

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM463996

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Intellectual Property recorded at r/f 5547/0468

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG (successor in interest to Credit Suisse First Boston (Cayman Islands Branch), as Administrative Agent		02/28/2018	Banking corporation: SWITZERLAND

## RECEIVING PARTY DATA

<b>Name:</b>	Regal Entertainment Group
<b>Street Address:</b>	101 E. Blount Avenue
<b>City:</b>	Knoxville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37920
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	3889100	REGAL
Registration Number:	2873693	REGAL CROWN CLUB
Registration Number:	3954852	REGAL CROWN CLUB
Registration Number:	2945527	REGAL ENTERTAINMENT GROUP
Registration Number:	3005531	REGAL ENTERTAINMENT GROUP
Registration Number:	3147694	REGAL EXPRESS
Registration Number:	3932101	REGAL PREMIUM EXPERIENCE
Registration Number:	3935300	RPX
Registration Number:	3760644	BE THE FIRST TO SEE IT
Registration Number:	2890927	CINEMA ART
Registration Number:	3711406	ESCAPE TO THE MOVIES
Registration Number:	4135110	GO BIG OR GO HOME.
Registration Number:	3615821	GRAB A MOVIE CATCH THE CREDITS
Registration Number:	3615820	PILE UP THE REWARDS
Registration Number:	3116489	SHINE FOR A BRIGHTER TOMORROW
Registration Number:	3945420	THE BEST PICTURE YOU'VE EVER HEARD.

CH \$490.00 3889100

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3957783	WE DO ENTERTAINMENT BIG!
Serial Number:	86391085	LIGHTS, CAMERA, RECLINE!
Serial Number:	86400313	WINE, DINE & RECLINE

**CORRESPONDENCE DATA**

**Fax Number:** 2127514864

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 212-906-1216

**Email:** angela.amaru@lw.com

**Correspondent Name:** Latham & Watkins LLP c/o Angela M. Amaru

**Address Line 1:** 885 Third Avenue

**Address Line 4:** NEW YORK, NEW YORK 10022

<b>ATTORNEY DOCKET NUMBER:</b>	052023-0129
<b>NAME OF SUBMITTER:</b>	Angela M. Amaru
<b>SIGNATURE:</b>	/S/ Angela M. Amaru
<b>DATE SIGNED:</b>	03/01/2018

**Total Attachments: 23**

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**RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**

This RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”), dated as of February 28, 2018, is made by Credit Suisse AG (successor in interest to Credit Suisse First Boston (Cayman Islands Branch)), as administrative agent (in such capacity, the “Administrative Agent”) for the Secured Parties (as defined in the Credit Agreement referred to below) (the “Lender”), in favor of the entities listed on Schedule 2 (the “Grantors”). Undefined capitalized terms used herein have the meanings assigned to them in the Intellectual Property Security Agreements (as defined below) or in the Credit Agreement (as defined below).

**WITNESSETH:**

**WHEREAS**, certain of the Grantors and the Lenders are parties to that certain Seventh Amended and Restated Credit Agreement, dated as of April 2, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), with the banks and other financial institutions and entities from time to time party thereto, and Administrative Agent.

**WHEREAS**, in connection with the Credit Agreement, certain of the Grantors executed and delivered to Lender (i) that certain Second Amended and Restated Guaranty and Collateral Agreement, dated as of May 19, 2010, in favor of Administrative Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Guaranty and Collateral Agreement”) and (ii) (a) that certain Assignment of Intellectual Property Security Interest, dated as of May 10, 2004 (the “First Intellectual Property Security Agreement”), (b) that certain Amended and Restated Intellectual Property Security Agreement, dated as of May 10, 2004 (as amended, restated, supplemented or otherwise modified from time to time, the “Second Intellectual Property Security Agreement”), (c) that certain Second Amended and Restated Intellectual Property Security Interest, dated as of May 19, 2010 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Third Intellectual Property Security Agreement”) and (d) that certain Third Amended and Restated Intellectual Property Security Agreement, dated as of April 2, 2015 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Fourth Intellectual Property Security Agreement” and, together with the First Intellectual Property Security Agreement, Second Intellectual Property Security Agreement, and Third Intellectual Property Security Agreement, the “Intellectual Property Security Agreements”), pursuant to which the Grantors granted to Lender a security interest in the Collateral, including, without limitation, all right, title and interest in and to the Trademarks, Patents and Copyrights including those listed in Schedule 1(a) and licenses or agreements, including those listed in Schedule 1(b) (collectively, the “Intellectual Property Collateral”); and

