

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM461399

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Uncle Julio's Corporation		02/07/2018	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	Regions Bank, as Collateral Agent		
Street Address:	1180 W. Peachtree Street NW		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30309		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4255622	SAY UNCLE!	
Registration Number:	3016961	ES TIEMPO PARA UNA SWIRL	
Registration Number:	2247490	UNCLE JULIO'S CASA GRANDE	
Registration Number:	2086901	UNCLE JULIO'S RIO GRANDE CAFE	
Registration Number:	1839718	PLATO GORDO	
Registration Number:	1829707	ES TIEMPO PARA UNA SWIRL	
Registration Number:	1728385	UNCLE JULIO'S	
Registration Number:	1629628		
Registration Number:	1541046	JULIO AND JUANITA'S	
Serial Number:	87440275	-321° MEXICAN PUFFS	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9192868000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 Carrington Mill Blvd., Suite 400		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		

OP \$265.00 4255622

ATTORNEY DOCKET NUMBER:	029925.328
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	02/08/2018
Total Attachments: 4 source=NGSI-T Uncle Julio's Corp. to Regions Bank#page1.tif source=NGSI-T Uncle Julio's Corp. to Regions Bank#page2.tif source=NGSI-T Uncle Julio's Corp. to Regions Bank#page3.tif source=NGSI-T Uncle Julio's Corp. to Regions Bank#page4.tif	

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Pledge and Security Agreement dated as of February 7, 2018 (as the same may be amended, modified, extended or restated from time to time, the “Agreement”) by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Regions Bank, as collateral agent (the “Collateral Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto

The undersigned Obligor and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

UNCLE JULIO'S CORPORATION,
a Texas corporation

By: 
Name: Steven Bratton
Title: Secretary and Treasurer

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

REGIONS BANK, as Collateral Agent

By: 

Name: Scott C. Tocci

Title: Managing Director

UNCLE JULIO'S
IP NOTICE (TRADEMARK)

TRADEMARK

REEL: 006268 FRAME: 0034

Schedule 1

Uncle Julio's Corporation
(Texas Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
SAY UNCLE!	4255622	12/11/12
ES TIEMPO PARA UNA SWIRL	3016961	11/22/05
UNCLE JULIO'S CASA GRANDE	2247490	05/25/99
UNCLE JULIO'S RIO GRANDE CAFE	2086901	08/12/97
PLATO GORDO	1839718	06/14/94
ES TIEMPO PARA UNA SWIRL and Design	1829707	04/05/94
UNCLE JULIO'S	1728385	10/27/92
Design Only	1629628	12/25/90
JULIO AND JUANITA'S	1541046	05/23/89

Trademark Application

Mark	Appl. No.	Filing Date
-321° MEXICAN PUFFS	87440275	05/08/17