

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM463658

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Toronto-Dominion Bank		02/14/2018	Canadian bank: CANADA
RECEIVING PARTY DATA			
Name:	Mattress Firm, Inc., as successor interest to Sleep America, LLC		
Street Address:	10201 South Main Street		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77025		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2260533	SLEEP AMERICA	
Registration Number:	2993968	SLEEP AMERICA	
Registration Number:	2989470	WHERE AMERICA GOES TO SLEEP	
CORRESPONDENCE DATA			
Fax Number:	2142000853		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-651-5193		
Email:	cynthia.holland@haynesboone.com		
Correspondent Name:	Haynes and Boone, LLP Trademark Dept		
Address Line 1:	2323 Victory Avenue, Suite 700		
Address Line 4:	Dallas, TEXAS 75219		
ATTORNEY DOCKET NUMBER:	42032.4_82191		
NAME OF SUBMITTER:	Cynthia Holland		
SIGNATURE:	/Cynthia Holland/		
DATE SIGNED:	02/28/2018		
Total Attachments: 3			
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OP \$90.00 2260533

RELEASE OF TRADEMARK SECURITY INTEREST

THIS RELEASE OF TRADEMARK SECURITY INTEREST ("*Release*") is made effective as of February 14, 2018 ("*Effective Date*"), by and from by THE TORONTO-DOMINION BANK, a Canadian bank, as agent for the benefit of the Secured Parties, and its assigns and successors (in such capacity, "*Agent*"), to MATTRESS FIRM, INC., a Delaware corporate, as successor in interest to Sleep America, LLC ("*Grantor*").

WHEREAS, Agent and Grantor are parties to that certain Trademark Security Agreement dated September 24, 2008 (the "*Security Agreement*"), pursuant to which Grantor granted Agent a security interest in the trademarks set forth in Appendix 1 (the "*Trademarks*");

WHEREAS, the Security Agreement has been recorded in the United States Patent and Trademark Office at Reel 3858, Frame 0382; and

WHEREAS, Agent wishes to evidence the release of its interest in the Trademarks, and retransfer and reassign to Grantor, without recourse, all of its right, title and interest in and to the Trademarks.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.
2. Release of Security Interest. Agent hereby releases, terminates, cancels, relinquishes and discharges any security interest arising under the Security Agreement it may have in, and any right of set off against, the Trademarks, including any goodwill of the business symbolized by the foregoing, and all rights to sue for past, present, and future infringements thereof, and retransfers and reassigns any and all right, title and interest it may have in and to the foregoing without recourse to Grantor.
3. Delivery. Delivery of an executed signature page to this Release by facsimile or electronic (including .pdf file) transmission shall be as effective as delivery of a signed counterpart of this Release.

[Remainder of page intentionally left blank. Signature page follows.]

IN WITNESS WHEREOF, Agent has executed this Release as of the Effective Date.

AGENT:

BY THE TORONTO-DOMINION BANK

By:  _____

Name: Andi Zeffel
Vice President, Loan Syndications Agency

Title: _____

[Release of Trademark Security Interest signature page]

APPENDIX 1 – TRADEMARKS

Mark	Registration No.	Jurisdiction
SLEEP AMERICA and Design	2260533	U.S.
SLEEP AMERICA	2993968	U.S.
WHERE AMERICA GOES TO SLEEP	2989470	U.S.