

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM461203

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
SIENA FUNDING LLC		02/06/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	THE LOVESAC COMPANY		
<b>Street Address:</b>	2 Landmark Square		
<b>Internal Address:</b>	Suite 300		
<b>City:</b>	Stamford		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06901		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2659121	LOVESAC	
<b>Registration Number:</b>	3035784	LOVESAC	
<b>Registration Number:</b>	3134349	S ACTIONALS	
<b>Registration Number:</b>	3234481	DURAFOAM	
<b>Registration Number:</b>	3028008	SAC	
<b>Registration Number:</b>	3244136	LOVESAC	
<b>Registration Number:</b>	3168679	SQUATTOMAN	
<b>Registration Number:</b>	3168632	SUPERSAC	
<b>Registration Number:</b>	3168678	MOVIESAC	
<b>Registration Number:</b>	4801804	LOVESAC	
<b>Registration Number:</b>	5091651	LOVESOFT	
<b>Serial Number:</b>	87057762	LOVESAC	
<b>Serial Number:</b>	87086600	DESIGNED FOR LIFE	
<b>Serial Number:</b>	87178371	OTTABLE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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*using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 800-494-5225  
**Email:** ipteam@cogencyglobal.com  
**Correspondent Name:** Stewart Walsh  
**Address Line 1:** 1025 Vermont Ave NW, Suite 1130  
**Address Line 2:** Cogency Global Inc.  
**Address Line 4:** Washington, D.C. 20005

<b>ATTORNEY DOCKET NUMBER:</b>	F175347 TM Release
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<b>NAME OF SUBMITTER:</b>	Joanne BL Arnold
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<b>SIGNATURE:</b>	/Joanne BL Arnold/
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<b>DATE SIGNED:</b>	02/07/2018
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**Total Attachments: 5**

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## RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, THE LOVESAC COMPANY, a Delaware corporation ("Debtor"), with its principal place of business at 2 Landmark Square Suite 300, Stamford, Connecticut 06901 granted a security interest in and lien upon certain trademarks and related rights to SIENA FUNDING LLC ("Secured Party") as set forth in the Trademark Security Agreement, dated as of April 21, 2017, between Debtor and Secured Party (the "Trademark Security Agreement");

WHEREAS, an executed copy of the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on April 28, 2017 at Reel 6047, Frame 0620; and

WHEREAS, Debtor has requested that Secured Party release and reassign its interest in the trademarks more fully identified in Schedule A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby and other assets subject to the Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Secured Party hereby:

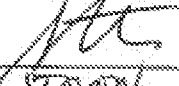
1. releases and reassigns to Debtor any and all liens, security interests, right, title and interest of Secured Party pursuant to the Trademark Security Agreement in the trademarks more fully identified in Schedule A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby and the other assets subject thereto, without recourse or representation or warranty, express or implied, of any kind;
2. agrees that any power of attorney or similar rights granted by Debtor to Secured Party pursuant to or in connection with the Trademark Security Agreement is terminated; and
3. authorizes and requests that the Patent and Trademark Office note and record the existence of the release hereby given.

*[Signature page to follow.]*

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks to be executed by its duly authorized corporate officer this February 6, 2018.

