such capacity, together with its successors and assigns in such capacity, the "Collateral Agent").

Reference is made to (a) the Second Lien Pledge and Security Agreement dated as of the date hereof (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Grantors, HighTower Intermediate, LLC, a limited liability company existing under the laws of Delaware ("Holdings"), HighTower Intermediate Corp. ("HighTower Corp."), a corporation existing under the laws of Delaware, the Subsidiary Parties from time to time party thereto and the Collateral Agent, and (b) the Second Lien Credit Agreement dated as of the date hereof (as amended, supplemented or otherwise modified, refinanced and/or restated from time to time, the "Credit Agreement"), among the Grantors, Holdings, the Subsidiaries of Holdings from time to time party thereto, the Lenders, the Collateral Agent and Cortland Capital Market Services LLC, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent"). The Lenders have agreed to extend credit to the Grantors subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Grantors will derive substantial benefits from the extension of credit pursuant to the Credit Agreement and are willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in Section 1.01 of the Security Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the prompt and complete payment or performance, as the case may be, in full of their Secured Obligations, the Grantors, hereby grant to the Collateral Agent, its successors and permitted assigns, on behalf of and for the ratable benefit of the Secured Parties, a continuing security interest in, all right, title and interest in to and under all of the following personal property and other assets, whether now owned by or owing to, or hereafter acquired by or arising in favor of such Grantor (collectively, the "**Trademark Collateral**"):

- (a) all trademarks (including service marks), service marks, trade names, trade styles, trade dress, and logos, slogans and other indicia or origin and the registrations and applications for registration thereof, including those listed on <u>Schedule I</u>, and the goodwill of the business symbolized by the foregoing;
 - (b) all renewals of the foregoing;
- (c) all income, royalties, damages, and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements or dilutions thereof;

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- (d) all rights to sue for past, present, and future infringements or dilutions of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and
 - (e) all rights corresponding to any of the foregoing.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantors authorize and request that the Commissioner of Patents and Trademarks, record this Second Lien Trademark Security Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. The Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and any Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. CHOICE OF LAW. THIS AGREEMENT AND ANY CLAIM, CONTROVERSY OR DISPUTE ARISING UNDER OR RELATED TO THIS AGREEMENT, WHETHER IN TORT, CONTRACT (AT LAW OR IN EQUITY) OR OTHERWISE, SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THAT WOULD RESULT IN THE APPLICATION OF ANY OTHER LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

HIGHTOWER HOLDING, LLC,

as the Grantor

Bv:

Name: Sagar Kurada

Title: Chief Financial Officer

WEALTHTRUST LLC,

as the Grantor

By:

Name: Sagar Kurada

Title: Chief Financial Officer

OBSIDIAN AGENCY SERVICES, INC.,

as Collateral Ageint

By: __

Name: Philip Tseng Title: Vice President

[Signature Page - Second Lien Trademark Security Agreement]

Schedule I

United States Trademarks and Trademark Applications

Trademarks:

| No. | Country | Trademark | Name of Registered Owner | Application / Registration Number | Application / Registration Date |
|-----|---------|-------------------------|--------------------------------|---|---------------------------------------|
| 1. | U.S. | AN UNOBSTRUCTED VIEW | HighTower Holding, LLC | 3764475 | 03/23/2010 |
| 2. | U.S. | Design Only | HighTower Holding, LLC | 4691140 | 02/24/2015 |
| 3. | U.S. | FIDUCIARY REVOLUTION | HighTower Holding, LLC | 87597723 ITU | 9/6/2017 |
| 4. | U.S. | HIGHTOWER | HighTower Holding, LLC | 3752867 | 02/23/2010 |
| 5. | U.S. | HIGHTOWER CLEAR | HighTower Holding, LLC | 87277046 ITU | 12/21/2016 |
| 6. | U.S. | WEALTHTRUST | WealthTrust LLC | 5144675 | 02/21/2017 |

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RECORDED: 02/04/2018

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