

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM462904

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|---|--|-----------------------|---------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| NeoGraft Solutions Inc. | | 02/15/2018 | Corporation: CANADA |
| RECEIVING PARTY DATA | | | |
| Name: | Venus Concept USA Inc. | | |
| Street Address: | 1880 N. Commerce Parkway, Suite 2 | | |
| City: | Weston | | |
| State/Country: | FLORIDA | | |
| Postal Code: | 33326 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3907549 | NEOGRAFT | |
| Registration Number: | 4723580 | NEOLTS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 8559070115 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | (877)8488430 ext.183 | | |
| Email: | ddisisto@venusconcept.com | | |
| Correspondent Name: | Domenic Di Sisto | | |
| Address Line 1: | 255 Consumers Road, Suite 110 | | |
| Address Line 4: | Toronto, CANADA M2J 1R4 | | |
| NAME OF SUBMITTER: | Stewart McKelvey | | |
| SIGNATURE: | /Stewart McKelvey/ | | |
| DATE SIGNED: | 02/21/2018 | | |
| Total Attachments: 7 | | | |
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ASSIGNMENT OF TRADEMARKS

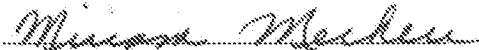
NeoGraft Solutions Inc., a corporation duly organized and existing under the laws of the Province of Ontario having a place of business at 205-25 Lesmill Drive, Toronto, Ontario M3B 3P6, Canada ("Assignor"), is the owner of the trademark applications and registrations identified on Schedule A, including the goodwill of the business connected with the use of, and symbolized by, said marks.

For good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns to Venus Concept USA Inc., a Delaware corporation having a place of business at 1880 N. Commerce Parkway, Suite 2, Weston, Florida 33326, USA ("Assignee"), the entire right, title and interest in and to the trademark applications and registrations identified on Schedule A and the trademarks which are the subjects thereof, including the goodwill of the business connected with the use of, and symbolized by, said marks and the right to recover for past infringement of said marks.

Assignor further agrees, for itself, its successors and assigns, to execute such further documents and to perform such further lawful acts as may reasonably be requested by Assignee to effectuate this assignment.

Witness my hand and seal this 15 day of February, 2018.

NEOGRAFT SOLUTIONS INC.


Name: MIRIAM MERKUR
Title: President

Schedule A

Assignment of Trademarks

| REGISTERED TRADEMARKS | | | | | | |
|-----------------------|-----------------|------------------|----------------------|-------------------------|------------|--|
| MARK NAME | APPLICATION NO. | REGISTRATION NO. | COUNTRY | OWNER DETAILS | STATUS | REMARKS |
| NEOGRAFT | 104064622 | N/A | Taiwan | NeoGraft Solutions Inc. | Registered | Registration Deadline due by August 31, 2026. |
| NEOGRAFT | 1676301 | N/A | Canada | NeoGraft Solutions Inc. | Registered | Registration Deadline due by September 29, 2030 |
| NEOGRAFT | 3327731 | N/A | Argentina | NeoGraft Solutions Inc. | Registered | Registration Deadline due by May 8, 2025 |
| NEOGRAFT | 2015-016688 | N/A | Venezuela | NeoGraft Solutions Inc. | N/A | N/A |
| NEOGRAFT | 303010292 | N/A | Hong Kong (SAR) | NeoGraft Solutions Inc. | Registered | Registration Certificate reported out to client. |
| NEOGRAFT | 2014057592 | 2.014E+09 | Malaysia | NeoGraft Solutions Inc. | Registered | Registration Deadline due by May 26, 2026 |
| NEOGRAFT | T1408020J | T1408020J | Singapore | NeoGraft Solutions Inc. | Registered | Registration Certificate reported out to client. |
| NEOGRAFT | 1436019466 | N/A | Saudi Arabia | NeoGraft Solutions Inc. | N/A | N/A |
| NEOGRAFT | 245879 | N/A | United Arab Emirates | NeoGraft Solutions Inc. | Registered | Registration Deadline due by December 22, 2025 |
| NEOGRAFT | 85053486 | 3907549 | United States | NeoGraft Solutions Inc. | Registered | Renewal Deadline under Section 9 Due by January 19, 2021 |
| NEOLTS | 86392466 | 4723580 | United States | NeoGraft Solutions Inc. | Registered | Renewal Deadline Due by April 21, 2021 |
| HAIR MEDICA INFUSION | 87086184 | 5137267 | United States | NeoGraft Solutions Inc. | Registered | Renewal Deadline due by February 07, 2023 |

