

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM463983

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|---|---|-----------------------|----------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of Security Interest in Intellectual Property recorded at r/f 4220/0094 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Credit Suisse AG (successor in interest to Credit Suisse First Boston (Cayman Islands Branch), as Administrative Agent | | 02/28/2018 | Banking corporation: SWITZERLAND |
| RECEIVING PARTY DATA | | | |
| Name: | Edwards Theatres, Inc. | | |
| Street Address: | 101 E. Blount Avenue | | |
| City: | Knoxville | | |
| State/Country: | TENNESSEE | | |
| Postal Code: | 37920 | | |
| Entity Type: | Corporation: DELAWARE | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2038191 | EDWARDS | |
| Registration Number: | 2282837 | E | |
| Registration Number: | 2284802 | E | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2127514864 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-906-1216 | | |
| Email: | angela.amaru@lw.com | | |
| Correspondent Name: | Latham & Watkins LLP c/o Angela M. Amaru | | |
| Address Line 1: | 885 Third Avenue | | |
| Address Line 4: | NEW YORK, NEW YORK 10022 | | |
| NAME OF SUBMITTER: | Angela M. Amaru | | |
| SIGNATURE: | /S/ Angela M. Amaru | | |
| DATE SIGNED: | 03/01/2018 | | |
| Total Attachments: 23 | | | |

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of February 28, 2018, is made by Credit Suisse AG (successor in interest to Credit Suisse First Boston (Cayman Islands Branch)), as administrative agent (in such capacity, the “Administrative Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below) (the “Lender”), in favor of the entities listed on Schedule 2 (the “Grantors”). Undefined capitalized terms used herein have the meanings assigned to them in the Intellectual Property Security Agreements (as defined below) or in the Credit Agreement (as defined below).

WITNESSETH:

WHEREAS, certain of the Grantors and the Lenders are parties to that certain Seventh Amended and Restated Credit Agreement, dated as of April 2, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), with the banks and other financial institutions and entities from time to time party thereto, and Administrative Agent.

WHEREAS, in connection with the Credit Agreement, certain of the Grantors executed and delivered to Lender (i) that certain Second Amended and Restated Guaranty and Collateral Agreement, dated as of May 19, 2010, in favor of Administrative Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Guaranty and Collateral Agreement”) and (ii) (a) that certain Assignment of Intellectual Property Security Interest, dated as of May 10, 2004 (the “First Intellectual Property Security Agreement”), (b) that certain Amended and Restated Intellectual Property Security Agreement, dated as of May 10, 2004 (as amended, restated, supplemented or otherwise modified from time to time, the “Second Intellectual Property Security Agreement”), (c) that certain Second Amended and Restated Intellectual Property Security Interest, dated as of May 19, 2010 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Third Intellectual Property Security Agreement”) and (d) that certain Third Amended and Restated Intellectual Property Security Agreement, dated as of April 2, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Fourth Intellectual Property Security Agreement” and, together with the First Intellectual Property Security Agreement, Second Intellectual Property Security Agreement, and Third Intellectual Property Security Agreement, the “Intellectual Property Security Agreements”), pursuant to which the Grantors granted to Lender a security interest in the Collateral, including, without limitation, all right, title and interest in and to the Trademarks, Patents and Copyrights including those listed in Schedule 1(a) and licenses or agreements, including those listed in Schedule 1(b) (collectively, the “Intellectual Property Collateral”); and

WHEREAS, (i) the First Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on May 20, 2004 at Trademark Reel/Frame 2857/0265, (ii) the Second Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on June 23, 2004 at Trademark Reel/Frame 2878/0315 and on May 28, 2004 at Patent Reel/Frame 014681/0105 and with the United States

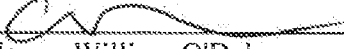
Copyright Office on June 14, 2004 at Volume 3511, Document 760, (iii) the Third Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on June 7, 2010 at Trademark Reel/Frame 4220/0094 and Patent Reel/Frame at 024497/0607 and with the United States Copyright Office on June 10, 2010 at Volume 3591, Document 610, and (iv) the Fourth Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on June 8, 2015 at Trademark Reel/Frame 5547/0468 and Patent Reel/Frame 035842/0960 and with the United States Copyright Office on June 8, 2015 at Volume 9926, Document 214.

NOW THEREFORE, in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby releases, cancels and discharges fully its security interest in, and reassigns to the Grantors all of its right, title and interest in and to, the Intellectual Property Collateral.

