

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM463979

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AHS Management Company Inc.		03/01/2018	Corporation: TENNESSEE
BSA Health System of Amarillo, LLC		03/01/2018	Limited Liability Company: TEXAS
Lovelace Health System, Inc.		03/01/2018	Corporation: NEW MEXICO
AHS East Texas Health System, LLC		03/01/2018	Limited Liability Company: TEXAS

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	901 Main Street
Internal Address:	Mail Code TX1-491-14-06
City:	Dallas
State/Country:	TEXAS
Postal Code:	75202-3714
Entity Type:	Association: UNITED STATES

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	4831669	EVERY DAY, EVERY DECISION
Registration Number:	4234078	HILLCREST
Registration Number:	4018549	OKLAHOMA SPINE & ORTHOPEDIC INSTITUTE
Registration Number:	3125592	ARDENT
Registration Number:	3125591	ARDENT HEALTH SERVICES
Registration Number:	3203704	THE DON & SYBIL HARRINGTON CANCER CENTER
Registration Number:	2671784	HEART HOSPITAL OF NEW MEXICO
Registration Number:	2629543	HEART HOSPITAL OF NEW MEXICO
Registration Number:	3221822	FIRST IN EAST TEXAS, SECOND TO NONE.
Registration Number:	3257770	ETMC
Registration Number:	5275498	WE CARE FOR EAST TEXAS

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
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SIGNATURE:	/Elaine Carrera/
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DATE SIGNED:	03/01/2018
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Total Attachments: 5

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

- 1. AHS Management Company Inc.
- 2. BSA Health System of Amarillo, LLC
- 3. Lovelace Health System, Inc.
- 4. AHS East Texas Health System, LLC

- Individual(s) Association
 Partnership Limited Partnership
 Corporation- State: _____
 Other 1. Corp.-TN; 2. LLC-TX; 3. Corp.-NM; 4. LLC-TX

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) March 1, 2018

- Assignment Merger
 Security Agreement Change of Name
 Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Bank of America, N.A., as Administrative Agent

Street Address: 901 Main Street, Mail Code TX1-491-14-06

City: Dallas

State: TX

Country: USA Zip: 75202-3714

- Individual(s) Citizenship _____
 Association Citizenship USA
 Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship _____
 Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See Schedule 1

B. Trademark Registration No.(s)

See Schedule 1

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Elaine Carrera, Legal Assistant

Internal Address: _____

Street Address: c/o Cahill Gordon & Reindel LLP
80 Pine Street

City: New York

State: NY Zip: 10005

Phone Number: (212) 701-3365

Docket Number: _____

Email Address: ecarrera@cahill.com

6. Total number of applications and registrations involved:

11

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ _____

- Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature: Elaine Carrera
Signature

March 1, 2018
Date

Elaine Carrera
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent & Trademark Office

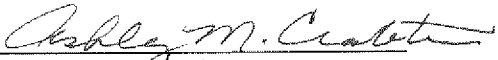
Ladies and Gentlemen:

Please be advised that pursuant to the Term Loan Security Agreement dated as of August 4, 2015 (as the same may be amended, modified, extended or restated from time to time, the “Security Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively the “Grantors”) and Bank of America, N.A., as Administrative Agent (the “Administrative Agent”) for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the benefit of the holders of the Secured Obligations. The foregoing shall not include any intent-to-use United States trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office, provided that, upon such filing and acceptance, such intent-to-use applications shall be included in the grant of security interest and lien.

The undersigned Grantor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

AHS Management Company Inc.
BSA Health System of Amarillo, LLC
Lovelace Health System, Inc.
AHS East Texas Health System, LLC

By: 
Name: Ashley M. Crabtree
Title: Vice President and Treasurer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: *Aamir Saleem*

Name:

Title:

**Aamir Saleem
Vice President**

[Signature Page to Trademark Security Agreement]

**TRADEMARK
REEL: 006282 FRAME: 0954**

Schedule 1

	Owner	Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
1.	AHS Management Company Inc.	EVERY DAY, EVERY DECISION	86557823 03/09/2015	4831669 10/13/2015
2.	AHS Management Company Inc.	HILLCREST	85582398 03/28/2012	4234078 10/30/2012
3.	AHS Management Company Inc.	OKLAHOMA SPINE & ORTHOPEDIC INSTITUTE	85183629 11/23/2010	4018549 08/30/2011
4.	AHS Management Company Inc.	ARDENT	78227069 03/18/2003	3125592 08/08/2006
5.	AHS Management Company Inc.	ARDENT HEALTH SERVICES	78227060 03/18/2003	3125591 08/08/2006
6.	BSA Health System of Amarillo, LLC	THE DON & SYBIL HARRINGTON CANCER CENTER	78773992 12/15/2005	3203704 01/30/2007
7.	Lovelace Health System, Inc.	HEART HOSPITAL OF NEW MEXICO	76358955 01/15/2002	2671784 01/07/2003
8.	Lovelace Health System, Inc.	HEART HOSPITAL OF NEW MEXICO	76358881 01/15/2002	2629543 10/01/2002
9.	AHS East Texas Health System, LLC	FIRST IN EAST TEXAS, SECOND TO NONE.	78743518 11/31/2005	3221822 3/27/2007
10.	AHS East Texas Health System, LLC	ETMC	78656261 6/22/2005	3257770 7/3/2007
11.	AHS East Texas Health System, LLC	WE CARE FOR EAST TEXAS	87295098 1/10/2017	5275498 8/29/2017