| REGISTERED TRADEMARKS | | | | | | |
|-----------------------|-----------------|------------------|----------------|-------------------------|--------------------|---|
| MARK NAME | APPLICATION NO. | REGISTRATION NO. | COUNTRY | OWNER DETAILS | STATUS | REMARKS |
| WIPO | | | | | | |
| NEOGRAFT | A0042505 | 1208190 | Viet Nam | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 07, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Slovakia | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Hungary | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Denmark | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Romania | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Belarus | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Ukraine | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Greece | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Bulgaria | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Finland | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042895 | 1207914 | Syria | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Benelux | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | United Kingdom | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Spain | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |

| REGISTERED TRADEMARKS | | | | | | |
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| MARK NAME | APPLICATION NO. | REGISTRATION NO. | COUNTRY | OWNER DETAILS | STATUS | REMARKS |
| NEOGRAFT | A0042377 | 1207496 | New Zealand | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Australia | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Japan | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Philippines | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Austria | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Morocco | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Czech Republic | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Republic of Korea | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | China | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Croatia | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Colombia | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Russian Federation | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Italy | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Mexico | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |

| REGISTERED TRADEMARKS | | | | | | |
|-----------------------|-----------------|------------------|--------------------------|-------------------------|--------------------|---|
| MARK NAME | APPLICATION NO. | REGISTRATION NO. | COUNTRY | OWNER DETAILS | STATUS | REMARKS |
| NEOGRAFT | A0042377 | 1207496 | Egypt | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Islamic Republic of Iran | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042377 | 1207496 | Turkey | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |
| NEOGRAFT | A0042505 | 1208190 | Armenia | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 07, 2024 |
| NEOGRAFT | A0042377 | 1207914 | Uzbekistan | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 27, 2024 |
| NEOGRAFT | A0042377 | 1207496 | India | NeoGraft Solutions Inc. | Protection Granted | IR - Renewal Deadline due by May 01, 2024 |

| PENDING TRADEMARK APPLICATIONS | | | | | | |
|---------------------------------------|------------------------|-------------------------|----------------|-------------------------|------------------------|---|
| MARK NAME | APPLICATION NO. | REGISTRATION NO. | COUNTRY | OWNER DETAILS | STATUS | REMARKS |
| WIPO | | | | | | |
| NEOGRAFT | A0042377 | 1207496 | Switzerland | NeoGraft Solutions Inc. | Final Decision Refused | Client does not wish to proceed |
| NEOGRAFT | A0042377 | 1207496 | Germany | NeoGraft Solutions Inc. | Final Decision Refused | Inquired with client for direct filing. Response awaited. |
| NEOGRAFT | A0042377 | 1207496 | Israel | NeoGraft Solutions Inc. | Final Decision Refused | Can refile in the same country as individual application if client wishes |
| NEOGRAFT | A0042377 | 1207496 | Poland | NeoGraft Solutions Inc. | Final Decision Refused | Can refile in the same country as individual application if client wishes |
| NEOGRAFT | A0042377 | 1207496 | Portugal | NeoGraft Solutions Inc. | Final Decision Refused | Can refile in the same country as individual application if client wishes |
| NEOGRAFT | A0042895 | 1207914 | Norway | NeoGraft Solutions Inc. | Final Decision Refused | Can refile in the same country as individual application if client wishes |

| PENDING TRADEMARK APPLICATIONS | | | | | | |
|---------------------------------------|------------------------|-------------------------|----------------|-------------------------|--|--|
| MARK NAME | APPLICATION NO. | REGISTRATION NO. | COUNTRY | OWNER DETAILS | STATUS | REMARKS |
| NEOGRAFT | Bangladesh | 175955 | Bangladesh | NeoGraft Solutions Inc. | Filed | Awaiting POA. Application is awaiting further stage for lack of POA. |
| NEOGRAFT | South Africa | 2014/14563 | South Africa | NeoGraft Solutions Inc. | Filed | Application Published. Awaiting grant notice. |
| NEOGRAFT | 912301864 | N/A | Brazil | NeoGraft Solutions Inc. | Filed | Awaiting grant notice. |
| NEOGRAFT | Brazil | 907751636 | Brazil | NeoGraft Solutions Inc. | Filed | Application withdrawn. |
| NEOGRAFT | Thailand | 938085 | Thailand | NeoGraft Solutions Inc. | Filed | Client does not wish to appeal to the CIPIT Court. |
| NEOGRAFT | Pakistan | 362983 | Pakistan | NeoGraft Solutions Inc. | Filed | Awaiting grant notice. |
| NEOGRAFTERS | 86538407 | N/A | United States | NeoGraft Solutions Inc. | Suspension check completed. Application remains suspended. | No Action required at present |
| NEOGRAFTING | 86538485 | N/A | United States | NeoGraft Solutions Inc. | Suspension check completed. Application remains suspended. | No Action required at present |