

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM461617

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as Agent		01/31/2018	CANADIAN CHARTERED BANK ACTING THROUGH ITS CHICAGO BRANCH: CANADA

## RECEIVING PARTY DATA

<b>Name:</b>	Galls, LLC
<b>Street Address:</b>	1340 RUSSELL CAVE ROAD
<b>City:</b>	LEXINGTON
<b>State/Country:</b>	KENTUCKY
<b>Postal Code:</b>	40505
<b>Entity Type:</b>	Limited Liability Company: DELAWARE

## PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	2787017	DUTYPRO
Registration Number:	1215401	DYNA MED
Registration Number:	1215448	DYNA MED
Registration Number:	3156691	DYNA MED
Registration Number:	1959756	GALLS
Registration Number:	3369393	GALLS LITE BODY ARMOR
Registration Number:	1208092	HARE
Registration Number:	2791162	STREETTHUNDER
Registration Number:	3037364	THE AUTHORITY IN PUBLIC SAFETY EQUIPMENT
Registration Number:	4196962	G
Registration Number:	4319553	GALLS

## CORRESPONDENCE DATA

Fax Number:

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Email:

mseiss@paulweiss.com,vmann@paulweiss.com,dewilliams@paulweiss.com,asptoto@

Correspondent Name:

Marisa Seiss

Address Line 1:

1285 Avenue of the Americas

CH \$290.00 2787017

<b>Address Line 4:</b>	New York, NEW YORK 10019-6064
<b>ATTORNEY DOCKET NUMBER:</b>	19891-026
<b>NAME OF SUBMITTER:</b>	Marisa Seiss
<b>SIGNATURE:</b>	/Marisa Seiss/
<b>DATE SIGNED:</b>	02/09/2018
<b>Total Attachments: 4</b> source=General Kenobi - Trademark Release - First Lien - Galls, LLC - 2013 Grant#page1.tif source=General Kenobi - Trademark Release - First Lien - Galls, LLC - 2013 Grant#page2.tif source=General Kenobi - Trademark Release - First Lien - Galls, LLC - 2013 Grant#page3.tif source=General Kenobi - Trademark Release - First Lien - Galls, LLC - 2013 Grant#page4.tif	

**NOTICE OF RELEASE OF  
SECURITY INTEREST IN TRADEMARKS**

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (FIRST LIEN) (this “Release”), effective as of January 31, 2018 is made by Bank of Montreal, in its capacity as agent (referred to herein as the “Agent”), in favor of Galls, LLC, a Delaware limited liability company (the “Company”), pursuant to that certain Pledge and Security Agreement, dated as of August 28, 2013 (as amended or modified from time to time, the “Security Agreement”), among the Company, the Agent and the other parties thereto.

**W I T N E S S E T H:**

WHEREAS, in connection with the Security Agreement, the Company executed and delivered the Notice of Grant of a Security Interest – Trademarks, dated as of August 28, 2013, in favor of the Agent (the “Trademark Security Agreement”);

WHEREAS, pursuant to the Trademark Security Agreement, the Company pledged and granted to the Agent for the benefit of the other Credit Parties a lien on and a continuing security interest in all right, title and interest of the Company in, to and under the Trademarks (other than intent-to-use trademark applications that constitute Excluded Property), together with, among other things, the goodwill of the business symbolized by the Trademarks, including as set forth on Schedule A hereto (the “Released Trademarks”);

WHEREAS, the Agent recorded its security interest in the Released Trademarks with the United States Patent and Trademark Office (the “USPTO”) on August 28, 2013, at Reel/Frame No. 5099 / 0416; and

WHEREAS, the Agent has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent agrees, for the benefit of the Company, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Security Agreement (it being understood that, in the event of any conflict, such terms shall have the meanings provided or provided by reference in the Security Agreement).

SECTION 2. Release of Security Interest. The Agent does hereby release, relinquish and discharge its lien on and security interest in, and right of setoff against, all of the Company’s right, title and interest in, to and under the Released Trademarks.

SECTION 3. Termination. The Agent, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreement.

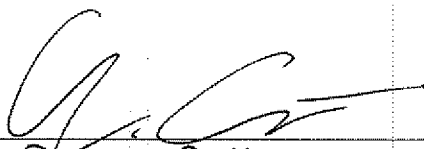
SECTION 4. Further Assurances. The Agent hereby authorizes the Company or the Company's authorized representative to (i) record this Release with the USPTO, (ii) file UCC financing statement amendments with the applicable filing office in order to memorialize the release of the security interest of the Agent in the Released Trademarks and/or (iii) otherwise record or file this Release in the applicable governmental office or agency. The Agent further agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or their agents or designees) reasonably request (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Released Trademarks.

SECTION 5. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to federal laws applicable to national banks.

*[Signature Follows On Next Page]*




**IN WITNESS WHEREOF**, the Agent has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date set forth above.

BANK OF MONTREAL,  
as Agent

By:   
Name: Andrew Bull  
Title: Vice President

**SCHEDULE A**

**U.S. Trademark Applications and Registrations**

<b>Mark Name</b>	<b>Serial No.</b>	<b>Filing Date</b>	<b>Registration No.</b>	<b>Registration Date</b>
DUTYPRO	76258323	May 17, 2001	2,787,017	November 25, 2003
DYNA MED	73341344	December 14, 1981	1,215,401	November 2, 1982
DYNA MED	73341353	December 14, 1981	1,215,448	November 9, 1982
DYNA MED 	78606646	April 12, 2005	3,156,691	October 17, 2006
GALLS	74559929	August 11, 1994	1,959,756	March 5, 1996
GALLS LITE BODY ARMOR	78939802	July 28, 2006	3,369,393	January 15, 2008
HARE	73340565	December 7, 1981	1,208,092	September 14, 1982
STREETTHUNDER	78145189	July 18, 2002	2,791,162	December 9, 2003
THE AUTHORITY IN PUBLIC SAFETY EQUIPMENT AND APPAREL	76616287	October 18, 2004	3,037,364	January 3, 2006
	85360351	June 30, 2011	4,196,962	August 28, 2012
	85360369	June 30, 2011	4,319,553	April 16, 2013