# OP \$565.00 3130344

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM461852

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

#### **CONVEYING PARTY DATA**

| Name                          | Formerly | Execution Date | Entity Type           |
|-------------------------------|----------|----------------|-----------------------|
| Robertson-Ceco II Corporation |          | 02/08/2018     | Corporation: DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:           | Credit Suisse AG, Cayman Islands Branch, as collateral agent |  |  |
|-----------------|--|--|--|
| Street Address: | Eleven Madison Avenue  |  |  |
| City:           | New York   |  |  |
| State/Country:  | NEW YORK   |  |  |
| Postal Code:    | 10017  |  |  |
| Entity Type:    | Bank: SWITZERLAND  |  |  |

#### **PROPERTY NUMBERS Total: 22**

| Property Type        | Number  | Word Mark                      |  |  |
|----------------------|---------|--------------------------------|--|--|
| Registration Number: | 3130344 | CBS-XPRES                      |  |  |
| Registration Number: | 3085883 | CECO PRO                       |  |  |
| Registration Number: | 2123775 | С                              |  |  |
| Registration Number: | 1887477 | STAR                           |  |  |
| Registration Number: | 1902736 | DURA-RIB                       |  |  |
| Registration Number: | 1890796 | DURA-RIB                       |  |  |
| Registration Number: | 1797517 | STAR                           |  |  |
| Registration Number: | 1767171 | STAR BUILDING SYSTEMS          |  |  |
| Registration Number: | 1317615 | STAR                           |  |  |
| Registration Number: | 0942557 | STAR BUILDING                  |  |  |
| Registration Number: | 0523359 | CECO                           |  |  |
| Registration Number: | 0942556 | STAR                           |  |  |
| Registration Number: | 1521528 | DURARIB                        |  |  |
| Registration Number: | 1606124 | C                              |  |  |
| Registration Number: | 1598155 | STARSHIELD                     |  |  |
| Registration Number: | 1598156 | STARSHIELD                     |  |  |
| Registration Number: | 3629168 | THE CONSTRUCTION PROFESSIONALS |  |  |
| Registration Number: | 4919992 | CECO STEEL STRONG              |  |  |
| Registration Number: | 4919991 | CECO STEEL STRONG              |  |  |
|                      |         |                                |  |  |

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| Property Type        | Number  | Word Mark             |
|----------------------|---------|-----------------------|
| Registration Number: | 4703924 |                       |
| Registration Number: | 4870894 | STAR BUILDING SYSTEMS |
| Registration Number: | 1337543 | CECOLOK               |

#### **CORRESPONDENCE DATA**

**Fax Number:** 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 202-370-4750

**Email:** ipteam@cogencyglobal.com

Correspondent Name: MELONY SOT

Address Line 1: 1025 VERMONT AVE NW, SUITE 1130

Address Line 2: COGENCY GLOBAL INC.

Address Line 4: WASHINGTON, D.C. 20005

| ATTORNEY DOCKET NUMBER: | F175459 Robertson TM AGMT |
|-------------------------|---------------------------|
| NAME OF SUBMITTER:      | Emily Ohannessian         |
| SIGNATURE:              | /Emily Ohannessian/       |
| DATE SIGNED:            | 02/12/2018                |

#### **Total Attachments: 6**

source=NCI - Term Loan Grant of Trademarks - Robertson-Ceco (Executed) (5)#page2.tif source=NCI - Term Loan Grant of Trademarks - Robertson-Ceco (Executed) (5)#page3.tif source=NCI - Term Loan Grant of Trademarks - Robertson-Ceco (Executed) (5)#page4.tif source=NCI - Term Loan Grant of Trademarks - Robertson-Ceco (Executed) (5)#page5.tif source=NCI - Term Loan Grant of Trademarks - Robertson-Ceco (Executed) (5)#page6.tif source=NCI - Term Loan Grant of Trademarks - Robertson-Ceco (Executed) (5)#page7.tif