**WHEREAS**, (i) the First Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on May 20, 2004 at Trademark Reel/Frame 2857/0265, (ii) the Second Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on June 23, 2004 at Trademark Reel/Frame 2878/0315 and on May 28, 2004 at Patent Reel/Frame 014681/0105 and with the United States

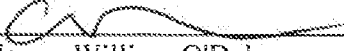
Copyright Office on June 14, 2004 at Volume 3511, Document 760, (iii) the Third Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on June 7, 2010 at Trademark Reel/Frame 4220/0094 and Patent Reel/Frame at 024497/0607 and with the United States Copyright Office on June 10, 2010 at Volume 3591, Document 610, and (iv) the Fourth Intellectual Property Security Agreement was recorded with the United States Patent and Trademark Office on June 8, 2015 at Trademark Reel/Frame 5547/0468 and Patent Reel/Frame 035842/0960 and with the United States Copyright Office on June 8, 2015 at Volume 9926, Document 214.


**NOW THEREFORE**, in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby releases, cancels and discharges fully its security interest in, and reassigns to the Grantors all of its right, title and interest in and to, the Intellectual Property Collateral.

**IN WITNESS WHEREOF**, the Administrative Agent, by its duly authorized officer, has executed this Release of Security Interest in Intellectual Property as of the date first written above.

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CREDIT SUISSE AG, CAYMAN ISLANDS  
BRANCH, as Administrative Agent

By:   
Name: William O'Daly  
Title: Authorized Signatory

By:   
Name: D. Andrew Maletta  
Title: Authorized Signatory

*[Signature Page to IP Security Release]*

**TRADEMARK**  
**REEL: 006282 FRAME: 0760**

**SCHEDULE 1(a)**

**TRADEMARKS, SERVICE MARKS AND TRADE NAMES**

**Security interest recorded with the USPTO for trademarks on May 20, 2004 at reel/frame  
2857/0265:**

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration
ESCAPE TO THE FUN	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company, Inc.	USPTO	2,091,810	August 26, 1997	August 25, 2007
REGAL CINEMAS	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company, Inc.	USPTO	1,893,390	May 9, 1995	May 8, 2005
REGAL CINEMAS & reel design	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company, Inc.	USPTO	1,887,534	April 4, 1995	April 3, 2005
FUNSCAPE	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company, Inc.	USPTO	2,155,824	May 5, 1998	May 4, 2008
STOP & PLAY*	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company	USPTO	2,070,370	June 10, 1997	June 9, 2007
EDWARDS	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	2,038,191	February 18, 1997	February 18, 2007
EDWARDS	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	Canada	890,292  (Application Number)	September 15, 1998	Not Applicable
EDWARDS	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	2,155,941	May 12, 1998	May 12, 2008

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration
E & design	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	2,282,837	October 5, 1999	October 5, 2009
E & design	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	Canada	538,504	December 11, 2000	December 11, 2015
E & design	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	2,284,802	October 12, 1999	October 12, 2009
E EDWARDS THEATRES GIANT SCREEN GET THE BIG PICTURE and design	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	76/332,274  (Application Number)	October 29, 2001	Not Applicable
EDWARDS	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	Canada	1,124,076  (Application Number)	December 4, 2001	Not Applicable

Security interest recorded with the USPTO for trademarks on June 23, 2004 at reel/frame 2878/0315:

