

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM460832

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AMERICAN CAPITAL AGENT SERVICES, LLC, AS AGENT		01/31/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	GALLS, LLC		
Street Address:	1340 Russell Cave Road		
City:	Lexington		
State/Country:	KENTUCKY		
Postal Code:	40505		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	5253504	QUARtermASTER	
Registration Number:	5253505	QUARtermASTER	
Registration Number:	2787017	DUTYPRO	
Registration Number:	1215401	DYNA MED	
Registration Number:	1215448	DYNA MED	
Registration Number:	3156691	DYNA MED	
Registration Number:	3369393	GALLS LITE BODY ARMOR	
Registration Number:	1208092	HARE	
Registration Number:	2791162	STREETTHUNDER	
Registration Number:	3037364	THE AUTHORITY IN PUBLIC SAFETY EQUIPMENT	
Registration Number:	4196962	G	
Registration Number:	4319553	GALLS	
Registration Number:	1959756	GALLS	
CORRESPONDENCE DATA			
Fax Number:	2123553333		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2124597136		
Email:	tbennett@goodwinlaw.com		
TRADEMARK			

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Correspondent Name: Tracey D. Bennett
Address Line 1: c/o Goodwin Procter LLP
Address Line 2: 620 8th Ave.
Address Line 4: New York, NEW YORK 10018

ATTORNEY DOCKET NUMBER: 101310.268538

NAME OF SUBMITTER: Tracey D. Bennett

SIGNATURE: /s/Tracey D. Bennett

DATE SIGNED: 02/05/2018

Total Attachments: 4

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**NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN) (this “Release”), effective as of January 31, 2018 is made by American Capital Agent Services, LLC, in its capacity as agent (referred to herein as the “Agent”), in favor of Galls, LLC, a Delaware limited liability company (the “Company”), pursuant to that certain Second Lien Pledge and Security Agreement, dated as of December 30, 2015 (as amended or modified from time to time, the “Security Agreement”), among the Company, the Agent and the other parties thereto.

W I T N E S S E T H:

WHEREAS, in connection with the Security Agreement, the Company executed and delivered the Notice of Grant of a Security Interest – Trademarks, dated as of December 30, 2015, in favor of the Agent (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Company pledged and granted to the Agent for the benefit of the other Credit Parties a lien on and a continuing security interest in all right, title and interest of the Company in, to and under the Trademarks (other than intent-to-use trademark applications that constitute Excluded Property), together with, among other things, the goodwill of the business symbolized by the Trademarks, including as set forth on Schedule A hereto (the “Released Trademarks”);

WHEREAS, the Agent recorded its security interest in the Released Trademarks with the United States Patent and Trademark Office (the “USPTO”) on December 30, 2015, at Reel/Frame No. 5699 / 0896; and

WHEREAS, the Agent has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent agrees, for the benefit of the Company, as follows:

Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement (it being understood that, in the event of any conflict, such terms shall have the meanings provided or provided by reference in the Security Agreement).

Release of Security Interest. The Agent does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, all of the Company’s right, title and interest in, to and under the Released Trademarks.

Termination. The Agent, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreement.

Further Assurances. The Agent hereby authorizes the Company or the Company's authorized representative to (i) record this Release with the USPTO, (ii) file UCC financing statement amendments with the applicable filing office in order to memorialize the release of the security interest of the Agent in the Released Trademarks and/or (iii) otherwise record or file this Release in the applicable governmental office or agency. The Agent further agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or their agents or designees) reasonably request (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Trademarks.

Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to federal laws applicable to national banks.

[Signature Follows On Next Page]

IN WITNESS WHEREOF, the Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

AMERICAN CAPITAL AGENT SERVICES, LLC,
as Agent

By: _____
Name: _____
Title: _____


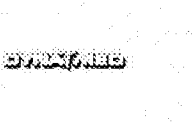




Mitchell Goldstein
Authorized Signatory

[Signature Page – Notice of Release of Security Interest in Trademark Rights in Favor of Galls,
LLC]

SCHEDULE A

U.S. Trademark Applications and Registrations

Mark Name	Serial No.	Filing Date	Registration No.	Registration Date
QUARTERMASTER	86423464	October 14, 2014	5,253,504	August 1, 2017
QUARTERMASTER & Design 	86423466	October 14, 2014	5,253,505	August 1, 2017
DUTYPRO	76258323	May 17, 2001	2,787,017	November 25, 2003
DYNA MED	73341344	December 14, 1981	1,215,401	November 2, 1982
DYNA MED	73341353	December 14, 1981	1,215,448	November 9, 1982
DYNA MED 	78606646	April 12, 2005	3,156,691	October 17, 2006
GALLS	74559929	August 11, 1994	1,959,756	March 5, 1996
GALLS LITE BODY ARMOR	78939802	July 28, 2006	3,369,393	January 15, 2008
HARE	73340565	December 7, 1981	1,208,092	September 14, 1982
STREETTHUNDER	78145189	July 18, 2002	2,791,162	December 9, 2003
THE AUTHORITY IN PUBLIC SAFETY EQUIPMENT AND APPAREL	76616287	October 18, 2004	3,037,364	January 3, 2006
	85360351	June 30, 2011	4,196,962	August 28, 2012
	85360369	June 30, 2011	4,319,553	April 16, 2013