

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM465213

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal, as Administrative Agen		12/20/2017	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	Midtech R&D, Inc.		
Street Address:	1120 Lake Avenue		
Internal Address:	Box 933		
City:	Fairmont		
State/Country:	MINNESOTA		
Postal Code:	56031		
Entity Type:	Corporation: MINNESOTA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	77091218	EDITOR	
Registration Number:	3235313	ENACT	
Registration Number:	3235312	POWERHOUSE	
Registration Number:	3235314	INSOURCE	
Registration Number:	3819727	P2O5 MAX	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	eroetker@felhaber.com		
Correspondent Name:	Elizabeth G. Roetker		
Address Line 1:	220 South Sixth Street, Suite 2200		
Address Line 4:	Minneapolis, MINNESOTA 55402		
ATTORNEY DOCKET NUMBER:	5058.325		
NAME OF SUBMITTER:	Elizabeth G. Roetker		
SIGNATURE:	/Elizabeth G. Roetker/		
DATE SIGNED:	03/12/2018		

CH \$140.00 77091218

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "*Release*") dated December 20, 2017, by Bank of Montreal, a Canadian chartered bank ("*BMO*"), with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, Midtech R&D, Inc., a Minnesota corporation ("*Debtor*"), with its mailing address at 1120 Lake Avenue, Box 933, Fairmont, Minnesota 56031 and Agent were parties to a certain Trademark Collateral Agreement dated November 19, 2009, between Debtor and Agent which was recorded in the United States Patent and Trademark Office on November 23, 2009, in Reel 004101, at Frame 0022 (the "*Agreement*"), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademark Property*"); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property and reassign the same to Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

AGREEMENT:

1. Agent acting in its capacity as an authorized agent for the Secured Parties hereby releases the security interests granted in the Agreement, and hereby reassigns, grants, and conveys to Debtor, without any representation, warranty, recourse, or undertaking by Agent, all of its and Secured Parties' right, title, and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

(i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application, except that this document shall not operate as a sale, transfer, conveyance, or other assignment of any intent to use trademark application to the extent that such application is pending without a Statement of Use having been filed and accepted, in which case this document shall operate only to release a security interest in such application; and

(ii) all proceeds of the foregoing, including, without limitation, any claim by Debtor against third parties for damages by reason of past, present, or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.


2. Agent represents and warrants that it has the full legal capacity, power, and authority to enter into this Release and to bind the Secured Parties to this Release. This Release constitutes the legal, valid, and binding obligation of Agent and Secured Parties and is enforceable against them in accordance with its terms.

3. Agent authorizes and requests the Commissioner of Patents and Trademarks of the United States of America to note and record the existence of the Release hereby given.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Administrative Agent

By 
Name: Thomas Ausborn
Title: Director

[Signature Page]

TRADEMARK
REEL: 006289 FRAME: 0689

**SCHEDULE A
TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

REGISTERED TRADEMARK	REGISTRATION NUMBER
Enact	3,235,313
Powerhouse	3,235,312
Insource	3,235,314
P2O5 Max [Logo]	3,819,727

TRADEMARK APPLICATION	SERIAL NO.
Editor	77091218