

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM465174

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Praesidian Capital Opportunity Fund III, LP		01/01/2018	Limited Partnership: DELAWARE

RECEIVING PARTY DATA

Name:	Poblano Grill Franchise Systems LLC
Street Address:	14504 Hertz Quail Springs Parkway
City:	Oklahoma City
State/Country:	OKLAHOMA
Postal Code:	73134
Entity Type:	Limited Liability Company: OKLAHOMA
Name:	S&B Burger Joint Franchise Systems LLC
Street Address:	14504 Hertz Quail Springs Parkway
City:	Oklahoma City
State/Country:	OKLAHOMA
Postal Code:	73134
Entity Type:	Limited Liability Company: OKLAHOMA

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	4098552	S&B'S BURGER JOINT GRILLED HOME OF THE "
Registration Number:	4087655	THE FATTY
Registration Number:	4233769	POBLANO GRILL
Registration Number:	2873022	POBLANO GRILL
Registration Number:	4241686	POBLANO G R I L L

CORRESPONDENCE DATA

Fax Number: 4048156555

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-815-6500

Email: byates@kilpatricktownsend.com

Correspondent Name: Barbara Yates, Paralegal

Address Line 1: 1100 Peachtree Street, Suite 2800

TRADEMARK

Address Line 2: c/o Kilpatrick Townsend & Stockton LLP
Address Line 4: Atlanta, GEORGIA 30309-4528

ATTORNEY DOCKET NUMBER: 0837645

NAME OF SUBMITTER: Barbara Yates

SIGNATURE: /Barbara Yates/

DATE SIGNED: 03/12/2018

Total Attachments: 3

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TERMINATION OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, POBLANO GRILL FRANCHISE SYSTEMS LLC, an Oklahoma limited liability company ("PGFS"), and S&B BURGER JOINT FRANCHISE SYSTEMS LLC, an Oklahoma limited liability company ("S&BFS" and, together with PGFS, each, a "Grantor" and, collectively, the "Grantors") entered into that certain Trademark Security Agreement dated as of June 10, 2015 (the "Security Agreement"), between the Grantors and PRAESIDIAN CAPITAL OPPORTUNITY FUND III, LP, a Delaware limited partnership ("Secured Party"), in its capacity as agent for the Lenders described below that certain Note Purchase Agreement and Security Agreement, dated June 10, 2015 (as amended, restated, supplemented or otherwise modified from time to time), by and among each Grantor, Secured Party, in its individual capacity and its capacity as agent thereunder, Praesidian Capital Opportunity Fund III-A, LP, a Delaware limited partnership ("Fund III-A" and together with Secured Party in its individual capacity, the "Lenders"), PCOF III RI CORP., a Delaware corporation, and PCOF III-A RI CORP., a Delaware corporation, a true and correct copy of which was recorded by the United States Patent and Trademark Office on June 15, 2015, at Reel 5552 Frame 0650 with respect to the trademark registrations identified in Schedule A hereto;

WHEREAS, the Secured Party desires to record its release of its security interest in the Trademarks and termination of the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Secured Party hereby:


1. releases and reassigns to the Grantors any and all liens, security interests, right, title and interest of Secured Party pursuant to the Security Agreement in the trademarks more fully described on Schedule A, without recourse or representation or warranty, express or implied; and
2. authorizes and requests the Commissioner of Patents and Trademarks of the United States of America to note and record the existence of the release hereby given.

IN WITNESS WHEREOF, Secured Party has caused this Termination of Security Interest in Trademarks to be signed by its duly authorized representative effective as of this 1st day of January, 2018.



Secured Party:

PRAESIDIAN CAPITAL OPPORTUNITY
FUND III, L.P.

By: Praesidian Capital
Opportunity GP III, LLC,
its General Partner

By: 
Name: Jason D. Drattell
Title: Manager

SCHEDULE A TO SERVICE MARK ASSIGNMENT

Mark	Status	App. No. Filing Date	Reg. No. Reg. Date	Grantor	Class/Description
<p>S&B's BURGER JOINT GRILLED HOME OF THE "FATTY" (and design)</p> 	Registered	85342202 Jun 9, 2011	4098552 Feb 14, 2012	S&B Burger Joint Franchi se Systems LLC	43 Bar and restaurant services.
THE FATTY	Registered	85343604 Jun 10, 2011	4087655 Jan 17, 2012	S&B Burger Joint Franchi se Systems LLC	43 Bar and restaurant services
POBLANO GRILL	Registered	85578350 Mar 23, 2012	4233769 Oct 30, 2012	Poblano Grill Franchi se Systems , LLC	43 Restaurant services.
POBLANO GRILL	Registered	78314752 Oct 16, 2003	2873022 Aug 10, 2004	Poblano Grill Franchi se Systems , LLC	43 Restaurant services, namely preparing and serving food and beverages for consumption by the public.
<p>POBLANO GRILL (and design)</p> 	Registered	85580790 Mar 27, 2012	4241686 Nov 13, 2012	Poblano Grill Franchi se Systems , LLC	43 Restaurant services.