

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM463657

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	07/19/2017

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TGF ACQUISITION SUBCO LTD.		07/19/2017	Corporation: CANADA

RECEIVING PARTY DATA

Name:	TGF ACQUISITION PURCHASER LTD.
Street Address:	Suite 1700, PARK PLACE, 666 BARRARD STREET
City:	VANCOUVER BC
State/Country:	NEW YORK
Postal Code:	V6C 2X8
Entity Type:	Corporation: CANADA

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	86969357	PATTYFRESH
Serial Number:	85741226	TIFFANY GATE FRESHFOOD SYSTEMS
Registration Number:	2200982	THE ART OF FRESHNESS

CORRESPONDENCE DATA

Fax Number: 2129748474

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-974-7474

Email: tm@cdas.com

Correspondent Name: Joshua B. Sessler

Address Line 1: 41 Madison Avenue, 38th Floor

Address Line 2: Cowan DeBaets Abrahams & Sheppard LLP

Address Line 4: New York, NEW YORK 10010

DOMESTIC REPRESENTATIVE

Name: Joshua B. Sessler

Address Line 1: 41 Madison Avenue, 38th Floor

Address Line 2: Cowan DeBaets Abrahams & Sheppard LLP

Address Line 4: New York, NEW YORK 10010

CH \$90.00 86969357

NAME OF SUBMITTER:	Joshua B. Sessler
SIGNATURE:	/joshua b. sessler/
DATE SIGNED:	02/28/2018
Total Attachments: 6 source=Amalgamation#page1.tif source=Amalgamation#page2.tif source=Amalgamation#page3.tif source=Amalgamation#page4.tif source=Amalgamation#page5.tif source=Amalgamation#page6.tif	

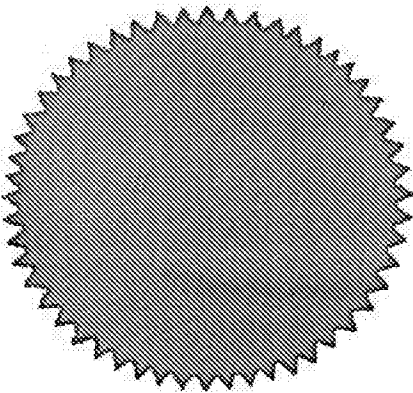


Number: BC1127360

**CERTIFICATE
OF
AMALGAMATION**

BUSINESS CORPORATIONS ACT

I Hereby Certify that TGF ACQUISITION PURCHASER LTD., incorporation number C1127357, and TGF ACQUISITION SUBCO LTD., incorporation number C1127351, and TIFFANY GATE FOODS INC., incorporation number C1127349 were amalgamated as one company under the name TGF ACQUISITION PURCHASER LTD. on July 19, 2017 at 03:22 PM Pacific Time.



*Issued under my hand at Victoria, British Columbia
On July 19, 2017*

CAROL PREST
Registrar of Companies
Province of British Columbia
Canada

ELECTRONIC CERTIFICATE

TRADEMARK
REEL: 006281 FRAME: 0445



BC Registry Services

Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca

Location: 2nd Floor - 840 Blanshard Street Victoria BC 1 877 628-1628

Vertical Short Form Amalgamation Application

FORM 14 BUSINESS CORPORATIONS ACT Section 275

CERTIFIED COPY Of a Document Filed with the Province of British Columbia Registrar of Companies

Handwritten signature and name CAROL PREST

FILING DETAILS: Amalgamation Application for: TGF ACQUISITION PURCHASER LTD. Incorporation Number: BC1127380 Filed Date and Time: July 19, 2017 03:22 PM Pacific Time Recognition Date and Time: July 19, 2017 03:22 PM Pacific Time as a result of an Amalgamation.

AMALGAMATION APPLICATION

The amalgamated company will adopt as its Notice of Articles, the Notice of Articles of the amalgamating holding corporation, TGF ACQUISITION PURCHASER LTD., Incorporation No. C1127357.

AMALGAMATION EFFECTIVE DATE:

The amalgamation is to take effect at the time that this application is filed with the Registrar.