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration
ESCAPE TO THE FUN	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company	USPTO	2,091,810	August 26, 1997	August 25, 2007
REGAL CINEMAS	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company	USPTO	1,893,390	May 9, 1995	May 8, 2005
REGAL CINEMAS & reel design	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company	USPTO	1,887,534	April 4, 1995	April 3, 2005
STOP & PLAY*	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company	USPTO	2,070,370	June 10, 1997	June 9, 2007
FUNSCAPE	Registrant: Regal Cinemas, Inc.  Holder: Regal Investment Company	USPTO	2,155,824	May 5, 1998	May 4, 2008
ACT III THEATRES	Registrant: A3 Theatres of San Antonio, Ltd.  Holder: ACT III THEATRES, INC.	USPTO	1,541,944	May 30, 1989	May 29, 2009
EDWARDS	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	2,038,191	February 18, 1997	February 18, 2007
EDWARDS	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	Canada	890,292  (Application Number)	September 15, 1998	Not Applicable



Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration
	Theatres, Inc.				
EDWARDS	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	2,155,941	May 12, 1998	May 12, 2008
E & design	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	2,282,837	October 5, 1999	October 5, 2009
E & design	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	Canada	538,504	December 11, 2000	December 11, 2015
E & design	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	2,284,802	October 12, 1999	October 12, 2009
E EDWARDS THEATRES GIANT SCREEN GET THE BIG PICTURE and design	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	USPTO	76/332,274  (Application Number)	October 29, 2001	Not Applicable
EDWARDS	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	Canada	1,124,076  (Application Number)	December 4, 2001	Not Applicable
REGAL CINEMEDIA	Registrant: Regal CineMedia Corporation	USPTO	76/390,284  (Application Number)	April 3, 2002	Not Applicable
Misc. Crown Design	Registrant: Regal CineMedia Corporation	USPTO	76/399,170  (Application Number)	April 3, 2002	Not Applicable
REGAL CINEMEETING & EVENTS	Registrant: Regal CineMedia Corporation	USPTO	76/447,384  (Application Number)	September 6, 2002	Not Applicable

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration
REGAL DIGITAL CINEMA NETWORK	Registrant: Regal CineMedia Corporation	USPTO	76/458,877 (Application Number)	October 17, 2002	Not Applicable
REGAL DIGITAL CONTENT NETWORK	Registrant: Regal CineMedia Corporation	USPTO	76/458,879 (Application Number)	October 17, 2002	Not Applicable
REGAL THEATRE LOBBY NETWORK	Registrant: Regal CineMedia Corporation	USPTO	76/458,885 (Application Number)	October 17, 2002	Not Applicable
REGAL DCN	Registrant: Regal CineMedia Corporation	USPTO	76/458,880 (Application Number)	October 17, 2002	Not Applicable
THE 2WENTY & design	Registrant: Regal CineMedia Corporation	USPTO	76/520,030 (Application Number)	June 6, 2003	Not Applicable
THE 2WENTY	Registrant: Regal CineMedia Corporation	USPTO	76/520,031 (Application Number)	June 6, 2003	Not Applicable
ENTERTAINMENT IGNITED	Registrant: Regal CineMedia Corporation	USPTO	78,312,279 (Application Number)	October 10, 2003	Not Applicable
REGAL CINEMEETINGS & EVENTS & new crown design	Registrant: Regal CineMedia Corporation	USPTO	76/584,205 (Application Number)	March 31, 2004	Not Applicable
REGAL CINEMEDIA CORPORATION & crown design	Registrant: Regal CineMedia Corporation	USPTO	76/584,202 (Application Number)	March 31, 2004	Not Applicable
REGAL CINEMEDIA CORPORATION	Registrant: Regal CineMedia Corporation	USPTO	76/584,203 (Application Number)	March 31, 2004	Not Applicable

Security Interest recorded with the USPTO for patents on May 28, 2004 at Reel/Frame 014681/0105:





