

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM461404

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Golub Capital Markets LLC (f/k/a GCI Capital Markets LLC) as Administrative Agent		02/07/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Uncle Julio's Corporation		
Street Address:	1101 N. Union Bower Road, Suite 160		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75061		
Entity Type:	Corporation: TEXAS		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	3016961	ES TIEMPO PARA UNA SWIRL	
Registration Number:	2247490	UNCLE JULIO'S CASA GRANDE	
Registration Number:	2086901	UNCLE JULIO'S RIO GRANDE CAFE	
Registration Number:	1839718	PLATO GORDO	
Registration Number:	1829707	ES TIEMPO PARA UNA SWIRL	
Registration Number:	1728385	UNCLE JULIO'S	
Registration Number:	1629628		
Registration Number:	1541046	JULIO AND JUANITA'S	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9192868000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 Carrington Mill Blvd., Suite 400		
Address Line 4:	Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	029925.328		

OP \$215.00 3016961

NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	02/08/2018
Total Attachments: 3 source=Termination and Release of of SI in TM - Golub Capital Markets to Uncle Julio#page1.tif source=Termination and Release of of SI in TM - Golub Capital Markets to Uncle Julio#page2.tif source=Termination and Release of of SI in TM - Golub Capital Markets to Uncle Julio#page3.tif	

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 7, 2018 ("Release"), is made by GOLUB CAPITAL MARKETS LLC (f/k/a GCI CAPITAL MARKETS LLC), a Delaware limited liability company, as Administrative Agent ("Administrative Agent"), in favor of UNCLE JULIO'S CORPORATION, a Texas corporation ("Grantor").

WHEREAS, pursuant to that certain Security Agreement dated as of September 19, 2011 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the "Security Agreement") by and among the Grantor, Administrative Agent, and others party thereto and the Trademark Security Agreement dated as of September 19, 2011 ("Trademark Security Agreement") by and among the Grantor and Administrative Agent, Grantor granted to the Administrative Agent, for the benefit of the Secured Parties, a continuing first priority security interest in, lien on, and right of set-off against all of Grantor's right, title and interest in and to the Trademarks; and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") on September 19, 2011 at Reel 4625 Frame 0362.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or Trademark Security Agreement.

SECTION 2. Termination and Release. Administrative Agent, on behalf of the Secured Parties, hereby:

(a) terminates the Trademark Security Agreement;

(b) terminates, cancels, forever discharges, and releases the continuing first priority security interest in, lien on, and right of set-off against all of Grantor's right, title and interest in and to the Trademarks, including, but not limited to, the foregoing listed on Schedule A attached hereto;

(c) represents and warrants that it has full authority to execute and deliver this Release; and

(d) authorizes the recordation of this Release with the USPTO at Grantor's expense.

SECTION 3. Further Assurances. Administrative Agent, at Grantor's expense, hereby agrees to duly execute and deliver any further documents and to do such other acts as may be reasonably necessary, and as Grantor may reasonably request, to effect the security interest release contemplated herein. To the extent that any other filings with any other governmental authority have been made with respect to any of the Trademarks, Administrative Agent will, at Grantor's expense and upon Grantor's request, execute and deliver a reasonable release or other instrument that will terminate any such filing and/or release any interests conveyed therein.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

GOLUB CAPITAL MARKETS, LLC,
as Administrative Agent

By: 

Name: Marc C. Robinson

Title: Managing Director

Schedule A

U.S. Trademarks Subject to Security Interest
Granted by Uncle Julio's Corporation
In Favor of GCI Capital Markets, LLC, as Administrative Agent
Recorded September 19, 2011 at Reel 4625 Frame 0362

Trademark Registrations

Mark	Reg. No.	Reg. Date
ES TIEMPO PARA UNA SWIRL	3016961	11/22/05
UNCLE JULIO'S CASA GRANDE	2247490	05/25/99
UNCLE JULIO'S RIO GRANDE CAFE	2086901	08/12/97
PLATO GORDO	1839718	06/14/94
ES TIEMPO PARA UNA SWIRL and Design	1829707	04/05/94
UNCLE JULIO'S	1728385	10/27/92
Design Only	1629628	12/25/90
JULIO AND JUANITA'S	1541046	05/23/89