

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM464966

<b>SUBMISSION TYPE:</b>	CORRECTIVE ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Corrective Assignment to correct the State/Country of Assignee previously recorded on Reel 006281 Frame 0443. Assignor(s) hereby confirms the New York should be Canada.

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TGF ACQUISITION SUBCO LTD.		07/19/2017	Corporation: CANADA

## RECEIVING PARTY DATA

<b>Name:</b>	TGF ACQUISITION PURCHASER LTD.
<b>Street Address:</b>	SUITE 1700, PARK PLACE, 666 BURRARD STREET
<b>City:</b>	VANCOUVER BC
<b>State/Country:</b>	CANADA
<b>Postal Code:</b>	V6C 2X8
<b>Entity Type:</b>	Corporation: CANADA

## PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
<b>Registration Number:</b>	2200982	THE ART OF FRESHNESS
<b>Serial Number:</b>	85741226	TIFFANY GATE FRESHFOOD SYSTEMS
<b>Serial Number:</b>	86969357	PATTYFRESH

## CORRESPONDENCE DATA

Fax Number: 2129748474

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 2129747474

Email: tm@cdas.com

Correspondent Name: Joshua B. Sessler

Address Line 1: 41 Madison Avenue, 38th Floor

Address Line 2: Cowan DeBaets Abrahams &amp; Sheppard LLP

Address Line 4: New York, NEW YORK 10010

## DOMESTIC REPRESENTATIVE

Name: Joshua B. Sessler

Address Line 1: 41 Madison Avenue, 38th Floor

Address Line 2: Cowan DeBaets Abrahams &amp; Sheppard LLP

CH \$90.00 2200982

<b>Address Line 4:</b> New York, NEW YORK 10010	
<b>NAME OF SUBMITTER:</b>	Joshua B. Sessler
<b>SIGNATURE:</b>	/joshua b. sessler/
<b>DATE SIGNED:</b>	03/09/2018
<b>Total Attachments: 7</b> source=Amalgamation#page1.tif source=Amalgamation#page2.tif source=Amalgamation#page3.tif source=Amalgamation#page4.tif source=Amalgamation#page5.tif source=Amalgamation#page6.tif source=MERGER CoverSheet#page1.tif	

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM463657

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	MERGER
<b>EFFECTIVE DATE:</b>	07/19/2017

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TGF ACQUISITION SUBCO LTD.		07/19/2017	Corporation: CANADA

**RECEIVING PARTY DATA**

<b>Name:</b>	TGF ACQUISITION PURCHASER LTD.
<b>Street Address:</b>	Suite 1700, PARK PLACE, 666 BURRARD STREET
<b>City:</b>	VANCOUVER BC
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	V6C 2X8
<b>Entity Type:</b>	Corporation: CANADA

**PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
<b>Serial Number:</b>	86969357	PATTYFRESH
<b>Serial Number:</b>	85741226	TIFFANY GATE FRESHFOOD SYSTEMS
<b>Registration Number:</b>	2200982	THE ART OF FRESHNESS

**CORRESPONDENCE DATA**

Fax Number: 2129748474

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 212-974-7474

Email: tm@cdas.com

Correspondent Name: Joshua B. Sessler

Address Line 1: 41 Madison Avenue, 38th Floor

Address Line 2: Cowan DeBaets Abrahams &amp; Sheppard LLP

Address Line 4: New York, NEW YORK 10010

**DOMESTIC REPRESENTATIVE**

Name: Joshua B. Sessler

Address Line 1: 41 Madison Avenue, 38th Floor

Address Line 2: Cowan DeBaets Abrahams &amp; Sheppard LLP

Address Line 4: New York, NEW YORK 10010

CH \$90.00 86969357

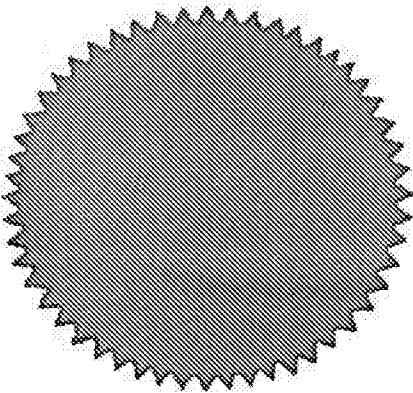


Number: BC1127360

**CERTIFICATE  
OF  
AMALGAMATION**

*BUSINESS CORPORATIONS ACT*

I Hereby Certify that TGF ACQUISITION PURCHASER LTD., incorporation number C1127357, and TGF ACQUISITION SUBCO LTD., incorporation number C1127351, and TIFFANY GATE FOODS INC., incorporation number C1127349 were amalgamated as one company under the name TGF ACQUISITION PURCHASER LTD. on July 19, 2017 at 03:22 PM Pacific Time.



*Issued under my hand at Victoria, British Columbia*

*On July 19, 2017*

**CAROL PREST**  
*Registrar of Companies*  
Province of British Columbia  
Canada

ELECTRONIC CERTIFICATE

**TRADEMARK**  
**REEL: 006288 FRAME: 0458**



BC Registry Services

Mailing Address: PO Box 9431 Stn Prov Govt Victoria BC V8W 9V3 www.corporateonline.gov.bc.ca

Location: 2nd Floor - 840 Blanshard Street Victoria BC 1 877 628-1628

Vertical Short Form Amalgamation Application

FORM 14 BUSINESS CORPORATIONS ACT Section 275

CERTIFIED COPY Of a Document Filed with the Province of British Columbia Registrar of Companies

Handwritten signature and name CAROL PREST

FILING DETAILS: Amalgamation Application for: TGF ACQUISITION PURCHASER LTD. Incorporation Number: BC1127380 Filed Date and Time: July 19, 2017 03:22 PM Pacific Time Recognition Date and Time: July 19, 2017 03:22 PM Pacific Time as a result of an Amalgamation.

