# CH \$190.00 37338

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM464312

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|------------------|----------------|
|------------------|----------------|

NATURE OF CONVEYANCE: SECURITY INTEREST

## **CONVEYING PARTY DATA**

| Name                       | Formerly | erly Execution Date Entity Type |                      |
|----------------------------|----------|---------------------------------|----------------------|
| Atlass Special Risks, Inc. |          | 03/05/2018                      | Corporation: FLORIDA |

# **RECEIVING PARTY DATA**

| Name:           | Goldman Sachs Private Middle Market Credit LLC, as Agent |  |
|-----------------|----------------------------------------------------------|--|
| Street Address: | 200 West Street                                          |  |
| City:           | New York                                                 |  |
| State/Country:  | NEW YORK                                                 |  |
| Postal Code:    | 10282                                                    |  |
| Entity Type:    | Limited Liability Company: DELAWARE                      |  |

# **PROPERTY NUMBERS Total: 7**

| Property Type        | Number  | Word Mark                   |  |
|----------------------|---------|-----------------------------|--|
| Registration Number: | 3733891 | SEAWAVE YACHT INSURANCE     |  |
| Registration Number: | 3733890 | SEAWAVE                     |  |
| Registration Number: | 4817632 | PRIME TIME BOAT INSURANCE   |  |
| Registration Number: | 4827111 | PRIME TIME BOAT INSURANCE   |  |
| Registration Number: | 4854542 | PRIME TIME HIGH PERFORMANCE |  |
| Registration Number: | 4279798 | PRIME TIME HIGH PERFORMANCE |  |
| Registration Number: | 4889144 | ATLASS INSURANCE            |  |

## **CORRESPONDENCE DATA**

900441483

**Fax Number:** 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6175269628

**Email:** cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP

Address Line 2:One International Place, 23rd FloorAddress Line 4:Boston, MASSACHUSETTS 02110

| ATTORNEY DOCKET NUMBER: | 32868 / 075          |
|-------------------------|----------------------|
| NAME OF SUBMITTER:      | Christine Slattery   |
| SIGNATURE:              | /Christine Slattery/ |

REEL: 006283 FRAME: 0954

TRADEMARK

# **DATE SIGNED:** 03/05/2018

# **Total Attachments: 5**

source=Second Lien Notice and Confirmation of Security Interest in Trademarks Atlass#page1.tif source=Second Lien Notice and Confirmation of Security Interest in Trademarks Atlass#page2.tif source=Second Lien Notice and Confirmation of Security Interest in Trademarks Atlass#page3.tif source=Second Lien Notice and Confirmation of Security Interest in Trademarks Atlass#page4.tif source=Second Lien Notice and Confirmation of Security Interest in Trademarks Atlass#page5.tif

TRADEMARK REEL: 006283 FRAME: 0955

# NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN)

NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "<u>Agreement</u>"), dated as of March 5, 2018, made by Atlass Special Risks, Inc., a Florida corporation having a principal place of business at 1300 S.E. 17th Street, Suite 220, Fort Lauderdale, FL 33316 (the "<u>Grantor</u>"), in favor of GOLDMAN SACHS PRIVATE MIDDLE MARKET CREDIT LLC, having a principal place of business at 200 West Street, New York, NY 10282 (the "<u>Agent</u>"), as administrative agent for the several banks and other financial institutions (the "<u>Lenders</u>") from time to time parties to the Second Lien Credit Agreement (as defined below) and as collateral agent for the Secured Parties (as defined in the Second Lien Credit Agreement).

WHEREAS, pursuant to that certain Second Lien Credit Agreement, dated as of November 30, 2015 (as amended, amended and restated, waived, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement"), among RSC Parent, Inc., a Delaware corporation, RSC Acquisition, Inc., a Delaware corporation, the Agent and the other parties from time to time party thereto, the Lenders have severally agreed to make the Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Second Lien Credit Agreement, the Grantor, RSC Parent, Inc., RSC Acquisition, Inc. and certain other Subsidiaries of the Parent Borrower have executed and delivered a Second Lien Guarantee and Collateral Agreement, dated as of November 30, 2015, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Second Lien Guarantee and Collateral Agreement"); and

WHEREAS, pursuant to the Second Lien Guarantee and Collateral Agreement, the Grantor granted to the Agent for the benefit of the Lenders a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrowers pursuant to the Second Lien Credit Agreement, the Grantor agrees, for the benefit of the Lenders, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, capitalized terms used in this Agreement, including its preamble and

TRADEMARK REEL: 006283 FRAME: 0956 recitals, have the meanings provided or provided by reference in the Second Lien Credit Agreement and the Second Lien Guarantee and Collateral Agreement.

SECTION 2. Confirmation of Grant of Security Interest. The Grantor hereby confirms that, subject to existing licenses to use the Trademarks granted by the Grantor in the ordinary course of business, pursuant to the Second Lien Guarantee and Collateral Agreement it granted to the Agent, for the benefit of the Secured Parties, a security interest in all of the Trademarks of the Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the Trademarks, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, except that no security interest is or will be granted pursuant to the Second Lien Guarantee and Collateral Agreement or pursuant hereto in any right, title or interest of the Grantor under or in any Trademark Licenses with Persons other than Holding, a Subsidiary of Holding or any Borrower or an Affiliate of any of the foregoing for so long as, and to the extent that, the granting of such a security interest pursuant to the Second Lien Guarantee and Collateral Agreement or pursuant hereto would result in a breach, default or termination of such Trademark Licenses.

SECTION 3. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the Second Lien Guarantee and Collateral Agreement. To the extent that there is any conflict between this Agreement and the Second Lien Guarantee and Collateral Agreement shall control in all respects. The Second Lien Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks are more fully set forth in the Second Lien Credit Agreement and the Second Lien Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

\* \* \*

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

ATLASS SPECIAL RISKS, INC.

By:

Name: John Vaglica

Title: Treasurer & CFO

**REEL: 006283 FRAME: 0958** 

# GOLDMAN SACHS PRIVATE MIDDLE MARKET CREDIT LLC,

as Agent

By: \_\_\_\_\_

Name: David Yu

Oran Joan

Title: Authorized Signatory

REEL: 006283 FRAME: 0959

# SCHEDULE I

# **Trademark Registrations**

| <u>TRADEMARK</u> | App. No. | Reg. No. | Reg. Date  |
|------------------|----------|----------|------------|
| SEAWAVE YACHT    | 77747979 | 3733891  | 1/5/2010   |
| INSURANCE        |          |          |            |
| SEAWAVE          | 77747974 | 3733890  | 1/5/2010   |
| PRIME TIME BOAT  |          |          |            |
| INSURANCE        | 86539766 | 4817632  | 9/22/2015  |
| PRIME TIME BOAT  |          |          |            |
| INSURANCE        | 86563251 | 4827111  | 3/13/2015  |
| PRIME TIME HIGH  |          |          |            |
| PERFORMANCE      | 86563238 | 4854542  | 11/17/2015 |
| PRIME TIME HIGH  | 85652218 | 4279798  | 1/22/2013  |
| PERFORMANCE      |          |          |            |
| ATLASS INSURANCE | 86661252 | 4889144  | 1/19/2016  |

**RECORDED: 03/05/2018** 

TRADEMARK REEL: 006283 FRAME: 0960