

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM460969

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BSP Agency, LLC, as Administrative Agent		02/02/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Bernier Food & Beverage, LLC		
Street Address:	2034 East Factory Road		
City:	Dakota		
State/Country:	ILLINOIS		
Postal Code:	61018		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3804342	B	
Registration Number:	3797155	B BERNER FOOD & BEVERAGE	
Registration Number:	2790069	SNACKIN CHEESE	
Registration Number:	2563336	PARTY CHEESE	
Registration Number:	2334921	PARTY CHEESE PASTEURIZED PROCESS CHEESE	
CORRESPONDENCE DATA			
Fax Number:	6175269899		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6175269628		
Email:	cslattery@proskauer.com		
Correspondent Name:	Christine Slattery		
Address Line 1:	Proskauer Rose LLP		
Address Line 2:	One International Place, 23rd Floor		
Address Line 4:	Boston, MASSACHUSETTS 02110		
ATTORNEY DOCKET NUMBER:	43082 / 076		
NAME OF SUBMITTER:	Christine Slattery/		
SIGNATURE:	/Christine Slattery/		
DATE SIGNED:	02/06/2018		

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Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 2, 2018 (“Release”), is made by BSP Agency, LLC, a Delaware limited liability company, as Administrative Agent (“Administrative Agent”) in favor of Berner Food & Beverage, LLC, a Delaware limited liability company (“Obligor”).

WHEREAS, pursuant to that certain Security and Pledge Agreement dated as of March 16, 2017 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Obligor, Administrative Agent, and others party thereto, Obligor granted to the Administrative Agent, for the benefit of the holders of the Secured Obligations (“Secured Parties”), a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Trademarks, Trademark Licenses, and Proceeds of the foregoing (collectively, “Trademark Collateral”); and

WHEREAS, pursuant to the Security Agreement, Obligor executed and delivered to Administrative Agent, for the benefit of the Secured Parties, the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on March 17, 2017 at Reel 6012 Frame 0878 (“Notice”).

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Obligor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Notice.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the continuing security interest in, and the right to set off against, Obligor’s right, title, and interest in and to all the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Notice; and

(b) authorizes the recordation of this Release with the USPTO at Obligor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

BSP Agency, LLC, as Administrative Agent

By: 

Name: Ryan Marfokan

Title: CEO

Schedule A

**Berner Food & Beverage, LLC
(Delaware Limited Liability Company)**

**U.S. Trademarks Subject to Security Interest
Granted by Berner Food & Beverage, LLC
In Favor of BSP Agency, LLC
Recorded March 17, 2017 at Reel 6012 Frame 0878**

Trademark Registrations

Mark	Reg. No.	Reg. Date
B (Stylized)	3804342	06/15/10
B BERNER FOOD & BEVERAGE (Stylized)	3797155	06/01/10
SNACKIN CHEESE (Stylized)	2790069	12/09/03
PARTY CHEESE	2563336	04/23/02
PARTY CHEESE PASTEURIZED PROCESS CHEESE SAUCE MADE WITH REAL CHEESE and Design	2334921	03/28/00