Applicant/ Assignee	Docket#/Title	Jurisdiction	Application Number	Date of Application	Expiration
Regal Cinemedia Corporation	REGA0001 System and Method for Scheduling In-Theatre Advertising	USPTO	10/386,366	03/11/2003	n/a
Regal Cinemedia Corporation	REGA0001 CON System and Method for Scheduling Digital Cinema Content	USPTO	10/458,034	06/10/2003	n/a
Regal Cinemedia Corporation	REGA0001 PCT System and Method for Scheduling In-Theatre Advertising and Digital Content	WIPO	PCT/US03/39762	12/12/2003	n/a
Regal Cinemedia Corporation	REGA0002 Digital Projector Automation	USPTO	10/458,589	06/10/2003	n/a
Regal Cinemedia Corporation	REGA0002 PCT Digital Projector Automation	WIPO	PCT/US04/06993	03/05/2004	n/a
Regal Cinemedia Corporation	REGA0003 System and Method for Selling Presentation Times in a Digital Media Stream	USPTO	10/641,173	08/14/2003	n/a

Security interest recorded with the USCO for copyrights on June 14, 2004 at Volume 3511, Document 760:


Copyright Name	Registrant	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration
WORLD OF ENTERTAINMENT	Regal CineMedia Corporation	USCO	n/a	December 15, 2003	n/a

**Security interest recorded with the USPTO for trademarks on June 7, 2010 at Reel/Frame 4220/0094:**

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration or Status
Misc. Crown Design 	Applicant: Regal Cinemas, Inc.	US	77/815,573  (Application Number)	August 28, 2009  (Application Date)	Pending
Misc. Crown Design 	Applicant: Regal Cinemas, Inc.	US	77/815,576  (Application Number)	August 28, 2009  (Application Date)	Pending
REGAL CINEMAS	Registrant: Regal Cinemas, Inc.  Holder: Regal Cinemas, Inc.	US	1,893,390	May 9, 1995	May 8, 2015  (Renewed)
REGAL CINEMAS (& Horizontal Crown Design)  ©REGAL CINEMAS	Applicant: Regal Cinemas, Inc.	US	77/808,805  (Application Number)	August 20, 2009  (Application Date)	Pending
REGAL CINEMAS (& Vertical Crown Design)  	Applicant: Regal Cinemas, Inc.	US	77/808,807  (Application Number)	August 20, 2009  (Application Date)	Pending
REGAL CINEMAS (& Reel Design)  	Registrant: Regal Cinemas, Inc.  Holder: Regal Cinemas, Inc.	US	1,887,534	April 4, 1995	April 4, 2015  (Renewed)
EDWARDS	Registrant: Edwards Theatres Circuit, Inc.  Holder: Edwards	US	2,038,191	February 18, 1997	February 18, 2017  (Renewed)

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration or Status
	Theatres, Inc.				
E (& Design) 	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	US	2,282,837	October 5, 1999	October 5, 2019  (Renewed)
E (& Design) 	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	Canada	538,504	December 11, 2000	December 11, 2015
E (& Design) 	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	US	2,284,802	October 12, 1999	October 12, 2019  (Renewed)
REGAL CINEMEDIA	Registrant: Regal CineMedia Corporation	US	2,960,095	June 7, 2005	June 7, 2015  Declaration of Use June 7, 2011
Misc. Crown Design 	Registrant: Regal CineMedia Corporation	US	2,998,582	September 20, 2005	September 20, 2015  Declaration of Use September 20, 2011
REGAL CINEMARKETING & EVENTS	Registrant: Regal CineMedia Corporation	US	2,887,185	September 21, 2004	September 21, 2014  Declaration of Use September 21, 2010
REGAL DIGITAL CONTENT NETWORK	Registrant: Regal CineMedia Corporation	US	2,942,568	April 19, 2005	April 19, 2015  Declaration of Use April 19, 2011

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration or Status
THE TWENTY (& Design) 	Registrant: Regal CineMedia Corporation	US	2,930,126	March 8, 2005	March 8, 2015 Declaration of Use March 8, 2011
THE TWENTY	Registrant: Regal CineMedia Corporation	US	3,175,779	November 28, 2006	November 28, 2016 Declaration of Use November 28, 2012
REGAL CINEMEETINGS & EVENTS (& New Crown Design) 	Registrant: Regal CineMedia Corporation	US	3,047,577	January 24, 2006	January 24, 2016 Declaration of Use January 24, 2012
REGAL CINEMEDIA CORPORATION (& Crown Design) 	Registrant: Regal CineMedia Corporation	US	3,014,566	November 15, 2005	November 15, 2015 Declaration of Use November 15, 2011
REGAL CINEMEDIA CORPORATION	Registrant: Regal CineMedia Corporation	US	3,089,100	May 9, 2006	May 9, 2016 Declaration of Use May 9, 2012
BIG SCREEN CLASSROOM	Registrant: Regal CineMedia Corporation	US	3,398,392	March 18, 2008	March 18, 2018 Declaration of Use March 18, 2014
BIGGS' ADVENTURE	Registrant: Regal CineMedia Corporation	US	3,076,275	April 4, 2006	April 4, 2016 Declaration of Use April 4, 2012

