# OP \$565.00 75432736

ETAS ID: TM465160

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Second Lien Security Agreement

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Concentramark, Inc.		02/01/2018	Corporation: DELAWARE
U.S. HealthWorks, Inc.		02/01/2018	Corporation: DELAWARE
USHW of Texas, Inc.		02/01/2018	Corporation: TEXAS

# **RECEIVING PARTY DATA**

Name:	Wells Fargo Bank, National Association, as Collateral Agent
Street Address:	1700 Lincoln St., 3rd Fl., MAC C7300-033
City:	Denver
State/Country:	COLORADO
Postal Code:	80203
Entity Type:	Association: UNITED STATES

# **PROPERTY NUMBERS Total: 22**

Property Type	Number	Word Mark	
Serial Number:	75432736		
Serial Number:	85794149		
Serial Number:	74350672	ADAPT	
Serial Number:	76105926	ATN	
Serial Number:	77539509	BREATHE 4 LIFE	
Serial Number:	74511984	CONCENTRA	
Serial Number:	77417722	CONCENTRA	
Serial Number:	75432206	CONCENTRA HEALTH SERVICES	
Serial Number:	85490519	CONCENTRA PRIMARY CARE	
Serial Number:	85490344	CONCENTRA PRIMARY CARE	
Serial Number:	87320146	CONCENTRA TELEMED	
Serial Number:	77812476	CONCENTRA TREATED RIGHT	
Serial Number:	77949798	CONCENTRA URGENT CARE	
Serial Number:	77949794	CONCENTRA URGENT CARE	
Serial Number:	85769174	LOOK FOR THE ORANGE CROSS	
Serial Number:	85750418	MEDICAL REVIEW STREAM	
Serial Number:	85742555	MYDOCDIRECT	

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Property Type	Number	Word Mark
Serial Number:	75903579	OCCUSOURCE
Serial Number:	78971511	UTC URGENT TREATMENT CLINICS
Serial Number:	86020974	WHAT A BREATH OF FRESH CARE
Registration Number:	3336550	THE RIGHT CARE, RIGHT AWAY
Registration Number:	3457976	U.S. HEALTHWORKS

### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: nancy.wiford@wolterskluwer.com

Correspondent Name: Nancy Wiford

Address Line 1: 4400 Easton Commons, Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	03/12/2018

### **Total Attachments: 7**

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### TRADEMARK SECURITY AGREEMENT

This SECOND LIEN TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>") is dated as of February 1, 2018, by and among CONCENTRAMARK, INC., a Delaware corporation, U.S. HealthWorks, Inc., a Delaware corporation and USHW of Texas, Inc., as Texas corporation (the "<u>Grantors</u>") and WELLS FARGO BANK, NATIONAL ASSOCIATION, in its capacity as Collateral Agent (the "<u>Collateral Agent</u>").

Reference is made to the Second Lien Guarantee and Collateral Agreement dated as of February 1, 2018 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantors (as defined therein), the Lenders party thereto and the Collateral Agent. The Lenders have agreed to extend credit to Concentra Inc., a Delaware corporation (the "Borrower") subject to the terms and conditions set forth in the Second Lien Credit Agreement dated as of February 1, 2018 (as amended, supplemented or otherwise modified from time to time (the "Credit Agreement")). Each Grantor will derive substantial benefits from the extension of credit pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Security Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, each Grantor, pursuant to the Security Agreement, did and hereby does grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in, all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

- (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the USPTO or any similar offices in any State of the United States or any other country or any political subdivision thereof (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of any registration issuing from such intent-to-use trademark applications under applicable federal law), and all extensions or renewals thereof, including those listed on Schedule I (the "Trademarks");
- (b) all goodwill associated with or symbolized by the Trademarks;
- (c) any and all claims for damages and injunctive relief for past, present and future infringement, misuse or misappropriation with respect to any of the Trademarks, with the right, but not the obligation to sue for and collect or otherwise recover, such damages; and
- (d) all proceeds, income, royalties and other payments now or hereafter due and payable each Grantor with respect to the Trademarks.

SECTION 3. <u>Security Agreement</u>. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the

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Collateral Agent pursuant to the Security Agreement. The Grantors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 4. <u>Intercreditor Agreement</u>. Notwithstanding anything herein to the contrary, (i) the liens and security interests granted to the Collateral Agent pursuant to this Agreement are expressly subject and subordinate to the liens and security interests granted in favor of the Senior Priority Secured Parties (as defined in the Intercreditor Agreement), including liens and security interests granted to First Lien Collateral Agent (as defined in the Intercreditor Agreement) in connection with the First Lien Credit Agreement (as defined in the Intercreditor Agreement) and (ii) the exercise of any right or remedy by the Collateral Agent or any other Secured Party hereunder is subject to the limitations and provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern.

