

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM460582

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
the Toronto-Dominion Bank		11/24/2014	Bank:
RECEIVING PARTY DATA			
Name:	Sleep America, LLC		
Street Address:	10201 South Main Street		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77025		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2260533	SLEEP AMERICA	
Registration Number:	2993968	SLEEP AMERICA	
Registration Number:	2989470	WHERE AMERICA GOES TO SLEEP	
CORRESPONDENCE DATA			
Fax Number:	2142000853		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-651-5193		
Email:	cynthia.holland@haynesboone.com		
Correspondent Name:	Haynes and Boone, LLP Trademark Dept		
Address Line 1:	2323 Victory Avenue, Suite 700		
Address Line 4:	Dallas, TEXAS 75219		
ATTORNEY DOCKET NUMBER:	42032.4_82191		
NAME OF SUBMITTER:	Cynthia Holland		
SIGNATURE:	/Cynthia Holland/		
DATE SIGNED:	02/02/2018		
Total Attachments: 8			
source=Tab 22 UCC verification statement evidencing release of encumbrances in favour of TD Bank dated Nov 24 14#page1.tif			
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UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

DELAWARE DEPARTMENT OF STATE
U.C.C. FILING SECTION
FILED 01:50 PM 11/24/2014
INITIAL FILING # 2008 3226725
AMENDMENT # 2014 4743936
SRV: 141449226

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<input type="checkbox"/> CSC 1180 6TH AVE NEW YORK, NY 10036

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 20083226725	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13
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2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement
3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8
4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**

Check one of these two boxes: Debtor or Secured Party of record

AND Check one of these three boxes to: CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral

Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME The Toronto-Dominion Bank, as Agent				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**
Delaware Debtor: Sleep Country US Holding, Inc. 390599-1

International Association of Commercial Administrators (IACA)

CORPORATION SERVICE COMPANY

www.cscglobal.com

CSC- New York
Suite 210
1180 Avenue OF the Americas
New York, NY 10036-8401
212-299-5600
212-299-5656 (Fax)

Matter# 52355/165

Order# 390599-1

Project Id :

Order Date 11/24/2014

Additional Reference : NOT PROVIDED

Entity Name: SLEEP COUNTRY US HOLDING, INC. (Debtor)/ THE TORONTO-DOMINION BANK, AS AGENT (Secured Party)

Jurisdiction: AZ - SECRETARY OF STATE

Request for: UCC Filing

File Type: TERMINATION FILING

File#: 2008-155-4123-0

Result: Filed

File Number: 2008-155-4123-0

Filing Date: 11/24/2014

Ordered by MARTI ROININEN at BLAKE, CASSELS & GRAYDON LLP

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If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Jeffrey Boyle
jeboyle@cscinfo.com

The responsibility for verification of the files and determination of the information therein lies with the filing officer; we accept no liability for errors or omissions.

TRADEMARK

REEL: 006265 FRAME: 0594

2008-155-4123-0

ARIZONA
SECRETARY OF STATE
11/24/14 15:39
FILED

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
<input type="checkbox"/> CSC 1180 6TH AVE NEW YORK, NY 10036

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

18. INITIAL FINANCING STATEMENT FILE NUMBER: 200815541230	19. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed for record (or recorded) in the REAL ESTATE RECORDS. Filer: attach Amendment Addendum Form UCC3Ad and provide Debtor's name in item 13.
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2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement.

3. **ASSIGNMENT** (all or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 8. For partial assignment, complete items 7 and 8 and also indicate affected collateral in item 8.

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes:
This Change affects Debtor or Required Party of record **AND:** Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c. ADD name: Complete item 7a or 7b, and item 7c. DELETE name: Give record name to be deleted in item 6a or 6b.

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (see note; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** **DO NOT** check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral. Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment). If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor.