IN WITNESS WHEREOF, the Administrative Agent, by its duly authorized officer, has executed this Release of Security Interest in Intellectual Property as of the date first written above.

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CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Administrative Agent

By: 
Name: William O'Daly
Title: Authorized Signatory

By: 
Name: D. Andrew Maletta
Title: Authorized Signatory

[Signature Page to IP Security Release]

SCHEDULE 1(a)

TRADEMARKS, SERVICE MARKS AND TRADE NAMES

**Security interest recorded with the USPTO for trademarks on May 20, 2004 at reel/frame
2857/0265:**

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration |
|-----------------------------|---|-----------------------------------|-------------------------------------|-------------------------------------|--------------------|
| ESCAPE TO THE FUN | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company, Inc. | USPTO | 2,091,810 | August 26, 1997 | August 25, 2007 |
| REGAL CINEMAS | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company, Inc. | USPTO | 1,893,390 | May 9, 1995 | May 8, 2005 |
| REGAL CINEMAS & reel design | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company, Inc. | USPTO | 1,887,534 | April 4, 1995 | April 3, 2005 |
| FUNSCAPE | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company, Inc. | USPTO | 2,155,824 | May 5, 1998 | May 4, 2008 |
| STOP & PLAY* | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company | USPTO | 2,070,370 | June 10, 1997 | June 9, 2007 |
| EDWARDS | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 2,038,191 | February 18, 1997 | February 18, 2007 |
| EDWARDS | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | Canada | 890,292 (Application Number) | September 15, 1998 | Not Applicable |
| EDWARDS | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 2,155,941 | May 12, 1998 | May 12, 2008 |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration |
|--|--|-----------------------------------|--|-------------------------------------|--------------------|
| E & design | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 2,282,837 | October 5, 1999 | October 5, 2009 |
| E & design | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | Canada | 538,504 | December 11, 2000 | December 11, 2015 |
| E & design | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 2,284,802 | October 12, 1999 | October 12, 2009 |
| E EDWARDS THEATRES GIANT SCREEN GET THE BIG PICTURE and design | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 76/332,274 (Application Number) | October 29, 2001 | Not Applicable |
| EDWARDS | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | Canada | 1,124,076 (Application Number) | December 4, 2001 | Not Applicable |

Security interest recorded with the USPTO for trademarks on June 23, 2004 at reel/frame 2878/0315:

