

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM461261

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Osmotica Holdings Corp Limited	FORMERLY Osmotica Holdings Corporation	09/27/2017	Limited Liability Company: CYPRUS
RECEIVING PARTY DATA			
Name:	Osmotica Commercial and Services		
Street Address:	Osmotica Kft, Berliu u. 47-49. III. ep. I. em		
City:	Budapest		
State/Country:	HUNGARY		
Postal Code:	1045		
Entity Type:	Limited Liability Company: HUNGARY		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4692875	KHEDEZLA	
Registration Number:	3549067	O	
Registration Number:	4847688	OSMODEX	
Registration Number:	3545986	OSMOTICA PHARMACEUTICAL	
Registration Number:	3498217	O OSMOTICA PHARMACEUTICAL	
Serial Number:	86408876	ONTINUA	
CORRESPONDENCE DATA			
Fax Number:	7037480244		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7037605200		
Email:	lpineda@williamsmullen.com		
Correspondent Name:	Williams Mullen		
Address Line 1:	8300 Greensboro Drive		
Address Line 2:	Suite 1100		
Address Line 4:	Tysons, VIRGINIA 22102		
NAME OF SUBMITTER:	F. Michael Sajovec		
SIGNATURE:	/F. Michael Sajovec/		
DATE SIGNED:	02/07/2018		

OP \$165.00 4692875

Total Attachments: 3

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TRADEMARK ASSIGNMENT

This Trademark Assignment (this "Assignment") is made effective September 27, 2017 by and between OSMOTICA HOLDINGS CORP LIMITED, a Cyprus limited liability company with its registered office at 6, Karaiskaki Street, City House 3rd Floor, 3032 Limassol, Cyprus ("Assignor"), and OSMOTICA COMMERCIAL AND SERVICES, Hungarian limited liability company with its registered office at Osmotica Kft, Berliu u. 47-49. III. ép. I. em, Budapest 1045, Hungary ("Assignee") and replaces and supersedes any other assignment of the Marks from Assignor to Assignee.

RECITALS

WHEREAS, Assignor is the owner of the entire right, title and interest of the trademark identified and set forth on Schedule A hereto (the "Marks"), together with all goodwill associated with the Marks;

WHEREAS, pursuant to this Assignment Agreement the Marks and the associated goodwill are to be assigned to Assignee;

WHEREAS, Assignor desires to assign and convey, and Assignee desires to acquire, all of Assignor's right, title and interest in and to the Marks, together with all goodwill and all other rights associated with the Marks; and

WHEREAS, in addition to the Marks, together with all goodwill and all other rights associated with the Marks, including the multi-day music and arts festival by the same name, the Assignor desires to assign and convey to Assignee the Intellectual Property as defined below.

NOW, THEREFORE, in consideration of \$1.00, and for other good and sufficient consideration, including the premises and covenants contained herein, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. The above recitals are incorporated herein as if set forth in full below.
2. Assignor hereby assigns, conveys, sets over and transfers to Assignee all of Assignor's right, title and interest in, to and with respect to the following:
 - a) The Marks;
 - b) All common-law rights and goodwill associated with the Marks; and
 - c) The right to recover damages for any and all past or present infringement, misappropriation, or violation of rights upon or related to the Marks, if any.
3. Assignor agrees that Assignee and its successors and assigns will cooperate with Assignee in the event Assignee chooses to register or maintain any registration of the Marks, including by the execution of papers and the giving of testimony, that may be necessary for obtaining, or enforcing any registration for such Marks, and for perfecting, recording, or maintaining the title of Assignee, its successors and assigns, to such Marks and any registration(s) issued for such Marks. Assignor authorizes and requests the United States

Commissioner of Patents and Trademarks and any other similar government authority including the corresponding Assignee as the assignee and owner of the Marks, and to issue any and all registrations thereon to Assignee, as assignee of the entire right, title and interest in, to and under the same, for the sole use and enjoyment of Assignee and its successors, assigns or other legal representatives.

4. Assignee hereby accepts the assignment and conveyance of the Marks and Intellectual Property.

5. This Assignment may be executed in two or more counterparts, each of which will be deemed an original, but all of which together will constitute one and the same instrument. Delivery of an executed signature page to this Assignment by facsimile or other electronic transmission will be effective as delivery of a manually executed counterpart to this Assignment.

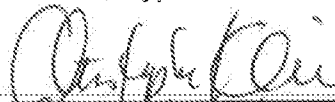
6. This Assignment shall be governed by the and construed under the law of the State of Georgia and all rights and remedies shall be governed by such laws, without regard to principles of conflicts of laws. This Assignment shall bind and inure to the benefit of the parties hereto and their respective successors and assigns. This Assignment may not be altered except by a writing signed by both parties. The failure of any to enforce any terms hereunder shall not waive any of its rights under such term or provision.

IN WITNESS WHEREOF, the parties hereto have caused this Assignment to be duly executed as of the date first written above.

ASSIGNOR:

OSMOTICA HOLDINGS CORP LIMITED
6, Karaïskaki Street
City House 3rd Floor
3032 Limassol, Cyprus

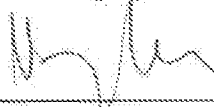
By:


Christopher Kleay
General Counsel and Secretary

ASSIGNEE:

OSMOTICA COMMERCIAL AND SERVICES
Osmotica Kft
Berlini u. 47-49. III. ép. I. em
Budapest 1045, Hungary

By:


GABOR UREGE
MANAGING DIRECTOR

SCHEDULE A

Trademark Name	Country	Application No.	Registration No.	Trademark Status
KHEDEZLA	USA	85/814727	4692875	Registered
O (Logo)	USA	77/316559	3549067	Registered
ONTINUA	USA	86/408876		Published
OSMODEX	Australia	1232394	1232394	Registered
OSMODEX	Brazil	829700650		Pending
OSMODEX	Brazil	829700668		Published
OSMODEX	Canada	1751289	1751289	Pending
OSMODEX	China	6678795	6678795	Registered
OSMODEX	China	6678796	6678796	Registered
OSMODEX	EU	006784136	006784136	Registered
OSMODEX	Israel	210582	210582	Registered
OSMODEX	Israel	210583	210583	Registered
OSMODEX	Japan	2008026542	5224471	Registered
OSMODEX	Korea	4520081382	4526609	Registered
OSMODEX	Mexico	930142		Pending
OSMODEX	Mexico	930143	1044069	Registered
OSMODEX	USA	86/450536	4847688	Registered
OSMOLEX	USA	87/411723		Pending
OSMOTICA PHARMACEUTICAL	USA	77/314503	3545986	Registered
OSMOTICA PHARMACEUTICAL & Design	USA	77/314483	3498217	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	Australia	1232392	1232392	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	Brazil	829700625	829700625	Published
OSMOTICA PHARMACEUTICAL AND DESIGN	Brazil	829700633	829700633	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	Canada	1388971	771509	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	China	6678798	6678798	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	China	6678797	6678797	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	EU	006810873	006810873	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	Israel	210580	210580	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	Israel	210581	210581	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	Japan	2008026541	5224470	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	Korea	4520081381	4526831	Registered
OSMOTICA PHARMACEUTICAL AND DESIGN	Mexico	930139	1088218	Registered