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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM461048

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Elderscript Services, LLC		01/31/2018	Limited Liability Company: TENNESSEE

## **RECEIVING PARTY DATA**

Name:	Healthcare Financial Solutions, LLC		
Street Address:	77 West Wacker Dr.		
Internal Address:	10th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60601		
Entity Type:	Limited Liability Company: DELAWARE		

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	3430607	ELDERSCRIPT

# **CORRESPONDENCE DATA**

**Fax Number:** 6022295690

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 602-229-5228

Email: nancy.oehler@quarles.com

Correspondent Name: Heather L. Buchta
Address Line 1: 2 N Central Ave.
Address Line 2: 1 Renaissance Sq.

Address Line 4: Phoenix, ARIZONA 85004-2391

NAME OF SUBMITTER:	Nancy Oehler
SIGNATURE:	/nancy oehler/
DATE SIGNED:	02/06/2018

#### **Total Attachments: 4**

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## NOTICE OF SECURITY INTEREST IN TRADEMARKS

THIS NOTICE OF SECURITY INTEREST IN TRADEMARKS, dated as of January 31, 2018, is made by and between Elderscript Services, LLC, a Tennessee limited liability company, with its principal place of business located at 9020 Overlook Blvd., Suite 202, Brentwood, TN 37027 (the "Company"), and Healthcare Financial Solutions, LLC, a Delaware limited liability company, in its capacity as agent for the Lenders referred to below (in such capacity, the "Agent"), with an address at 77 West Wacker Dr., 10th Floor, Chicago, IL 60601.

The parties acknowledge and agree as follows:

- A. The Company has entered into an Amended and Restated Credit Agreement (Restructured Loan) dated concurrently herewith (as amended, restated or otherwise modified from time to time, the "Credit Agreement") with various financial institutions as lenders (the "Lenders"), the Agent, and the other parties thereto, pursuant to which the Lenders have agreed to make certain financial accommodations to the Company;
- B. In connection with the Credit Agreement, the Company, the Agent, and the other parties thereto, have executed an Amended and Restated Guaranty and Security Agreement dated concurrently herewith (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement");
- C. The Company has adopted, used and is using its trademark listed on <u>Exhibit A</u> attached hereto (the "<u>Trademark</u>"), which Trademark is registered with or application therefore is pending before, the United States Patent and Trademark Office; and
- D. Pursuant to the Security Agreement, the Company has granted and hereby grants to the Agent for the benefit of the Lenders, a security interest in and to the Trademark, and in and to all proceeds and benefits thereof.

[Signature pages follow]

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TRADEMARK
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Dated as of the day first written above.

# COMPANY:

Elderscript Services, LLC, a Tennessee limited liability company

Title: Chief Executive Officer

Dated as of the day first written above.

AGENT:

Healthcare Financial Solutions, LLC, a Delaware limited liability company, as Agent

Title: Duly authorized Signatory

# EXHIBIT A

# **U.S. Registered Trademarks**

<u>Trademark</u>	<u>Status</u>	Application Number	Application Date	Registration Number	Registration Date	Owner
ELDERSCRIPT (Stylized w/Design)	Registered	77/276,728	09/11/2007	3,430,607	05/20/2008	Elderscript Services, LLC

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**RECORDED: 02/06/2018** 

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