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration |
|-----------------------------|--|-----------------------------------|-------------------------------------|-------------------------------------|--------------------|
| ESCAPE TO THE FUN | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company | USPTO | 2,091,810 | August 26, 1997 | August 25, 2007 |
| REGAL CINEMAS | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company | USPTO | 1,893,390 | May 9, 1995 | May 8, 2005 |
| REGAL CINEMAS & reel design | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company | USPTO | 1,887,534 | April 4, 1995 | April 3, 2005 |
| STOP & PLAY* | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company | USPTO | 2,070,370 | June 10, 1997 | June 9, 2007 |
| FUNSCAPE | Registrant: Regal Cinemas, Inc. Holder: Regal Investment Company | USPTO | 2,155,824 | May 5, 1998 | May 4, 2008 |
| ACT III THEATRES | Registrant: A3 Theatres of San Antonio, Ltd. Holder: ACT III THEATRES, INC. | USPTO | 1,541,944 | May 30, 1989 | May 29, 2009 |
| EDWARDS | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 2,038,191 | February 18, 1997 | February 18, 2007 |
| EDWARDS | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | Canada | 890,292 (Application Number) | September 15, 1998 | Not Applicable |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration |
|--|--|-----------------------------------|---|-------------------------------------|--------------------|
| | Theatres, Inc. | | | | |
| EDWARDS | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 2,155,941 | May 12, 1998 | May 12, 2008 |
| E & design | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 2,282,837 | October 5, 1999 | October 5, 2009 |
| E & design | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | Canada | 538,504 | December 11, 2000 | December 11, 2015 |
| E & design | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 2,284,802 | October 12, 1999 | October 12, 2009 |
| E EDWARDS THEATRES GIANT SCREEN GET THE BIG PICTURE and design | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | USPTO | 76/332,274 (Application Number) | October 29, 2001 | Not Applicable |
| EDWARDS | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | Canada | 1,124,076 (Application Number) | December 4, 2001 | Not Applicable |
| REGAL CINEMEDIA | Registrant: Regal CineMedia Corporation | USPTO | 76/390,284 (Application Number) | April 3, 2002 | Not Applicable |
| Misc. Crown Design | Registrant: Regal CineMedia Corporation | USPTO | 76/399,170 (Application Number) | April 3, 2002 | Not Applicable |
| REGAL CINEMEETING & EVENTS | Registrant: Regal CineMedia Corporation | USPTO | 76/447,384 (Application Number) | September 6, 2002 | Not Applicable |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration |
|--|---|-----------------------------------|--|-------------------------------------|--------------------|
| REGAL DIGITAL CINEMA NETWORK | Registrant: Regal CineMedia Corporation | USPTO | 76/458,877 (Application Number) | October 17, 2002 | Not Applicable |
| REGAL DIGITAL CONTENT NETWORK | Registrant: Regal CineMedia Corporation | USPTO | 76/458,879 (Application Number) | October 17, 2002 | Not Applicable |
| REGAL THEATRE LOBBY NETWORK | Registrant: Regal CineMedia Corporation | USPTO | 76/458,885 (Application Number) | October 17, 2002 | Not Applicable |
| REGAL DCN | Registrant: Regal CineMedia Corporation | USPTO | 76/458,880 (Application Number) | October 17, 2002 | Not Applicable |
| THE 2WENTY & design | Registrant: Regal CineMedia Corporation | USPTO | 76/520,030 (Application Number) | June 6, 2003 | Not Applicable |
| THE 2WENTY | Registrant: Regal CineMedia Corporation | USPTO | 76/520,031 (Application Number) | June 6, 2003 | Not Applicable |
| ENTERTAINMENT IGNITED | Registrant: Regal CineMedia Corporation | USPTO | 78,312,279 (Application Number) | October 10, 2003 | Not Applicable |
| REGAL CINEMEETINGS & EVENTS & new crown design | Registrant: Regal CineMedia Corporation | USPTO | 76/584,205 (Application Number) | March 31, 2004 | Not Applicable |
| REGAL CINEMEDIA CORPORATION & crown design | Registrant: Regal CineMedia Corporation | USPTO | 76/584,202 (Application Number) | March 31, 2004 | Not Applicable |
| REGAL CINEMEDIA CORPORATION | Registrant: Regal CineMedia Corporation | USPTO | 76/584,203 (Application Number) | March 31, 2004 | Not Applicable |

Security Interest recorded with the USPTO for patents on May 28, 2004 at Reel/Frame 014681/0105:





| Applicant/ Assignee | Docket#/Title | Jurisdiction | Application Number | Date of Application | Expiration |
|-----------------------------|---|--------------|--------------------|---------------------|------------|
| Regal Cinemedia Corporation | REGA0001 System and Method for Scheduling In-Theatre Advertising | USPTO | 10/386,366 | 03/11/2003 | n/a |
| Regal Cinemedia Corporation | REGA0001 CON System and Method for Scheduling Digital Cinema Content | USPTO | 10/458,034 | 06/10/2003 | n/a |
| Regal Cinemedia Corporation | REGA0001 PCT System and Method for Scheduling In-Theatre Advertising and Digital Content | WIPO | PCT/US03/39762 | 12/12/2003 | n/a |
| Regal Cinemedia Corporation | REGA0002 Digital Projector Automation | USPTO | 10/458,589 | 06/10/2003 | n/a |
| Regal Cinemedia Corporation | REGA0002 PCT Digital Projector Automation | WIPO | PCT/US04/06993 | 03/05/2004 | n/a |
| Regal Cinemedia Corporation | REGA0003 System and Method for Selling Presentation Times in a Digital Media Stream | USPTO | 10/641,173 | 08/14/2003 | n/a |

Security interest recorded with the USCO for copyrights on June 14, 2004 at Volume 3511, Document 760:


| Copyright Name | Registrant | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration |
|------------------------|-----------------------------|-----------------------------------|------------------------------------|-------------------------------------|--------------------|
| WORLD OF ENTERTAINMENT | Regal CineMedia Corporation | USCO | n/a | December 15, 2003 | n/a |

Security interest recorded with the USPTO for trademarks on June 7, 2010 at Reel/Frame 4220/0094:

