

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM461411

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Metova, Inc.		02/08/2018	Corporation: TENNESSEE
RECEIVING PARTY DATA			
Name:	Enterprise Bank & Trust		
Street Address:	150 N. Meramec Ave		
City:	St. Louis		
State/Country:	MISSOURI		
Postal Code:	63105		
Entity Type:	Chartered Trust Company: MISSOURI		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3338411	M METOVA	
CORRESPONDENCE DATA			
Fax Number:	3144801505		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3144801500		
Email:	julie.vomund@huschblackwell.com		
Correspondent Name:	Dan Cohn		
Address Line 1:	Husch Blackwell LLP		
Address Line 2:	190 Carondelet Plaza, Suite 600		
Address Line 4:	St. Louis, MISSOURI 63105		
NAME OF SUBMITTER:	Dan Cohn		
SIGNATURE:	/Dan Cohn/		
DATE SIGNED:	02/08/2018		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARK

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Loan and Security Agreement dated as of February 8, 2018 (as amended or modified from time to time, the "Loan Agreement"; capitalized terms not otherwise defined herein to have the meaning as provided in the Loan Agreement) by and among (1) **METOVA ACQUISITION CORPORATION**, a Delaware corporation, (2) **METOVA MERGER SUB, LLC**, a Delaware limited liability company, and (3) immediately upon consummation of the Closing Date Merger, **METOVA, INC.**, a Tennessee corporation (collectively, the "Grantors", and each a "Grantor"), and **ENTERPRISE BANK & TRUST**, a Missouri chartered trust company ("Lender"), the undersigned Grantor, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, has granted to Lender a continuing security interest in such Grantor's right, title and interest in and to the trademark set forth on Schedule 1 attached hereto and made a part hereof.

The undersigned Grantor and Lender hereby acknowledge and agree that the security interest in the foregoing trademark (i) may only be terminated in accordance with the terms of the Loan Agreement and (ii) is not to be construed as an assignment of any trademark.

[Signatures Follow]

Very truly yours,

METOVA, INC.,
a Tennessee corporation

By: 
Name: Jgsh Smith
Title: Chief Executive Officer

Acknowledged and Accepted:

ENTERPRISE BANK & TRUST,
a Missouri chartered trust company

By: _____
Name: Bob Sivewright
Title: Assistant Vice President


Very truly yours,

METOVA, INC.,
a Tennessee corporation

By: _____
Name: Josh Smith
Title: Chief Executive Officer

Acknowledged and Accepted:

ENTERPRISE BANK & TRUST,
a Missouri chartered trust company

By:  _____
Name: Bob Sivewright
Title: Assistant Vice President

Schedule 1

**Metova, Inc.
(Tennessee Corporation)**

U.S. Trademarks

<u>Description</u>	<u>Country</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
M Metova	U.S.A.	3338411	November 20, 2007