

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM463088

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
NeoGraft Solutions Inc.		02/15/2018	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Venus Concept USA Inc.		
Street Address:	1880 N. Commerce Parkway		
Internal Address:	Suite 2		
City:	Weston		
State/Country:	FLORIDA		
Postal Code:	33326		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5137267	HAIR MEDICA INFUSION	
CORRESPONDENCE DATA			
Fax Number:	6509892131		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	650 965-8731		
Email:	trademarks@legalforce.com		
Correspondent Name:	Renuka Rajan		
Address Line 1:	446 E Southern Ave		
Address Line 4:	Tempe, ARIZONA 85282		
ATTORNEY DOCKET NUMBER:	458057		
NAME OF SUBMITTER:	Renuka Rajan		
SIGNATURE:	/Renuka Rajan/		
DATE SIGNED:	02/23/2018		
Total Attachments: 8			
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ASSIGNMENT OF TRADEMARKS

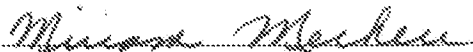
NeoGraft Solutions Inc., a corporation duly organized and existing under the laws of the Province of Ontario having a place of business at 205-23 Lesmill Road, Toronto, Ontario M3B 3P6, Canada ("Assignor"), is the owner of the trademark applications and registrations identified on Schedule A, including the goodwill of the business connected with the use of, and symbolized by, said marks.

For good and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby assigns to Venus Concept USA Inc., a Delaware corporation having a place of business at 1880 N. Commerce Parkway, Suite 2, Weston, Florida 33326, USA ("Assignee"), the entire right, title and interest in and to the trademark applications and registrations identified on Schedule A and the trademarks which are the subjects thereof, including the goodwill of the business connected with the use of, and symbolized by, said marks and the right to recover for past infringement of said marks.

Assignor further agrees, for itself, its successors and assigns, to execute such further documents and to perform such further lawful acts as may reasonably be requested by Assignee to effectuate this assignment.

Witness my hand and seal this 15th day of February, 2018.

NEOGRAFT SOLUTIONS INC.


Name: MIRIAM MERKUR
Title: President

VENUS CONCEPT USA INC.



Name: Dina C. Sirota
Title: President

Schedule A

Assignment of Trademarks

REGISTERED TRADEMARKS						
MARK NAME	APPLICATION NO.	REGISTRATION NO.	COUNTRY	OWNER DETAILS	STATUS	REMARKS
NEOGRAFT	104064622	N/A	Taiwan	NeoGraft Solutions Inc.	Registered	Registration Deadline due by August 31, 2026.
NEOGRAFT	1676301	N/A	Canada	NeoGraft Solutions Inc.	Registered	Registration Deadline due by September 29, 2030
NEOGRAFT	3327731	N/A	Argentina	NeoGraft Solutions Inc.	Registered	Registration Deadline due by May 8, 2025
NEOGRAFT	2015-016688	N/A	Venezuela	NeoGraft Solutions Inc.	N/A	N/A
NEOGRAFT	303010292	N/A	Hong Kong (SAR)	NeoGraft Solutions Inc.	Registered	Registration Certificate reported out to client.
NEOGRAFT	2014057592	2.014E+09	Malaysia	NeoGraft Solutions Inc.	Registered	Registration Deadline due by May 26, 2026
NEOGRAFT	T1408020J	T1408020J	Singapore	NeoGraft Solutions Inc.	Registered	Registration Certificate reported out to client.
NEOGRAFT	1436019466	N/A	Saudi Arabia	NeoGraft Solutions Inc.	N/A	N/A
NEOGRAFT	245879	N/A	United Arab Emirates	NeoGraft Solutions Inc.	Registered	Registration Deadline due by December 22, 2025
NEOGRAFT	85053486	3907549	United States	NeoGraft Solutions Inc.	Registered	Renewal Deadline under Section 9 Due by January 19, 2021
NEOLTS	86392466	4723580	United States	NeoGraft Solutions Inc.	Registered	Renewal Deadline Due by April 21, 2021
HAIR MEDICA INFUSION	87086184	5137267	United States	NeoGraft Solutions Inc.	Registered	Renewal Deadline due by February 07, 2023