9a. ORGANIZATION'S NAME
The Toronto-Dominion Bank

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
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10. **OPTIONAL FILER REFERENCE DATA:**
Arizona Debtor: Sleep America, LLC 390599-2

FILING OFFICE COPY - UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/2014) International Association of Commercial Administrators (IACA)

CORPORATION SERVICE COMPANY

www.cscglobal.com

CSC- New York
Suite 210
1180 Avenue OF the Americas
New York, NY 10036-8401
212-299-5600
212-299-5656 (Fax)

Matter# 52355/165

Order# 390599-2

Project Id :

Order Date 11/24/2014

Additional Reference : NOT PROVIDED

Entity Name: SLEEP AMERICA, LLC (Debtor)/ THE TORONTO-DOMINION BANK,
AS AGENT (Secured Party)

Jurisdiction: AZ - SECRETARY OF STATE

Request for: UCC Filing

File Type: TERMINATION FILING

File#: 2008-155-4124-1

Result: Filed

File Number: 2008-155-4124-1

Filing Date: 11/24/2014

Ordered by MARTI ROININEN at BLAKE, CASSELS & GRAYDON LLP

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jeboyle@cscinfo.com

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2008-155-4124-1

ARIZONA
SECRETARY OF STATE
11/24/14 15:43
FILED

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)
CSC 1180 6TH AVE NEW YORK, NY 10036

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER:
200815541241

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. File: UCC Financing Statement Amendment (Form UCC3A) and provide Debtor's name in item 13.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement.

3. **ASSIGNMENT (all or partial):** Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c, and name of Assignor in item 9. For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8.

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

5. **PARTY INFORMATION CHANGE:**

Check ONE of these two boxes: This Change affects Debtor or Secured Party of record. AND Check ONE of these three boxes to: CHANGE name and/or address: Complete item 6a or 6b, and item 7a or 7b and item 7c. ADD name: Complete item 7a or 7b, and item 7c. DELETE name: Give record name to be deleted in item 6a or 6b.

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME			
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME			
OR	7b. INDIVIDUAL'S SURNAME		
INDIVIDUAL'S FIRST PERSONAL NAME			
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			
SUFFIX			

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check ONE of these four boxes: ADD collateral, DELETE collateral, RESTATE covered collateral, ASSIGN collateral. Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment). If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor.

9a. ORGANIZATION'S NAME			
The Toronto-Dominion Bank			
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**
Arizona Debtor: Sleep Country US Holding, Inc. 390599-1

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY - UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

TRADEMARK
REEL: 006265 FRAME: 0597

Verification Statement

Cyberbahn Transaction ID: B166210

**Form
3C**

Ontario: Financing Change Statement / Change Statement

Part 1	Page	Total Pages	Registration No.		Expiry Date	
	1 of 1		20141124085818625652			
	Financing File No.				Letter No. Change	Amendment Year
31	648680976				C	
Part 2	32	Individual Debtor (as recorded)	First Given Name	Title	Surname	
	33	Business Debtor (as recorded)	Name			
			SLEEP COUNTRY US HOLDING, INC.			
			Name confid.			
			Ontario Corporation No.			
Part 2	08/16	Registering Agent / Secured Party Name	Name			
			BLAKE, CASSELS & GRAYDON LLP (J.MACINTYRE/MRO)			
	09/17	Address	City	Prov.	Postal Code	
		SUITE 4000, COMMERCE COURT WEST	TORONTO	ON	M5L 1A9	

IMPORTANT INFORMATION

Due to the manner in which registrations are handled by the PPSR system, your original 3C Verification Statement ('Original Verification Statement') produced by the PPSR Registrar may contain warnings or error messages generated by the Ministry of Government Services, Companies and Personal Property Security Branch. Your Cyberbahn verification statement will NOT contain these messages, and Cyberbahn strongly recommends, in all cases, that you review your Original Verification Statement to ensure that you are aware of any potential errors or warnings generated by the PPSA system. Cyberbahn is not responsible for system errors.

Should you have any questions, please do not hesitate to contact Cyberbahn.