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration or Status |
|--|--|-----------------------------------|--|---|------------------------------------|
| Misc. Crown Design  | Applicant: Regal Cinemas, Inc. | US | 77/815,573 (Application Number) | August 28, 2009 (Application Date) | Pending |
| Misc. Crown Design  | Applicant: Regal Cinemas, Inc. | US | 77/815,576 (Application Number) | August 28, 2009 (Application Date) | Pending |
| REGAL CINEMAS | Registrant: Regal Cinemas, Inc. Holder: Regal Cinemas, Inc. | US | 1,893,390 | May 9, 1995 | May 8, 2015 (Renewed) |
| REGAL CINEMAS (& Horizontal Crown Design) ©REGAL CINEMAS | Applicant: Regal Cinemas, Inc. | US | 77/808,805 (Application Number) | August 20, 2009 (Application Date) | Pending |
| REGAL CINEMAS (& Vertical Crown Design)  | Applicant: Regal Cinemas, Inc. | US | 77/808,807 (Application Number) | August 20, 2009 (Application Date) | Pending |
| REGAL CINEMAS (& Reel Design)  | Registrant: Regal Cinemas, Inc. Holder: Regal Cinemas, Inc. | US | 1,887,534 | April 4, 1995 | April 4, 2015 (Renewed) |
| EDWARDS | Registrant: Edwards Theatres Circuit, Inc. Holder: Edwards | US | 2,038,191 | February 18, 1997 | February 18, 2017 (Renewed) |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration or Status |
|---|--|-----------------------------------|------------------------------------|-------------------------------------|--|
| | Theatres, Inc. | | | | |
| E (& Design)  | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | US | 2,282,837 | October 5, 1999 | October 5, 2019 (Renewed) |
| E (& Design)  | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | Canada | 538,504 | December 11, 2000 | December 11, 2015 |
| E (& Design)  | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | US | 2,284,802 | October 12, 1999 | October 12, 2019 (Renewed) |
| REGAL CINEMEDIA | Registrant: Regal CineMedia Corporation | US | 2,960,095 | June 7, 2005 | June 7, 2015 Declaration of Use June 7, 2011 |
| Misc. Crown Design  | Registrant: Regal CineMedia Corporation | US | 2,998,582 | September 20, 2005 | September 20, 2015 Declaration of Use September 20, 2011 |
| REGAL CINEMEETING & EVENTS | Registrant: Regal CineMedia Corporation | US | 2,887,185 | September 21, 2004 | September 21, 2014 Declaration of Use September 21, 2010 |
| REGAL DIGITAL CONTENT NETWORK | Registrant: Regal CineMedia Corporation | US | 2,942,568 | April 19, 2005 | April 19, 2015 Declaration of Use April 19, 2011 |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration or Status |
|---|---|-----------------------------------|------------------------------------|-------------------------------------|--|
| THE TWENTY (& Design)  | Registrant: Regal CineMedia Corporation | US | 2,930,126 | March 8, 2005 | March 8, 2015 Declaration of Use March 8, 2011 |
| THE TWENTY | Registrant: Regal CineMedia Corporation | US | 3,175,779 | November 28, 2006 | November 28, 2016 Declaration of Use November 28, 2012 |
| REGAL CINEMEETINGS & EVENTS (& New Crown Design)  | Registrant: Regal CineMedia Corporation | US | 3,047,577 | January 24, 2006 | January 24, 2016 Declaration of Use January 24, 2012 |
| REGAL CINEMEDIA CORPORATION (& Crown Design)  | Registrant: Regal CineMedia Corporation | US | 3,014,566 | November 15, 2005 | November 15, 2015 Declaration of Use November 15, 2011 |
| REGAL CINEMEDIA CORPORATION | Registrant: Regal CineMedia Corporation | US | 3,089,100 | May 9, 2006 | May 9, 2016 Declaration of Use May 9, 2012 |
| BIG SCREEN CLASSROOM | Registrant: Regal CineMedia Corporation | US | 3,398,392 | March 18, 2008 | March 18, 2018 Declaration of Use March 18, 2014 |
| BIGGS' ADVENTURE | Registrant: Regal CineMedia Corporation | US | 3,076,275 | April 4, 2006 | April 4, 2016 Declaration of Use April 4, 2012 |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration or Status |
|---|---|-----------------------------------|------------------------------------|-------------------------------------|--|
| WIDESCREEN RADIO (& Design)  | Registrant: Regal CineMedia Corporation | US | 3,146,373 | September 19, 2006 | September 19, 2016 Declaration of Use September 19, 2012 |
| CORPORATE BOX OFFICE | Registrant: Regal CineMedia Corporation | US | 3,022,182 | November 29, 2005 | November 29, 2015 Declaration of Use November 29, 2011 |
| THE REGAL MARQUEE | Registrant: Regal CineMedia Corporation | US | 3,001,808 | September 27, 2005 | September 27, 2015 Declaration of Use September 27, 2011 |
| MOVIE MOM'S CLUB | Registrant: Consolidated Theatres Management, LLC | US | 3,076,559 | April 4, 2006 | April 4, 2016 Declaration of Use April 4, 2012 |
| CINEMA CASH | Registrant: Hoyts Cinemas Corporation | US | 1,669,418 | December 24, 1991 | December 24, 2011 (Renewed) |

