

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM461344

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Golub Capital Markets LLC, as Collateral Agent	FORMERLY GCI Capital Markets LLC	02/06/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Capital Vision Services, LP		
Street Address:	1950 Old Gallows Road, Suite 520		
City:	Vienna		
State/Country:	VIRGINIA		
Postal Code:	22182		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4369247	EYE FIT VISION CENTERS	
Registration Number:	4617881	EYE FIT VISION CENTERS	
CORRESPONDENCE DATA			
Fax Number:	2028357586		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-835-7500		
Email:	dcip@milbank.com		
Correspondent Name:	Kristin Yohannan, Esq.		
Address Line 1:	1850 K Street, NW, Suite 1100		
Address Line 2:	Milbank, Tweed, Hadley & McCloy, LLP		
Address Line 4:	Washington, D.C. 20006		
ATTORNEY DOCKET NUMBER:	30045.98099		
NAME OF SUBMITTER:	Kristin L. Yohannan		
SIGNATURE:	/s/ Kristin L. Yohannan		
DATE SIGNED:	02/07/2018		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

This **RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS** (this "Release"), dated as of February 6, 2018, is made by Golub Capital Markets LLC, as collateral agent (the "Collateral Agent"), in favor of Capital Vision Services, LP (the "Grantor"). Capitalized terms used but not otherwise defined herein shall have the respective meanings given thereto in the Security Agreement (as defined below).

WHEREAS, the Grantor and the Collateral Agent are parties to that certain (1) Pledge and Security Agreement, dated as of August 14, 2015 (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement"), and (2) Grant of Security Interest in United States Trademarks, dated as of May 23, 2016 (the "Grant"), pursuant to which the Grantor granted to the Collateral Agent a continuing security interest in, to and under (i) the Trademarks (as defined in the Grant), including the registrations and applications for registration set forth in Schedule A attached hereto, (ii) all Proceeds and products of the Trademarks, (iii) the goodwill of the businesses with which the Trademarks are associated, and (iv) all causes of action arising prior to or after the date of the Grant for infringement of any of the Trademarks or unfair competition regarding the same (collectively, the "Trademark Collateral");

WHEREAS, the Grant was recorded with the U.S. Patent and Trademark Office on May 24, 2016 at Reel/Frame 5799/0336; and


WHEREAS, the Collateral Agent has agreed to execute and deliver this Release to evidence the release of its security interest in, to and under the Trademark Collateral.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent, without any representation, warranty or recourse of any kind, hereby terminates, releases and discharges its security interest in the Trademark Collateral, and hereby re-assigns, re-transfers and re-conveys to Grantor any and all right, title and interest the Collateral Agent may have in, to or under the Trademark Collateral.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Release as of the date first written above.

GOLUB CAPITAL MARKETS LLC,
as Collateral Agent

By: 
Name: Marc C. Robinson
Title: Managing Director

[Signature Page to Trademark Release]

TRADEMARK
REEL: 006269 FRAME: 0129

**SCHEDULE A
TO
RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS**

Mark	Reg. No.	Reg. Date	Serial No.	Filing Date
EYE FIT VISION CENTERS	4,369,247	7/16/2013	85/435,571	9/29/2011
EYE FIT VISION CENTERS	4,617,881	10/7/2014	85/492,094	12/9/2011