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration or Status
WIDESCREEN RADIO (& Design) 	Registrant: Regal CineMedia Corporation	US	3,146,373	September 19, 2006	September 19, 2016  Declaration of Use  September 19, 2012
CORPORATE BOX OFFICE	Registrant: Regal CineMedia Corporation	US	3,022,182	November 29, 2005	November 29, 2015  Declaration of Use  November 29, 2011
THE REGAL MARQUEE	Registrant: Regal CineMedia Corporation	US	3,001,808	September 27, 2005	September 27, 2015  Declaration of Use  September 27, 2011
MOVIE MOM'S CLUB	Registrant: Consolidated Theatres Management, LLC	US	3,076,559	April 4, 2006	April 4, 2016  Declaration of Use  April 4, 2012
CINEMA CASH	Registrant: Hoyts Cinemas Corporation	US	1,669,418	December 24, 1991	December 24, 2011  (Renewed)

**Security Interest recorded with the USPTO for patents on June 7, 2010 at Reel/Frame 024497/0607:**

Applicant/ Assignee	Docket#/Title	Jurisdiction	Application Number	Date of Application	Patent No./Issue Date
Regal Cinemedia Corporation	REGA0001 System and Method for Scheduling In-Theatre Advertising	USPTO	10/386,366	03/11/2003	n/a
Regal Cinemedia Corporation	REGA0001 CJP System and Method for Scheduling Digital Cinema Content	USPTO	10/458,034	06/10/2003	n/a
Regal Cinemedia Corporation	REGA0001 EPO System and Method for Scheduling In-Theatre Advertising	EPO	03816280.6	12/12/2003	n/a
Regal Cinemedia Corporation	REGA0001 JPN System and Method for Scheduling In-Theatre Advertising And Digital Content	Japan	569421/2004	12/12/2003	n/a dropped
Regal Cinemedia Corporation	REGA0001 CAN System and Method for Scheduling In-Theatre Advertising	Canada	2,518,500	12/12/2003	n/a
Regal Cinemedia Corporation	REGA0002 Digital Projector Automation	USPTO	10/458,589	06/10/2003	6,914,662 07/05/2005
Regal Cinemedia Corporation	REGA0002 EPO Digital Projector Automation	EPO	04718127.6	03/05/2004	n/a
Regal Cinemedia Corporation	REGA0002 JPN Digital Projector Automation	Japan	532316/2006	03/05/2004	n/a
Regal Cinemedia Corporation	REGA0002 AUS Digital Projector Automation	Australia	2004256791	03/05/2004	2004256791 08/27/2009
Regal Cinemedia Corporation	REGA0002 CAN Digital Projector Automation	Canada	2,528,462	03/05/2004	n/a
Regal Cinemedia Corporation	REGA0003 System and Method for Selling Presentation Times in a Digital Media Stream	USPTO	10/641,173	08/14/2003	n/a
Regal Cinemedia Corporation	REGA0004 Digital Controller Unit for Projector Automation Systems	USPTO	11/099,099	04/05/2005	7,199,857 04/03/2007
Regal Cinemedia Corporation	REGA0004 PCT Digital Controller Unit for Projector Automation Systems	WIPO	PCT/US2006/ 010190	03/21/2006	n/a PCT complete
Regal Cinemedia Corporation	REGA0004 CA Digital Controller Unit for Projector Automation Systems	CA	2,603,392	03/21/2006	n/a
Regal Cinemedia Corporation	REGA0004 PCT Digital Controller Unit for Projector Automation Systems	EP	06748507.8	03/21/2006	n/a