Security Interest recorded with the USPTO for patents on June 7, 2010 at Reel/Frame 024497/0607:

| Applicant/ Assignee | Docket#/Title | Jurisdiction | Application Number | Date of Application | Patent No./Issue Date |
|-----------------------------|---|--------------|-----------------------|---------------------|--------------------------|
| Regal Cinemedia Corporation | REGA0001 System and Method for Scheduling In-Theatre Advertising | USPTO | 10/386,366 | 03/11/2003 | n/a |
| Regal Cinemedia Corporation | REGA0001 CJP System and Method for Scheduling Digital Cinema Content | USPTO | 10/458,034 | 06/10/2003 | n/a |
| Regal Cinemedia Corporation | REGA0001 EPO System and Method for Scheduling In-Theatre Advertising | EPO | 03816280.6 | 12/12/2003 | n/a |
| Regal Cinemedia Corporation | REGA0001 JPN System and Method for Scheduling In-Theatre Advertising And Digital Content | Japan | 569421/2004 | 12/12/2003 | n/a dropped |
| Regal Cinemedia Corporation | REGA0001 CAN System and Method for Scheduling In-Theatre Advertising | Canada | 2,518,500 | 12/12/2003 | n/a |
| Regal Cinemedia Corporation | REGA0002 Digital Projector Automation | USPTO | 10/458,589 | 06/10/2003 | 6,914,662 07/05/2005 |
| Regal Cinemedia Corporation | REGA0002 EPO Digital Projector Automation | EPO | 04718127.6 | 03/05/2004 | n/a |
| Regal Cinemedia Corporation | REGA0002 JPN Digital Projector Automation | Japan | 532316/2006 | 03/05/2004 | n/a |
| Regal Cinemedia Corporation | REGA0002 AUS Digital Projector Automation | Australia | 2004256791 | 03/05/2004 | 2004256791 08/27/2009 |
| Regal Cinemedia Corporation | REGA0002 CAN Digital Projector Automation | Canada | 2,528,462 | 03/05/2004 | n/a |
| Regal Cinemedia Corporation | REGA0003 System and Method for Selling Presentation Times in a Digital Media Stream | USPTO | 10/641,173 | 08/14/2003 | n/a |
| Regal Cinemedia Corporation | REGA0004 Digital Controller Unit for Projector Automation Systems | USPTO | 11/099,099 | 04/05/2005 | 7,199,857 04/03/2007 |
| Regal Cinemedia Corporation | REGA0004 PCT Digital Controller Unit for Projector Automation Systems | WIPO | PCT/US2006/ 010190 | 03/21/2006 | n/a PCT complete |
| Regal Cinemedia Corporation | REGA0004 CA Digital Controller Unit for Projector Automation Systems | CA | 2,603,392 | 03/21/2006 | n/a |
| Regal Cinemedia Corporation | REGA0004 PCT Digital Controller Unit for Projector Automation Systems | EP | 06748507.8 | 03/21/2006 | n/a |




| | | | | | |
|-----------------------------|--|-------|-----------------------|------------|---------------------|
| Regal Cinemedia Corporation | REGA0004 PCT Digital Controller Unit for Projector Automation Systems | AU | 2006232969 | 03/21/2006 | n/a |
| Regal Cinemedia Corporation | REGA0005 Multi-Channel Audio Switch | USPTO | 11/099,101 | 04/05/2005 | n/a |
| Regal Cinemedia Corporation | REGA0005 PCT Multi-Channel Audio Switch | WIPO | PCT/US2006/ 010188 | 03/21/2006 | n/a PCT complete |



