

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM463194

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MAIN STEEL, LLC		02/23/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BANK OF MONTREAL		
<b>Street Address:</b>	234 Simcoe Street, 3rd Floor		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	MT5 1T4		
<b>Entity Type:</b>	National Banking Association: CANADA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4514535	M	
<b>Registration Number:</b>	3212058	M MAIN STEEL	
<b>Registration Number:</b>	4532846	MAIN STEEL	
<b>Registration Number:</b>	3692267	THE FINISH IS JUST THE START...	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8165317545		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	trademarks.us@dentons.com		
<b>Correspondent Name:</b>	DENTONS US LLP		
<b>Address Line 1:</b>	P. O. BOX 061080		
<b>Address Line 4:</b>	CHICAGO, ILLINOIS 60606-1080		
<b>NAME OF SUBMITTER:</b>	Tiffany L. Schwartz		
<b>SIGNATURE:</b>	/t/s/		
<b>DATE SIGNED:</b>	02/23/2018		
<b>Total Attachments: 5</b>			
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## NOTICE OF TRADEMARK SECURITY INTEREST

This Notice of Trademark Security Interest (this "**Notice**") is entered into and effective as of February 23, 2018, by and between **MAIN STEEL, LLC**, a Delaware limited liability company ("**Grantor**"), and **BANK OF MONTREAL**, in its capacity as administrative agent (together with its successors and assigns "**Grantee**") (collectively, the "**Parties**").

WHEREAS Grantor has granted to Grantee a security interest in, among other things, all right, title and interests of Grantor in and to Grantor's trademarks, including without limitation the trademarks listed on Schedule A hereto, owned by Grantor (collectively, the "**Trademarks**"), pursuant to that certain Supplement to General Security and Pledge Agreement executed on or about the date hereof (the "**Security Agreement**"); and,

WHEREAS the Parties desire to record this Notice with the United States Patent and Trademark Office to provide third parties with notice of the grant of security interest described in the preceding paragraph above (the "**Security Interest**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. The Parties agree that this Notice may be recorded with the United States Patent and Trademark Office and such other authorities as Grantee desires to provide notice to third parties of the Security Interest granted under the Security Agreement. Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Notice is not intended to alter in any way the rights or obligations of the Parties set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Notice conflict with the Security Agreement, the terms of the Security Agreement shall govern.


2. This Notice may be executed in counterparts, each of which shall constitute an original and all of which shall, when taken together, constitute one and the same agreement, notwithstanding that all Parties may not have signed all counterparts of this Notice.

***Remainder of page intentionally blank.  
Signature pages follow.***

IN WITNESS WHEREOF, the Grantor has entered into this Notice by and through its duly authorized representative.

**GRANTOR:**

**MAIN STEEL, LLC**

By:   
Name: Cecile Chung  
Title: Secretary

**Notice of Trademark Security Interest  
Signature Page**


**TRADEMARK  
REEL: 006278 FRAME: 0562**

IN WITNESS WHEREOF, the Grantee has entered into this Notice by and through its duly authorized representatives.

**GRANTEE:**

**BANK OF MONTREAL**


By:  
Name:  
Title:



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Martin Stevenson  
Managing Director

By:  
Name:  
Title:





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**Notice of Trademark Security Interest  
Signature Page**

**TRADEMARK  
REEL: 006278 FRAME: 0563**

SCHEDULE A

TRADEMARKS

Trademark Registration No.  Serial No.	Status	Owner
<p>M and Design</p>  <p>RN: 4514535 SN: 86061465</p>	<p>Registered April 15, 2014</p>	<p>Main Steel, LLC</p>
<p>M MAIN STEEL and Design</p>  <p>RN: 3212058 SN: 76636042</p>	<p>Renewed February 27, 2017</p>	<p>Main Steel, LLC</p>

<b>Trademark Registration No.</b>  <b>Serial No.</b>	<b>Status</b>	<b>Owner</b>
Disclaimer: STEEL		
<b>MAIN STEEL.</b> RN: 4532846 SN: 86061385 Disclaimer: "STEEL"	Registered May 20, 2014	Main Steel, LLC
<b>THE FINISH IS JUST THE START...</b> RN: 3692267 SN: 77695431	Registered & 15 April 4, 2016	Main Steel, LLC
<b>M MAIN STEEL. and Design</b>    RN: TMA742959 AN: 1389233	Canada Registered Last Status Received: Registered July 3, 2009	Main Steel, LLC
<b>THE FINISH IS JUST THE START</b> RN: TMA742958 AN: 1389227	Canada Registered Last Status Received: Registered July 3, 2009	Main Steel, LLC