Regal Cinemedia Corporation	REGA0004 PCT Digital Controller Unit for Projector Automation Systems	AU	2006232969	03/21/2006	n/a
Regal Cinemedia Corporation	REGA0005 Multi-Channel Audio Switch	USPTO	11/099,101	04/05/2005	n/a
Regal Cinemedia Corporation	REGA0005 PCT Multi-Channel Audio Switch	WIPO	PCT/US2006/ 010188	03/21/2006	n/a PCT complete



**Security interest recorded with the USCO for copyrights on June 10, 2010 at Volume 3591, Document 610:**

Copyright Name	Registrant	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration
WORLD OF ENTERTAINMENT Version 1	Regal CineMedia Corporation	USCO	VA-1-247-224	December 17, 2003	2098
WORLD OF ENTERTAINMENT Version 2	Regal CineMedia Corporation	USCO	VA-1-260-390	December 17, 2003	2098

Security interest recorded with the USPTO for trademarks on June 8, 2015 at Reel/Frame 5547/0468:

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration or Status
Misc. Crown Design 	Applicant: Regal Cinemas, Inc.	US	3,849,514	September 21, 2010	Registered
Misc. Crown Design 	Applicant: Regal Cinemas, Inc.	US	3,968,351	May 31, 2011	Registered
REGAL	Regal Entertainment Group	US	3,889,100	December 14, 2010	Registered
REGAL CINEMAS	Regal Cinemas, Inc.	US	1,893,390	May 9, 1995	May 8, 2025 (Renewed)
REGAL CINEMAS (& Horizontal Crown Design) 	Applicant: Regal Cinemas, Inc.	US	3,859,034	October 12, 2010	Registered
REGAL CINEMAS (& Vertical Crown Design) 	Applicant: Regal Cinemas, Inc.	US	3,859,035	October 12, 2010	Registered
REGAL CINEMAS (& Reel Design) 	Registrant: Regal Cinemas, Inc.  Holder: Regal Cinemas, Inc.	US	1,887,534	April 4, 1995	April 4, 2015 (Renewed)
REGAL CROWN CLUB	Regal Entertainment Group	US	2,873,693	August 17, 2004	August 17, 2024

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration or Status
					(Renewed)
REGAL CROWN CLUB (& Design) 	Regal Entertainment Group	US	3,954,852	May 3, 2011	Registered
REGAL ENTERTAINMENT GROUP	Regal Entertainment Group	US	2,945,527	May 3, 2005	May 3, 2025 (Renewed)
REGAL ENTERTAINMENT GROUP (& Design) 	Regal Entertainment Group	US	3,005,531	October 11, 2005	October 11, 2025 (Renewed)
REGAL EXPRESS	Regal Entertainment Group	US	3,147,694	September 26, 2006	Registered
REGAL PREMIUM EXPERIENCE	Regal Entertainment Group	US	3,932,101	March 15, 2011	Registered
RFX	Regal Entertainment Group	US	3,935,300	March 22, 2011	Registered
BE THE FIRST TO SEE IT	Regal Entertainment Group	US	3,760,644	March 16, 2010	Registered
CINEMA ART	Regal Entertainment Group	US	2,890,927	October 5, 2004	October 5, 2024
EDWARDS	Registrant: Edwards Theatres Circuit, Inc.  Holder: Edwards Theatres, Inc.	US	2,038,191	February 18, 1997	February 18, 2017 (Renewed)
E (& Design) 	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	US	2,282,837	October 5, 1999	October 5, 2019 (Renewed)