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# TERM LOAN NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "Agreement"), dated as of February 8, 2018, made by Robertson-Ceco II Corporation (the "Grantor"), in favor of Credit Suisse AG, Cayman Islands Branch, as collateral agent for the Secured Parties (in such capacity, and together with its successors and assigns in such capacity, the "Agent") for the banks and other financial institutions (the "Lenders") that are parties to the Term Loan Credit Agreement, dated as of February 8, 2018 (as amended, restated, amended and restated, supplemented, waived or otherwise modified from time to time, the "Credit Agreement"), among the Agent, the Borrower (as defined in the Credit Agreement) and the Lenders.

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Borrower is a member of an affiliated group of companies that includes the Grantor; and

WHEREAS, in connection with the Credit Agreement, the Borrower and the Guarantors have executed and delivered a Term Loan Guarantee and Collateral Agreement, dated as of February 8, 2018, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent for the benefit of the Secured Parties a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Grantor agrees as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

SECTION 2. <u>Confirmation of Grant of Security Interest</u>. The Grantor hereby confirms that pursuant to the Security Agreement it granted to the Agent, for the benefit

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of the Secured Parties, a security interest in all of such Grantor's right, title and interest in (subject only to Liens permitted under the Credit Agreement) and to all Trademarks now owned or at any time hereafter acquired by such Grantor (including, without limitation, those items listed on <u>Schedule I</u> hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the foregoing, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, except that no security interest is or will be granted pursuant hereto in any Excluded Assets.

SECTION 3. <u>Recordation</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. The Grantor authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Agreement.

SECTION 4. <u>Purpose</u>. This Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile and other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

\* \* \*

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the Grantor and the Agent have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

ROBERTSON-CECO II CORPORATION

Name: Mark E. Johnson

Title: Executive Vice President, Chief Financial Officer and Treasurer

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,

as Agent

By:

Name: Title: JOHN D. TORONTO AUTHORIZED SIGNATORY

By:

Name:

Title:

Shyam Kapadia Authorized Signatory

# SCHEDULE I

# <u>Trademark Registrations</u>

# **Registered Marks**

| Trademark                      | Country       | Registration No. | Reg. Date  |
|--------------------------------|---------------|------------------|------------|
| CBS-XPRES                      | United States | 3130344          | 08/15/2006 |
| CECO PRO                       | United States | 3085883          | 04/25/2006 |
|                                | United States | 2123775          | 12/23/1997 |
| STAR                           | United States | 1887477          | 04/04/1995 |
| DURA-RIB                       | United States | 1902736          | 07/04/1995 |
| DURA-RIB                       | United States | 1890796          | 04/25/1995 |
|                                | United States | 1797517          | 10/12/1993 |
| STAR BUILDING SYSTEMS          | United States | 1767171          | 04/27/1993 |
|                                | United States | 1317615          | 02/05/1985 |
| STAR BUILDING                  | United States | 0942557          | 09/12/1972 |
| CECO                           | United States | 0523359          | 04/04/1950 |
| STAR                           | United States | 0942556          | 09/12/1972 |
| DURARIB                        | United States | 1521528          | 01/24/1989 |
|                                | United States | 1606124          | 07/17/1990 |
| STARSHIELD                     | United States | 1598155          | 05/29/1990 |
| STARSHIELD                     | United States | 1598156          | 05/29/1990 |
| THE CONSTRUCTION PROFESSIONALS | United States | 3629168          | 06/02/2009 |
| CECO-STEEL STRONG              | United States | 4919992          | 03/22/2016 |

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| Trademark             | Country       | Registration No. | Reg. Date  |
|-----------------------|---------------|------------------|------------|
|                       | United States | 4919991          | 03/22/2016 |
|                       | United States | 4703924          | 03/17/2015 |
| STAR BUILDING SYSTEMS | United States | 4870894          | 12/15/2015 |
| CECOLOK               | United States | 1337543          | 05/28/1985 |

**RECORDED: 02/12/2018**