Financing Change Statement/Change Statement
État de modification du financement/État de modification

2014/11/24 328 02678
 1862A20141124F

Registration No. (for office use only) / N° d'enregistrement (usage interne)
 YYYY/AAAA MM/MM DD/JJ Time/Heure Branch/Bureau Sequence/Séquence



Ministry of Consumer and Business Services / Ministère des Services aux Consommateurs et aux Entreprises

Form **Formule 3C**

10659(09/96)

Registered Under (office use only) / Enregistré aux termes de (usage interne)

31 Reference File Number / N° de dossier de référence: **648680976** Renewal (R) OR Discharge (D) / Renouvellement (R) OU Mainlevée (D) Enter Number of Additional Years if Renewal (see reverse) / Indique le nombre d'années supplémentaires si l'agent d'un renouvellement (voir au verso)

32 Individual Debtor (as recorded) / Débiteur particulier (tel qu'inscrit) First Given Name / Premier prénom Initial/Initiale Surname / Nom de famille

Business Debtor (as recorded) / Débiteur commercial (tel qu'inscrit) **SLEEP COUNTRY US HOLDING, INC.** Ontario Corporation No. / N° matricule de la personne morale en Ontario

Secured Party/Étén Cédant/ Registering Agent / Créancier garanti/ Créancier privilégié/ Agent d'enregistrement

08 Address / Adresse City, vic/ Yrs, etc. / Rte/Prov. Postal Code / Code postal

09

BLAKE, CASSELS & GRAYDON LLP
(J. MACINTYRE/MRO)
SUITE 4000, COMMERCE COURT WEST
TORONTO ON M5L 1A9

Authorized Signature / Signature autorisée
 Name and Signature of Secured Party/Étén Cédant OR Name of Secured Party/Étén Cédant AND Name and Signature of Agent of Secured Party/Étén Cédant / Nom et signature du créancier garanti/ créancier privilégié OU Nom du créancier garanti/ créancier privilégié ET Nom et signature de l'agent du créancier garanti/ créancier privilégié

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 (Cut along dotted line / Détachez à la ligne pointillée)
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Verification Statement / État de vérification

Form Type / Type de formule	Page	Line / Ligne	The expiry date calculated by the system may exceed the date on which the registration ceases to be effective. / La date d'expiration établie en vertu du système peut être postérieure à la date à laquelle l'enregistrement cesse d'être en vigueur.	Page / Page	OF / DE	Total Pages / Nombre de pages	Expiry Date / Date d'expiration
	1			1		1	2014/11/24

*** DISCHARGE NOTICE / AVIS DE MAINLEVÉE ***

- 3C 1 01 REG NUM/NO ENREGIST: 20141124 0858 1862 5652
- 3C 1 31 REF FILE NUM/NO DOSS REF: 648680976 CHANGE CODE/CODE MODIF: C
- 3C 1 31 RENEWAL YEARS/REN ANNEES:
- 3C 1 33 SLEEP COUNTRY US HOLDING, INC.
- 3C 1 08 BLAKE, CASSELS & GRAYDON LLP (J.MACINTYRE/MRO)
- 3C 1 09 SUITE 4000, COMMERCE COURT WEST
- 3C 1 09 TORONTO ON M5L 1A9

*** VERIFY IMMEDIATELY UPON RECEIPT / VERIFIEZ IMMEDIATEMENT VOTRE AVIS ***

10659(03/96)

TRADEMARK 05/2001

CORPORATION SERVICE COMPANY

www.cscglobal.com

CSC- New York
Suite 210
1180 Avenue OF the Americas
New York, NY 10036-8401
212-299-5600
212-299-5656 (Fax)

Matter# 52355/165

Order# 390599-1

Project Id :

Order Date 11/24/2014

Additional Reference : NOT PROVIDED

Entity Name: SLEEP COUNTRY US HOLDING, INC. (Debtor)/ THE TORONTO-DOMINION BANK, AS AGENT (Secured Party)

Jurisdiction: DE - SECRETARY OF STATE

Request for: UCC Filing

File Type: TERMINATION FILING

Result: Filed

File Number: 20144743936

Filing Date: 11/24/2014

Ordered by MARTI ROININEN at BLAKE, CASSELS & GRAYDON LLP

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If you have any questions concerning this order or CSCGlobal, please feel free to contact us.

Jeffrey Boyle
jeboyle@cscinfo.com

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TRADEMARK

RECORDED: 02/02/2018

REEL: 006265 FRAME: 0600