AMALGAMATION APPLICATION

The amalgamated company will adopt as its Notice of Articles, the Notice of Articles of the amalgamating holding corporation, TGF ACQUISITION PURCHASER LTD., Incorporation No. C1127357.

AMALGAMATION EFFECTIVE DATE:

The amalgamation is to take effect at the time that this application is filed with the Registrar.

AMALGAMATING CORPORATION(S) INFORMATION

Table with 2 columns: Name of Amalgamating Corporation(s) and Incorporation Number in BC. Rows include TGF ACQUISITION PURCHASER LTD., TGF ACQUISITION SUBCO LTD., and TIFFANY GATE FOODS INC.

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**AMALGAMATION STATEMENT**

This amalgamation has been effected without court approval. A copy of all of the required affidavits under section 277(1) have been obtained and the affidavit obtained from each amalgamating company has been deposited in that company's records office.

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BC Registry  
Services

Mailing Address:  
PO Box 9431 Bn Prov Govt  
Victoria BC V8W 9V3  
www.corporations.gov.bc.ca

Location:  
2nd Floor - 640 Blanshard Street  
Victoria BC  
1 877 626-1828

CERTIFIED COPY  
Of a Document filed with the Province of  
British Columbia's Registrar of Companies

### Notice of Articles

BUSINESS CORPORATIONS ACT

*Carol Prest*  
CAROL PREST

*This Notice of Articles was issued by the Registrar on: July 19, 2017 03:22 PM Pacific Time*

**Incorporation Number:** BC1127360

*Recognition Date and Time: July 19, 2017 03:22 PM Pacific Time as a result of an Amalgamation*

#### NOTICE OF ARTICLES

Name of Company:  
TGF ACQUISITION PURCHASER LTD.

#### REGISTERED OFFICE INFORMATION

Mailing Address:  
SUITE 1700, PARK PLACE  
666 BURRARD STREET  
VANCOUVER BC V6C 2X8  
CANADA

Delivery Address:  
SUITE 1700, PARK PLACE  
666 BURRARD STREET  
VANCOUVER BC V6C 2X8  
CANADA

#### RECORDS OFFICE INFORMATION

Mailing Address:  
SUITE 1700, PARK PLACE  
666 BURRARD STREET  
VANCOUVER BC V6C 2X8  
CANADA

Delivery Address:  
SUITE 1700, PARK PLACE  
666 BURRARD STREET  
VANCOUVER BC V6C 2X8  
CANADA

**DIRECTOR INFORMATION**

Last Name, First Name, Middle Name:  
Hopkin, Daniel

Mailing Address:  
2100 MCKINNEY AVENUE  
SUITE 1800  
DALLAS TX 75201  
UNITED STATES

Delivery Address:  
2100 MCKINNEY AVENUE  
SUITE 1800  
DALLAS TX 75201  
UNITED STATES

**AUTHORIZED SHARE STRUCTURE**

1. No Maximum	Common Shares	Without Par Value
		Without Special Rights or Restrictions attached



**SCHEDULE A****Trade-marks***CANADA:*

Mark	Owner Name	Application Number	Application Date	Registration Number	Registration Date	Status
PATTYFRESH	Tiffany Gate Foods Inc.	1776277	08-APR-2016	N/A	N/A	Pending
FRESHCOOKED & Design	Tiffany Gate Foods Inc.	1733124	16-JUN-2015	N/A	N/A	Pending
TIFFANY GATE FRESHFOOD SYSTEMS & Design	Tiffany Gate Foods Inc.	1571166	29-MAR-2012	TMA967585	05-APR-2017	Registered
VALUE GOURMET	Tiffany Gate Foods Inc.	1415345	21-OCT-2008	TMA862848	17-OCT-2013	Registered
LES ENTREES BY TIFFANY GATE	Tiffany Gate Foods Inc.	1261448	16-JUN-2005	TMA711315	08-APR-2008	Registered
A LA MINUTE	Tiffany Gate Foods Inc.	1239464	02-DEC-2004	TMA676051	01-NOV-2006	Registered
THE ART OF FRESHNESS	Tiffany Gate Foods Inc.	819850	06-AUG-1996	TMA479698	07-AUG-1997	Registered
LES ALIMENTS TIFFANY GATE FOODS & DESIGN	Tiffany Gate Foods Inc.	819852	06-AUG-1996	TMA587808	21-AUG-2003	Registered

*USA:*

Mark	Owner Name	Application Number	Application Date	Registration Number	Registration Date	Status
PATTYFRESH	Tiffany Gate Foods Inc.	86969357	08-APR-2016	N/A	N/A	Pending
TIFFANY GATE FRESHFOOD SYSTEMS & Design	Tiffany Gate Foods Inc.	85741226	28-SEPT-2012	N/A	N/A	Pending
THE ART OF FRESHNESS	Tiffany Gate Foods Inc.	75236694	16-JUN-2015	2200982	3-NOV-1998	Registered