SIENA FUNDING LLC

By:   
Name: STEVEN STANICEK  
Title: DIRECTOR

By:   
Name: STEVEN RATTY  
Title: VP - Portfolio Mgmt

*Signature Page to Release of Security Interest in Trademarks (Siena/Lovesac)*

SCHEDULE A  
TO  
RELEASE OF SECURITY INTEREST IN TRADEMARKS  
LIST OF TRADEMARKS AND TRADEMARK APPLICATIONS

See Attached

**SAC ACQUISITION LLC**  
**TRADEMARKS & TRADEMARK APPLICATIONS**  
**15605.220**  
**Updated March 15, 2017**

<b>Attorney Docket No.</b>	<b>Title</b>	<b>Official No.</b>	<b>Country</b>	<b>Case Status</b>	<b>Filing Date</b>	<b>Registration Date</b>
15605.6	LoveSac	2659121	United States of America	Registered	22-Jan- 2002	10-Dec-2002
15605.13A	LoveSac	1033613	Australia	Registered	08-Dec- 2004	25-Jul-2005
15605.17	LoveSac	3035784	United States of America	Registered	13-Jan- 2005	27-Dec-2005
15605.26	Sactionals	3134349	United States of America	Registered	06-Apr- 2005	22-Aug-2006
15605.26a	Sactionals	01041236 9	EPO	Registered	14-Nov- 2011	24-Apr-2012
15605.26b	Sactionals	TMA8522 06	Canada	Registered	09-Nov- 2011	31-May-2013
15605.26c	Sactionals	01526451	Taiwan	Registered	11-Nov- 2011	01-Jun-2013
15605.26d	Sactionals	10175883	China	Registered	11-Nov- 2011	04-Jan-2013
15605.28	DURAFOAM	3234481	United States of America	Registered	29-Oct- 2004	24-Apr-2007
15605.30	SAC	3028008	United States of America	Registered	29-Sep- 2004	13-Dec-2005
15605.40	LoveSac	935449	Mexico	Registered	26-Aug- 2005	29-May-2006
15605.46	LoveSac	3244136	United States of America	Registered	06-Jan- 2006	22-May-2007
15605.49	Squattoman	3168679	United States of America	Registered	06-Jan- 2006	07-Nov-2006
15605.50	SuperSac	3168632	United States of America	Registered	28-Dec- 2005	07-Nov-2006
15605.51	MovieSac	3168678	United States of America	Registered	06-Jan- 2006	07-Nov-2006
15605.56	LoveSac	TMA6986 59	Canada	Registered	18-Nov- 2005	16-Oct-2007
15605.61	LoveSac	00325255 8	European Community	Registered	07-Sep- 2003	20-Apr-2005
15605.98	LoveSac	45- 0023943	Republic of Korea	Registered	28-May- 2007	18-Jul-2008
15605.119	LOVESAC	1344/59	Saudi Arabia	Registered	13-Dec- 2010	25-Aug-2012
15605.119.1	LOVESAC	1344/60	Saudi Arabia	Registered	13-Dec- 2010	25-Aug-2012

Attorney Docket No.	Title	Official No.	Country	Case Status	Filing Date	Registration Date
15605.124	LOVESAC	8781416	China	Registered	27-Oct-2010	28-Feb-2014
15605.133.1	LOVESAC & DESIGN	8465792	China	Registered	09-Jul-2010	21-Jul-2011
15605.136	LOVESAC	4801804	United States of America	Registered	22-Aug-2011	01-Sep-2015
15605.137	LOVESAC	01526450	Taiwan	Registered	11-Nov-2011	01-Jul-2012
15605.138	LOVESAC	30208274 4	Hong Kong	Registered	11-Nov-2011	09-Oct-2012
15605.148	LOVESAC	958852	New Zealand	Registered	15-May-2012	06-Nov-2012
15605.157	LOVESOFT	5091651	United States of America	Registered	12-Aug-2014	29-Nov-2016
15605.164	LOVESAC	4-2015-18462	Vietnam	Pending	14-Jul-2015	
15605.165	SACTIONALS	4-2015-18461	Vietnam	Pending	14-Jul-2015	
15605.177	Lovesac Logo with Block E	87057762	United States of America	Pending	02-Jun-2016	
15605.177a	LOVESAC LOGO with block E	1813163	Australia	Pending	1-December-2016	
15605.187	Designed for Life	87086600	United States of America	Pending	28-Jun-2016	
15605.189	OTTABLE TM App.	87178371	United States of America	Pending	21-Sep-2016	
15605.191	LOVESAC TM	21805837	China	Pending	7-Nov-2016	
15605.192	LOVESAC TM	21805989	China	Pending	7-Nov-2016	
15605.200	LOVESAC TM	1813165	Australia	Pending	1-Dec-2016	
15605.201	SACTIONALS TM	1813167	Australia	Pending	1-Dec-2016	