SECTION 5. <u>Termination</u>. Upon the payment in full of the Obligations (other than contingent indemnification obligations not then due and payable) and termination of the Security Agreement, the Collateral Agent shall execute, acknowledge, and deliver to the Borrower an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Agreement.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.

SECTION 7. <u>Governing Law.</u> This Agreement shall be construed in accordance with and governed by the law of the State of New York.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

Ву;

Name: Martin F. Jackson Title: Vice President

U.S. HealthWe USHW of Tex

By:

Name: Martin F. Jackson

Title: Executive Vice President

WELLS FARGO BANK, NATIONAL ASSOCIATION, as Collateral Agent

By:

Name: Christine Gardiner

Title: Director

[Signature Page to Trademark Security Agreement]

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Schedule I

# TRADEMARK/TRADE NAMES OWNED BY GRANTORS

Mark	Serial No./Reg.	Filing Date/Reg.	Current Owner of
	No.	Date	Record
	75432736/	02/11/1998	CONCENTRAMARK,
	2236715	04/06/1999	INC.
[Misc Concentra Design]			
	85794149/	12/04/2012	CONCENTRAMARK,
	4375616	07/30/2013	INC.
[Concentra Orange Cross]			
ADAPT	74350672/	01/19/1993	CONCENTRAMARK,
	1825604	03/08/1994	INC.
ATN	76105926/	08/08/2000	CONCENTRAMARK,
	2657008	12/03/2002	INC.
BREATHE 4 LIFE	77539509/	08/05/2008	CONCENTRAMARK,
	3684208	9/15/2009	INC.
CONCENTRA	74511984/	04/13/1994	CONCENTRAMARK,
	2091581	08/26/1997	INC.
	77417722/	03/10/2008	CONCENTRAMARK,
Concentra	3573803	02/10/2009	INC.
[Stylized]			
CONCENTRA HEALTH	75432206/	02/11/1998	CONCENTRAMARK,
SERVICES	2238733	04/13/1999	INC.
Concentra	85490519/	12/08/2011	CONCENTRAMARK,
primary care [Stylized]	4266974	01/01/2013	INC.
CONCENTRA PRIMARY	85490344/	12/08/2011	CONCENTRAMARK,
CARE	4179370	07/24/2012	INC.
CONCENTRA TELEMED	87320146/	01/31/2017	CONCENTRAMARK,
	5325760	10/31/2017	INC.
	77812476/	08/25/2009	CONCENTRAMARK,
Concentra treated right	3774515	04/13/2010	INC.
[stylized]			
Concentra	77949798/ 3863387	03/03/2010 10/19/2010	CONCENTRAMARK, INC.
[stylized]			

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Concentra	77949794/	03/03/2010	CONCENTRAMARK,
	3863386	10/19/2010	INC.
[stylized w/box design]			
LOOK FOR THE ORANGE	85769174/	11/01/2012	CONCENTRAMARK,
CROSS	4511743	04/08/2014	INC.
MEDICAL REVIEW	85750418/	10/12/2012	CONCENTRAMARK,
STREAM	4452384	12/17/2013	INC.
MYDOCDIRECT	85742555/	10/01/2012	CONCENTRAMARK,
	4548407	06/10/2014	INC.
OCCUSOURCE	75903579/	01/26/2000	CONCENTRAMARK,
	2408856	11/28/2000	INC.
*****	78971511/	09/11/2006	CONCENTRAMARK,
UIC	3265073	07/17/2007	INC.
Urgent Treatment Clinics			
WHAT A BREATH OF	86020974/	07/26/2013	CONCENTRAMARK,
FRESH CARE	4455164	12/24/2013	INC.
THE RIGHT CARE, RIGHT	3,336,550	11/13/07	U.S. HealthWorks,
AWAY			Inc. (formerly U.S.
			HealthWorks Holding
			Company, Inc.)
U.S. HEALTHWORKS	3,457,976	7/1/08	U.S. HealthWorks,
			Inc. (formerly U.S.
			HealthWorks Holding
			Company, Inc.)
PRIMARY CARE	89123 (Alaska)	2/27/09	U.S. HealthWorks,
ASSOCIATES			Inc. (formerly U.S.
			HealthWorks Holding
			Company, Inc.)
ProMed	49830 (Texas)	11/11/89	USHW of Texas Inc.