

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM465308

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Victory Park Management, LLC, as Collateral Agent		03/09/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	The Credit Junction Holdings, Inc.		
Street Address:	132 West 31st Street Suite 1301		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10001		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4691081	THE CREDIT JUNCTION	
Registration Number:	4691080	CREDIT JUNCTION	
CORRESPONDENCE DATA			
Fax Number:	9735972400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9735972500		
Email:	lstrademark@lowenstein.com		
Correspondent Name:	Vanessa A. Ignacio, Esq.		
Address Line 1:	One Lowenstein Drive		
Address Line 4:	ROSELAND, NEW JERSEY 07068		
ATTORNEY DOCKET NUMBER:	32961.6		
NAME OF SUBMITTER:	Vanessa A. Ignacio		
SIGNATURE:	/Vanessa A. Ignacio/		
DATE SIGNED:	03/12/2018		
Total Attachments: 4			
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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT (this “**Release**”) is made as of March 9, 2018, by Victory Park Management, LLC, as Collateral Agent (“**Collateral Agent**”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement (as defined below) or the Trademark Security Agreement (as defined below), as applicable.

W I T N E S S E T H:

WHEREAS, THE CREDIT JUNCTION HOLDINGS, INC., a Delaware corporation (“**Grantor**”), and Collateral Agent are parties to that certain Pledge and Security Agreement dated as of April 20, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), whereby the Grantor granted to Collateral Agent a continuing security interest in all of Grantor’s right, title and interest in, to and under certain Trademarks and Trademark Collateral (as defined below) as security for the payment of the Obligations (as defined in the Security Agreement), including, without limitation, the Trademarks set forth on Schedule A hereto and the Trademark Collateral described below;

WHEREAS, Grantor is party to that certain Trademark Security Agreement, dated as of April 20, 2015 (as amended, restated, supplemented or otherwise modified from time to time, the “**Trademark Security Agreement**”), pursuant to which Grantor granted to Collateral Agent a continuing security interest in all of Grantor’s right, title and interest in, to and under the Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded by the United States Patent and Trademark Office on April 20, 2015, at Reel 5500, Frame 0982;

WHEREAS, Grantor has requested that Collateral Agent, and Collateral Agent now desires to, terminate and release its continuing security interest in in the Trademarks and Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Collateral Agent hereby automatically and unconditionally releases and terminates its continuing security interest in in all of Grantor’s right, title and interest in and to the following (collectively the “**Trademark Collateral**”):

(i) all of the Trademarks including, without limitation, each United States federally registered trademark and trademark application referred to in Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith; and

(ii) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or other impairment of any Trademark.


2. Collateral Agent hereby terminates the Trademark Security Agreement and terminates, discharges, releases, cancels, reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Collateral Agent, any and all of Collateral Agent's right, title and interest in and to the Trademarks and the Trademark Collateral.

3. Administrative Agent hereby authorizes the recordation of this Release with the United States Patent and Trademark Office and any other applicable registry.

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IN WITNESS WHEREOF, Collateral Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

**VICTORY PARK MANAGEMENT, LLC, as
Collateral Agent**

By: 
Name: Scott R. Zemnick
Title: Manager

Trademark Release and Reassignment

**TRADEMARK
REEL: 006289 FRAME: 0765**

Schedule A

Trademark Registrations

Trademark	Registration Number	Registration Date
THE CREDIT JUNCTION	4691081	2/24/15
CREDIT JUNCTION	4691080	2/24/15

Trademark Applications

None.