

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM461572

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
METOVA, INC.		02/08/2018	Corporation: TENNESSEE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	HARBERT CREDIT SOLUTIONS FUND IV, L.P., AS COLLATERAL AGENT		
<b>Street Address:</b>	618 CHURCH STREET		
<b>Internal Address:</b>	SUITE 500		
<b>City:</b>	NASHVILLE		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37219		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3338411	M METOVA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919 286-8000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com		
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC		
<b>Address Line 1:</b>	3015 CARRINGTON MILL BOULEVARD		
<b>Address Line 2:</b>	SUITE 400		
<b>Address Line 4:</b>	MORRISVILLE, NORTH CAROLINA 27560		
<b>ATTORNEY DOCKET NUMBER:</b>	043507-003		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		
<b>DATE SIGNED:</b>	02/09/2018		
<b>Total Attachments: 4</b>			
source=NGSI-T Metova, Inc. to Harbert Credit SOLUTIONS Fund IV, L.P#page1.tif			
source=NGSI-T Metova, Inc. to Harbert Credit SOLUTIONS Fund IV, L.P#page2.tif			
source=NGSI-T Metova, Inc. to Harbert Credit SOLUTIONS Fund IV, L.P#page3.tif			

OP \$40.00 3338411



NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARK

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Senior Subordinated Note Purchase Agreement dated as of February 8, 2018 (as amended or modified from time to time, the “Note Purchase Agreement”; capitalized terms not otherwise defined herein to have the meaning as provided in the Note Purchase Agreement) by and among (1) **METOVA ACQUISITION CORPORATION**, a Delaware corporation, (2) **METOVA MERGER SUB, LLC**, a Delaware limited liability company, and (3) immediately upon consummation of the Closing Date Merger, **METOVA, INC.**, a Tennessee corporation (collectively, the “Grantors”, and each a “Grantor”), and **HARBERT CREDIT SOLUTIONS FUND IV, L.P.**, a Delaware limited partnership, as a Noteholder and in its capacity as collateral agent (acting in such capacity, the “Collateral Agent”) for itself and the other Noteholders party thereto (collectively, the “Noteholders” and each individually, a “Noteholder”), the undersigned Grantor, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, has granted to Collateral Agent a continuing security interest in such Grantor’s right, title and interest in and to the trademark set forth on Schedule 1 attached hereto and made a part hereof.

The undersigned Grantor and Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademark (i) may only be terminated in accordance with the terms of the Note Purchase Agreement and (ii) is not to be construed as an assignment of any trademark.

[Signatures Follow]

Very truly yours,

**METOVA, INC.,**  
a Tennessee corporation

By:   
Name: Josh Smith  
Title: Chief Executive Officer

Acknowledged and Accepted:

**HARBERT CREDIT SOLUTIONS FUND IV, L.P.,**  
as Collateral Agent

By: HCSF IV GP, LLC, its general partner

By: \_\_\_\_\_  
Name: Robert A. Bourquin  
Title: Vice President -- Managing Director

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK]

**TRADEMARK**  
**REEL: 006269 FRAME: 0777**

Very truly yours,

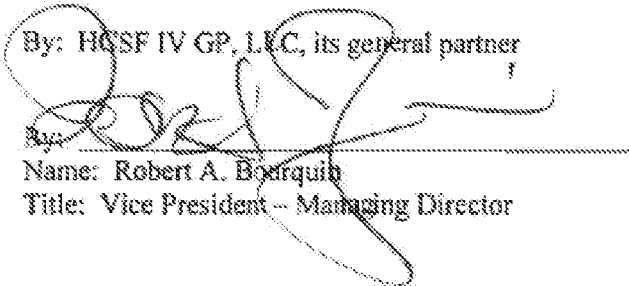
**METOVA, INC.**,  
a Tennessee corporation

By: \_\_\_\_\_  
Name: Josh Smith  
Title: Chief Executive Officer

Acknowledged and Accepted:

HARBERT CREDIT SOLUTIONS FUND IV, L.P., as  
Collateral Agent

By: HCSF IV GP, L.L.C., its general partner

  
Name: Robert A. Boutquih  
Title: Vice President -- Managing Director

**Schedule 1**

**Metova, Inc.  
(Tennessee Corporation)**

**U.S. Trademarks**

<u>Description</u>	<u>Country</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
M Metova	U.S.A.	3338411	November 20, 2007