REGISTERED TRADEMARKS						
MARK NAME	APPLICATION NO.	REGISTRATION NO.	COUNTRY	OWNER DETAILS	STATUS	REMARKS
WIPO						
NEOGRAFT	A0042505	1208190	Viet Nam	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 07, 2024
NEOGRAFT	A0042895	1207914	Slovakia	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Hungary	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Denmark	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Romania	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Belarus	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Ukraine	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Greece	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Bulgaria	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Finland	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042895	1207914	Syria	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042377	1207496	Benelux	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	United Kingdom	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Spain	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024

REGISTERED TRADEMARKS						
MARK NAME	APPLICATION NO.	REGISTRATION NO.	COUNTRY	OWNER DETAILS	STATUS	REMARKS
NEOGRAFT	A0042377	1207496	New Zealand	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Australia	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Japan	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Philippines	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Austria	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Morocco	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Czech Republic	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Republic of Korea	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	China	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Croatia	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Colombia	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Russian Federation	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Italy	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Mexico	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024

REGISTERED TRADEMARKS						
MARK NAME	APPLICATION NO.	REGISTRATION NO.	COUNTRY	OWNER DETAILS	STATUS	REMARKS
NEOGRAFT	A0042377	1207496	Egypt	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Islamic Republic of Iran	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042377	1207496	Turkey	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024
NEOGRAFT	A0042505	1208190	Armenia	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 07, 2024
NEOGRAFT	A0042377	1207914	Uzbekistan	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 27, 2024
NEOGRAFT	A0042377	1207496	India	NeoGraft Solutions Inc.	Protection Granted	IR - Renewal Deadline due by May 01, 2024

PENDING TRADEMARK APPLICATIONS						
MARK NAME	APPLICATION NO.	REGISTRATION NO.	COUNTRY	OWNER DETAILS	STATUS	REMARKS
WIPO						
NEOGRAFT	A0042377	1207496	Switzerland	NeoGraft Solutions Inc.	Final Decision Refused	Client does not wish to proceed
NEOGRAFT	A0042377	1207496	Germany	NeoGraft Solutions Inc.	Final Decision Refused	Inquired with client for direct filing. Response awaited.
NEOGRAFT	A0042377	1207496	Israel	NeoGraft Solutions Inc.	Final Decision Refused	Can refile in the same country as individual application if client wishes
NEOGRAFT	A0042377	1207496	Poland	NeoGraft Solutions Inc.	Final Decision Refused	Can refile in the same country as individual application if client wishes
NEOGRAFT	A0042377	1207496	Portugal	NeoGraft Solutions Inc.	Final Decision Refused	Can refile in the same country as individual application if client wishes
NEOGRAFT	A0042895	1207914	Norway	NeoGraft Solutions Inc.	Final Decision Refused	Can refile in the same country as individual application if client wishes

PENDING TRADEMARK APPLICATIONS						
MARK NAME	APPLICATION NO.	REGISTRATION NO.	COUNTRY	OWNER DETAILS	STATUS	REMARKS
NEOGRAFT	Bangladesh	175955	Bangladesh	NeoGraft Solutions Inc.	Filed	Awaiting POA. Application is awaiting further stage for lack of POA.
NEOGRAFT	South Africa	2014/14563	South Africa	NeoGraft Solutions Inc.	Filed	Application Published. Awaiting grant notice.
NEOGRAFT	912301864	N/A	Brazil	NeoGraft Solutions Inc.	Filed	Awaiting grant notice.
NEOGRAFT	Brazil	907751636	Brazil	NeoGraft Solutions Inc.	Filed	Application withdrawn.
NEOGRAFT	Thailand	938085	Thailand	NeoGraft Solutions Inc.	Filed	Client does not wish to appeal to the CIPIT Court.
NEOGRAFT	Pakistan	362983	Pakistan	NeoGraft Solutions Inc.	Filed	Awaiting grant notice.
NEOGRAFTERS	86538407	N/A	United States	NeoGraft Solutions Inc.	Suspension check completed. Application remains suspended.	No Action required at present
NEOGRAFTING	86538485	N/A	United States	NeoGraft Solutions Inc.	Suspension check completed. Application remains suspended.	No Action required at present