OP \$40.00 5402367

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM462835

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BYTECUBED LLC		02/20/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	ENLIGHTENMENT CAPITAL SOLUTIONS FUND II, L.P., AS AGENT
Street Address:	4445 WILLARD AVENUE, SUITE 1120
City:	CHEVY CHASE
State/Country:	MARYLAND
Postal Code:	20815
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5402367	BYTECUBED

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO TMconfirmation@mvalaw.com, sandraday@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	037547-43
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	02/21/2018

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of February 20, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Enlightenment Capital Solutions Fund II, L.P., as Agent (the "Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted and hereby grants a continuing security interest in and continuing lien upon, the trademarks and trademark applications, as set forth on Schedule 1 hereto, to the Agent for the ratable benefit of the Lenders, subject to and upon the terms and conditions of the Agreement, which are incorporated herein by reference.

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The Obligors and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

BYTECUBED LLC,

a Delaware limited liability company

By: Name: Ahmad Ishaq

Title: Chief Innovation Officer

Address:

ByteCubed LLC

2231 Crystal Drive, Suite 401

Arlington, VA 22202

Acknowledged and Accepted:

ENLIGHTENMENT CAPITAL SOLUTIONS FUND II, L.P., as Agent

Name: Devin Talbott

Title: Managing Partner

Enlightenment Capital Solutions Fund II, L.P. 4445 Willard Avenue, Suite 1120

Chevy Chase, MD 20815

Attn: Jeff Guffey

E-mail: jsguffey@enlightenment-cap.com

BYTECUBEDILLC TRADEMARK NOTICE

Schedule 1

Trademark Registration

Mark	Reg. No.	Reg. Date
BYTECUBED	5402367	02/13/18

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RECORDED: 02/21/2018