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration or Status
E (& Design) 	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	Canada	538,504	December 11, 2000	December 11, 2015
E (& Design) 	Registrant: Edwards Theatres, Inc.  Holder: Edwards Theatres, Inc.	US	2,284,802	October 12, 1999	October 12, 2019  (Renewed)
ESCAPE TO THE MOVIES	Regal Entertainment Group	US	3,711,406	November 17, 2009	Registered
GO BIG OR GO HOME.	Regal Entertainment Group	US	4,135,110	May 1, 2012	Registered
GRAB A MOVIE CATCH THE CREDITS	Regal Entertainment Group	US	3,615,821	May 5, 2009	Registered
LIGHTS, CAMERA, RECLINE!	Regal Entertainment Group	US	86/391,085	September 10, 2014  (Application filing date)	Pending
PILE UP THE REWARDS	Regal Entertainment Group	US	3,615,820	May 5, 2009	Registered
CORPORATE BOX OFFICE	Registrant: Regal CineMedia Corporation	US	3,022,182	November 29, 2005	November 29, 2025  (Renewed)
SHINE FOR A BRIGHTER TOMORROW	Regal Entertainment Group	US	3,116,489	July 18, 2006	Registered
THE BEST PICTURE YOU'VE EVER HEARD	Regal Entertainment Group	US	3,945,420	April 12, 2011	Registered
WE DO ENTERTAINMENT BIG	Regal Entertainment Group	US	3,957,783	May 10, 2011	Registered

Mark/Trade Name	Registrant/Holder	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration or Status
WINE, DINE & RECLINE	Regal Entertainment Group	US	86/400,313	September 19, 2014  (Application filing date)	Pending

**Security interest recorded with the USPTO for patents on June 8, 2015 at Reel/Frame  
035842/0960:**

Applicant/ Assignee	Docket#/Title	Jurisdiction	Application Number	Date of Application	Patent No./Issue Date
Regal Cinemedia Corporation	REGA0001 System and Method for Scheduling In-Theatre Advertising	USPTO	10/386,366	03/11/2003	n/a
Regal Cinemedia Corporation	REGA0001 CYP System and Method for Scheduling Digital Cinema Content	USPTO	10/458,034	06/10/2003	n/a
Regal Cinemedia Corporation	REGA0001 EPO System and Method for Scheduling In-Theatre Advertising	EPO	03816280.6	12/12/2003	n/a
Regal Cinemedia Corporation	REGA0001 JPN System and Method for Scheduling In-Theatre Advertising And Digital Content	Japan	569421/2004	12/12/2003	n/a dropped
Regal Cinemedia Corporation	REGA0001 CAN System and Method for Scheduling In-Theatre Advertising	Canada	2,518,500	12/12/2003	n/a
Regal Cinemedia Corporation	REGA0002 Digital Projector Automation	USPTO	10/458,589	06/10/2003	6,914,662 07/05/2005
Regal Cinemedia Corporation	REGA0002 EPO Digital Projector Automation	EPO	04718127.6	03/05/2004	n/a
Regal Cinemedia Corporation	REGA0002 JPN Digital Projector Automation	Japan	532316/2006	03/05/2004	n/a
Regal Cinemedia Corporation	REGA0002 AUS Digital Projector Automation	Australia	2004256701	03/05/2004	2004256701 08/27/2009
Regal Cinemedia Corporation	REGA0002 CAN Digital Projector Automation	Canada	2,528,462	03/05/2004	n/a
Regal Cinemedia Corporation	REGA0003 System and Method for Selling Presentation Times in a Digital Media Stream	USPTO	10/641,173	08/14/2003	n/a
Regal Cinemedia Corporation	REGA0004 Digital Controller Unit for Projector Automation Systems	USPTO	11/099,099	04/05/2005	7,199,857 04/03/2007
Regal Cinemedia Corporation	REGA0004 PCT Digital Controller Unit for Projector Automation Systems	WIPO	PCT/US2006/ 010190	03/21/2006	n/a PCT complete
Regal Cinemedia Corporation	REGA0004 CA Digital Controller Unit for Projector Automation Systems	CA	2,603,392	03/21/2006	n/a
Regal Cinemedia Corporation	REGA0004 PCT Digital Controller Unit for Projector Automation Systems	EP	06748507.8	03/21/2006	n/a

Regal Cinemedia Corporation	REGA0004 PCT Digital Controller Unit for Projector Automation Systems	AU	2006232969	03/21/2006	n/a
Regal Cinemedia Corporation	REGA0005 Multi-Channel Audio Switch	USPTO	11/099,101	04/05/2005	n/a
Regal Cinemedia Corporation	REGA0005 PCT Multi-Channel Audio Switch	WIPO	PCT/US2006/ 010188	03/21/2006	n/a PCT complete