Security interest recorded with the USCO for copyrights on June 10, 2010 at Volume 3591, Document 610:

| Copyright Name | Registrant | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration |
|-------------------------------------|-----------------------------|-----------------------------------|------------------------------------|-------------------------------------|--------------------|
| WORLD OF ENTERTAINMENT Version 1 | Regal CineMedia Corporation | USCO | VA-1-247-224 | December 17, 2003 | 2098 |
| WORLD OF ENTERTAINMENT Version 2 | Regal CineMedia Corporation | USCO | VA-1-260-390 | December 17, 2003 | 2098 |

Security interest recorded with the USPTO for trademarks on June 8, 2015 at Reel/Frame 5547/0468:

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration or Status |
|--|--|-----------------------------------|------------------------------------|-------------------------------------|------------------------------|
| Misc. Crown Design  | Applicant: Regal Cinemas, Inc. | US | 3,849,514 | September 21, 2010 | Registered |
| Misc. Crown Design  | Applicant: Regal Cinemas, Inc. | US | 3,968,351 | May 31, 2011 | Registered |
| REGAL | Regal Entertainment Group | US | 3,889,100 | December 14, 2010 | Registered |
| REGAL CINEMAS | Regal Cinemas, Inc. | US | 1,893,390 | May 9, 1995 | May 8, 2025 (Renewed) |
| REGAL CINEMAS (& Horizontal Crown Design)  | Applicant: Regal Cinemas, Inc. | US | 3,859,034 | October 12, 2010 | Registered |
| REGAL CINEMAS (& Vertical Crown Design)  | Applicant: Regal Cinemas, Inc. | US | 3,859,035 | October 12, 2010 | Registered |
| REGAL CINEMAS (& Reel Design)  | Registrant: Regal Cinemas, Inc. Holder: Regal Cinemas, Inc. | US | 1,887,534 | April 4, 1995 | April 4, 2015 (Renewed) |
| REGAL CROWN CLUB | Regal Entertainment Group | US | 2,873,693 | August 17, 2004 | August 17, 2024 |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration or Status |
|---|--|-----------------------------------|------------------------------------|-------------------------------------|--------------------------------|
| | | | | | (Renewed) |
| REGAL CROWN CLUB (& Design)  | Regal Entertainment Group | US | 3,954,852 | May 3, 2011 | Registered |
| REGAL ENTERTAINMENT GROUP | Regal Entertainment Group | US | 2,945,527 | May 3, 2005 | May 3, 2025 (Renewed) |
| REGAL ENTERTAINMENT GROUP (& Design)  | Regal Entertainment Group | US | 3,005,531 | October 11, 2005 | October 11, 2025 (Renewed) |
| REGAL EXPRESS | Regal Entertainment Group | US | 3,147,694 | September 26, 2006 | Registered |
| REGAL PREMIUM EXPERIENCE | Regal Entertainment Group | US | 3,932,101 | March 15, 2011 | Registered |
| RFX | Regal Entertainment Group | US | 3,935,300 | March 22, 2011 | Registered |
| BE THE FIRST TO SEE IT | Regal Entertainment Group | US | 3,760,644 | March 16, 2010 | Registered |
| CINEMA ART | Regal Entertainment Group | US | 2,890,927 | October 5, 2004 | October 5, 2024 |
| EDWARDS | Registrant: Edwards Theatres Circuit, Inc. Holder: Edwards Theatres, Inc. | US | 2,038,191 | February 18, 1997 | February 18, 2017 (Renewed) |
| E (& Design)  | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | US | 2,282,837 | October 5, 1999 | October 5, 2019 (Renewed) |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration or Status |
|---|--|-----------------------------------|------------------------------------|---|------------------------------------|
| E (& Design)  | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | Canada | 538,504 | December 11, 2000 | December 11, 2015 |
| E (& Design)  | Registrant: Edwards Theatres, Inc. Holder: Edwards Theatres, Inc. | US | 2,284,802 | October 12, 1999 | October 12, 2019 (Renewed) |
| ESCAPE TO THE MOVIES | Regal Entertainment Group | US | 3,711,406 | November 17, 2009 | Registered |
| GO BIG OR GO HOME. | Regal Entertainment Group | US | 4,135,110 | May 1, 2012 | Registered |
| GRAB A MOVIE CATCH THE CREDITS | Regal Entertainment Group | US | 3,615,821 | May 5, 2009 | Registered |
| LIGHTS, CAMERA, RECLINE! | Regal Entertainment Group | US | 86/391,085 | September 10, 2014 (Application filing date) | Pending |
| PILE UP THE REWARDS | Regal Entertainment Group | US | 3,615,820 | May 5, 2009 | Registered |
| CORPORATE BOX OFFICE | Registrant: Regal CineMedia Corporation | US | 3,022,182 | November 29, 2005 | November 29, 2025 (Renewed) |
| SHINE FOR A BRIGHTER TOMORROW | Regal Entertainment Group | US | 3,116,489 | July 18, 2006 | Registered |
| THE BEST PICTURE YOU'VE EVER HEARD | Regal Entertainment Group | US | 3,945,420 | April 12, 2011 | Registered |
| WE DO ENTERTAINMENT BIG | Regal Entertainment Group | US | 3,957,783 | May 10, 2011 | Registered |