AMALGAMATING CORPORATION(S) INFORMATION

Table with 2 columns: Name of Amalgamating Corporation(s) and Incorporation Number in BC. Rows include TGF ACQUISITION PURCHASER LTD., TGF ACQUISITION SUBCO LTD., and TIFFANY GATE FOODS INC.

AMALGAMATION STATEMENT

This amalgamation has been effected without court approval. A copy of all of the required affidavits under section 277(1) have been obtained and the affidavit obtained from each amalgamating company has been deposited in that company's records office.



**BC Registry
Services**

Mailing Address:
PO Box 9431 Bldg Prov Govt
Victoria BC V8W 9V3
www.corporations.gov.bc.ca

Location:
2nd Floor - 640 Blanshard Street
Victoria BC
1 877 626-1828

CERTIFIED COPY
Of a Document filed with the Province of
British Columbia's Registrar of Companies

Notice of Articles

BUSINESS CORPORATIONS ACT

Carol Prest
CAROL PREST

This Notice of Articles was issued by the Registrar on: July 19, 2017 03:22 PM Pacific Time

Incorporation Number: BC1127360

Recognition Date and Time: July 19, 2017 03:22 PM Pacific Time as a result of an Amalgamation

NOTICE OF ARTICLES

Name of Company:
TGF ACQUISITION PURCHASER LTD.

REGISTERED OFFICE INFORMATION

Mailing Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

Delivery Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

RECORDS OFFICE INFORMATION

Mailing Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

Delivery Address:
SUITE 1700, PARK PLACE
666 BURRARD STREET
VANCOUVER BC V6C 2X8
CANADA

DIRECTOR INFORMATION

Last Name, First Name, Middle Name:
Hopkin, Daniel

Mailing Address:
2100 MCKINNEY AVENUE
SUITE 1800
DALLAS TX 75201
UNITED STATES

Delivery Address:
2100 MCKINNEY AVENUE
SUITE 1800
DALLAS TX 75201
UNITED STATES

AUTHORIZED SHARE STRUCTURE

1. No Maximum	Common Shares	Without Par Value
		Without Special Rights or Restrictions attached

SCHEDULE A

Trade-marks

CANADA:

Mark	Owner Name	Application Number	Application Date	Registration Number	Registration Date	Status
PATTYFRESH	Tiffany Gate Foods Inc.	1776277	08-APR-2016	N/A	N/A	Pending
FRESHCOOKED & Design	Tiffany Gate Foods Inc.	1733124	16-JUN-2015	N/A	N/A	Pending
TIFFANY GATE FRESHFOOD SYSTEMS & Design	Tiffany Gate Foods Inc.	1571166	29-MAR-2012	TMA967585	05-APR-2017	Registered
VALUE GOURMET	Tiffany Gate Foods Inc.	1415345	21-OCT-2008	TMA862848	17-OCT-2013	Registered
LES ENTREES BY TIFFANY GATE	Tiffany Gate Foods Inc.	1261448	16-JUN-2005	TMA711315	08-APR-2008	Registered
A LA MINUTE	Tiffany Gate Foods Inc.	1239464	02-DEC-2004	TMA676051	01-NOV-2006	Registered
THE ART OF FRESHNESS	Tiffany Gate Foods Inc.	819850	06-AUG-1996	TMA479698	07-AUG-1997	Registered
LES ALIMENTS TIFFANY GATE FOODS & DESIGN	Tiffany Gate Foods Inc.	819852	06-AUG-1996	TMA587808	21-AUG-2003	Registered

USA:

Mark	Owner Name	Application Number	Application Date	Registration Number	Registration Date	Status
PATTYFRESH	Tiffany Gate Foods Inc.	86969357	08-APR-2016	N/A	N/A	Pending
TIFFANY GATE FRESHFOOD SYSTEMS & Design	Tiffany Gate Foods Inc.	85741226	28-SEPT-2012	N/A	N/A	Pending
THE ART OF FRESHNESS	Tiffany Gate Foods Inc.	75236694	16-JUN-2015	2200982	3-NOV-1998	Registered