**Security interest recorded with the USCO for copyrights recorded on June 8, 2015 at Volume 9926, Document 214:**

Copyright Name	Registrant	Jurisdiction Issued or Registered	Registration or Application Number	Date of Registration or Application	Date of Expiration
WORLD OF ENTERTAINMENT Version 1	Regal CineMedia Corporation	USCO	VA-1-247-224	December 17, 2003	2098
WORLD OF ENTERTAINMENT Version 2	Regal CineMedia Corporation	USCO	VA-1-260-390	December 17, 2003	2098

## SCHEDULE 1(b)

### INTELLECTUAL PROPERTY LICENSES

1. The advertising agreement entered into with the party below and other advertising agreements as entered into the ordinary course of business:

- Fandango, Inc.

2. The software license agreements entered into with the parties below and other software license agreements as entered into in the ordinary course of business:

- Amended and Restated Software License Agreement by and among Regal CineMedia Corporation, American Multi-Cinema, Inc., Cinemark USA, Inc., and National CineMedia, LLC
- Christie Digital Systems USA, Inc.
- Hewlett Packard (Compaq)
- Technicolor Digital Cinema, LLC
- Octalis S.A.

3. The concessions and soft drink agreements entered into with the parties below and other concessions and soft drink agreements as entered into in the ordinary course of business:

- Coca-Cola
- Masterfoods USA

4. Exhibitor Services Agreement, between Regal Cinemas, Inc. and National CineMedia, LLC.

5. Other licenses, sublicenses and agreements pursuant to theater equipment licenses, film products and on-screen content, all as entered into in the ordinary course of business.

6. The content partner agreements entered into with the parties below and other content partner agreements as entered in the ordinary course of business:

- National Broadcasting Company, Inc.
- Turner Broadcasting System, Inc.
- Convex Group (operating pursuant to a draft agreement)
- Sony Pictures Entertainment, Inc. (operating pursuant to a draft agreement)
- Universal City Studios LLP (operating pursuant to a draft agreement)



## SCHEDULE 2

REGAL CINEMAS CORPORATION  
A 3 THEATRES OF TEXAS, INC.  
A 3 THEATRES OF SAN ANTONIO, LTD.,  
By: A3 Theatres of Texas, Inc., its General Partner  
CONSOLIDATED THEATRES MANAGEMENT, L.L.C.  
EASTGATE THEATRE, INC.  
EDWARDS THEATRES, INC.  
FREDERICK PLAZA CINEMA, INC.  
HOYTS CINEMAS CORPORATION  
INTERSTATE THEATRES CORPORATION  
R.C. COBB II, LLC  
R.C. COBB, INC.  
RCI/FSSC, LLC  
RCI/RMS, LLC  
REGAL CINEMAS HOLDINGS, INC.  
REGAL CINEMAS II, LLC  
REGAL CINEMEDIA CORPORATION  
REGAL GALLERY PLACE, LLC  
REGAL INVESTMENT COMPANY  
RICHMOND I CINEMA, L.L.C.  
UA SWANSEA, LLC  
UNITED ARTISTS PROPERTIES I CORP.  
UNITED ARTISTS REALTY COMPANY  
UNITED ARTISTS THEATRE COMPANY  
REGAL CINEMAS, INC.  
REGAL CINEMAS BONDS CORPORATION  
COBB FINANCE CORP.  
ACT III CINEMAS, INC.  
ACT III THEATRES, INC.  
GENERAL AMERICAN THEATRES, INC.  
BROADWAY CINEMA, INC.  
TEMT ALASKA, INC.  
J.R. CINEMAS, INC.  
REGAL CINEMAS GROUP, INC.  
ACT III INNER LOOP THEATRES, INC.  
FLORENCE THEATRE CORPORATION  
MORGAN EDWARDS THEATRE CORPORATION  
UNITED CINEMA CORPORATION  
FREDERICK PLAZA CINEMAS, INC.  
UNITED ARTISTS THEATRE GROUP, LLC