| Mark/Trade Name | Registrant/Holder | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration or Status |
|----------------------|---------------------------|-----------------------------------|------------------------------------|---|------------------------------|
| WINE, DINE & RECLINE | Regal Entertainment Group | US | 86/400,313 | September 19, 2014 (Application filing date) | Pending |

**Security interest recorded with the USPTO for patents on June 8, 2015 at Reel/Frame
035842/0960:**

| Applicant/ Assignee | Docket#/Title | Jurisdiction | Application Number | Date of Application | Patent No./Issue Date |
|-----------------------------|---|--------------|-----------------------|---------------------|--------------------------|
| Regal Cinemedia Corporation | REGA0001 System and Method for Scheduling In-Theatre Advertising | USPTO | 10/386,366 | 03/11/2003 | n/a |
| Regal Cinemedia Corporation | REGA0001 CYP System and Method for Scheduling Digital Cinema Content | USPTO | 10/458,034 | 06/10/2003 | n/a |
| Regal Cinemedia Corporation | REGA0001 EPO System and Method for Scheduling In-Theatre Advertising | EPO | 03816280.6 | 12/12/2003 | n/a |
| Regal Cinemedia Corporation | REGA0001 JPN System and Method for Scheduling In-Theatre Advertising And Digital Content | Japan | 569421/2004 | 12/12/2003 | n/a dropped |
| Regal Cinemedia Corporation | REGA0001 CAN System and Method for Scheduling In-Theatre Advertising | Canada | 2,518,500 | 12/12/2003 | n/a |
| Regal Cinemedia Corporation | REGA0002 Digital Projector Automation | USPTO | 10/458,589 | 06/10/2003 | 6,914,662 07/05/2005 |
| Regal Cinemedia Corporation | REGA0002 EPO Digital Projector Automation | EPO | 04718127.6 | 03/05/2004 | n/a |
| Regal Cinemedia Corporation | REGA0002 JPN Digital Projector Automation | Japan | 532316/2006 | 03/05/2004 | n/a |
| Regal Cinemedia Corporation | REGA0002 AUS Digital Projector Automation | Australia | 2004256701 | 03/05/2004 | 2004256701 08/27/2009 |
| Regal Cinemedia Corporation | REGA0002 CAN Digital Projector Automation | Canada | 2,528,462 | 03/05/2004 | n/a |
| Regal Cinemedia Corporation | REGA0003 System and Method for Selling Presentation Times in a Digital Media Stream | USPTO | 10/641,173 | 08/14/2003 | n/a |
| Regal Cinemedia Corporation | REGA0004 Digital Controller Unit for Projector Automation Systems | USPTO | 11/099,099 | 04/05/2005 | 7,199,857 04/03/2007 |
| Regal Cinemedia Corporation | REGA0004 PCT Digital Controller Unit for Projector Automation Systems | WIPO | PCT/US2006/ 010190 | 03/21/2006 | n/a PCT complete |
| Regal Cinemedia Corporation | REGA0004 CA Digital Controller Unit for Projector Automation Systems | CA | 2,603,392 | 03/21/2006 | n/a |
| Regal Cinemedia Corporation | REGA0004 PCT Digital Controller Unit for Projector Automation Systems | EP | 06748507.8 | 03/21/2006 | n/a |

| | | | | | |
|-----------------------------|--|-------|-----------------------|------------|---------------------|
| Regal Cinemedia Corporation | REGA0004 PCT Digital Controller Unit for Projector Automation Systems | AU | 2006232969 | 03/21/2006 | n/a |
| Regal Cinemedia Corporation | REGA0005 Multi-Channel Audio Switch | USPTO | 11/099,101 | 04/05/2005 | n/a |
| Regal Cinemedia Corporation | REGA0005 PCT Multi-Channel Audio Switch | WIPO | PCT/US2006/ 010188 | 03/21/2006 | n/a PCT complete |

Security interest recorded with the USCO for copyrights recorded on June 8, 2015 at Volume 9926, Document 214:

| Copyright Name | Registrant | Jurisdiction Issued or Registered | Registration or Application Number | Date of Registration or Application | Date of Expiration |
|-------------------------------------|-----------------------------|-----------------------------------|------------------------------------|-------------------------------------|--------------------|
| WORLD OF ENTERTAINMENT Version 1 | Regal CineMedia Corporation | USCO | VA-1-247-224 | December 17, 2003 | 2098 |
| WORLD OF ENTERTAINMENT Version 2 | Regal CineMedia Corporation | USCO | VA-1-260-390 | December 17, 2003 | 2098 |

SCHEDULE 1(b)

INTELLECTUAL PROPERTY LICENSES

1. The advertising agreement entered into with the party below and other advertising agreements as entered into the ordinary course of business:

- Fandango, Inc.

2. The software license agreements entered into with the parties below and other software license agreements as entered into in the ordinary course of business:

- Amended and Restated Software License Agreement by and among Regal CineMedia Corporation, American Multi-Cinema, Inc., Cinemark USA, Inc., and National CineMedia, LLC
- Christie Digital Systems USA, Inc.
- Hewlett Packard (Compaq)
- Technicolor Digital Cinema, LLC
- Octalis S.A.

3. The concessions and soft drink agreements entered into with the parties below and other concessions and soft drink agreements as entered into in the ordinary course of business:

- Coca-Cola
- Masterfoods USA

4. Exhibitor Services Agreement, between Regal Cinemas, Inc. and National CineMedia, LLC.

5. Other licenses, sublicenses and agreements pursuant to theater equipment licenses, film products and on-screen content, all as entered into in the ordinary course of business.

6. The content partner agreements entered into with the parties below and other content partner agreements as entered in the ordinary course of business:

- National Broadcasting Company, Inc.
- Turner Broadcasting System, Inc.
- Convex Group (operating pursuant to a draft agreement)
- Sony Pictures Entertainment, Inc. (operating pursuant to a draft agreement)
- Universal City Studios LLP (operating pursuant to a draft agreement)

SCHEDULE 2

REGAL CINEMAS CORPORATION
A 3 THEATRES OF TEXAS, INC.
A 3 THEATRES OF SAN ANTONIO, LTD.,
By: A3 Theatres of Texas, Inc., its General Partner
CONSOLIDATED THEATRES MANAGEMENT, L.L.C.
EASTGATE THEATRE, INC.
EDWARDS THEATRES, INC.
FREDERICK PLAZA CINEMA, INC.
HOYTS CINEMAS CORPORATION
INTERSTATE THEATRES CORPORATION
R.C. COBB II, LLC
R.C. COBB, INC.
RCI/FSSC, LLC
RCI/RMS, LLC
REGAL CINEMAS HOLDINGS, INC.
REGAL CINEMAS II, LLC
REGAL CINEMEDIA CORPORATION
REGAL GALLERY PLACE, LLC
REGAL INVESTMENT COMPANY
RICHMOND I CINEMA, L.L.C.
UA SWANSEA, LLC
UNITED ARTISTS PROPERTIES I CORP.
UNITED ARTISTS REALTY COMPANY
UNITED ARTISTS THEATRE COMPANY
REGAL CINEMAS, INC.
REGAL CINEMAS BONDS CORPORATION
COBB FINANCE CORP.
ACT III CINEMAS, INC.
ACT III THEATRES, INC.
GENERAL AMERICAN THEATRES, INC.
BROADWAY CINEMA, INC.
TEMT ALASKA, INC.
J.R. CINEMAS, INC.
REGAL CINEMAS GROUP, INC.
ACT III INNER LOOP THEATRES, INC.
FLORENCE THEATRE CORPORATION
MORGAN EDWARDS THEATRE CORPORATION
UNITED CINEMA CORPORATION
FREDERICK PLAZA CINEMAS, INC.
UNITED ARTISTS THEATRE GROUP, LLC