

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM465494

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AMERICAN GILSONITE COMPANY		12/30/2016	Corporation: OKLAHOMA
RECEIVING PARTY DATA			
Name:	AMERICAN GILSONITE COMPANY		
Street Address:	16200 Park Row Drive, Suite 250		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77084		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	1539927	BORE-PLATE	
Registration Number:	1787717	GILSONITE	
Registration Number:	4557219	IF IT AIN'T AMERICAN, IT AIN'T GILSONITE	
Registration Number:	4557218	IF IT ISN'T AMERICAN, IT ISN'T GILSONITE	
Serial Number:	87193521	LIQUID GILSONITE	
Registration Number:	4507946	NATURALLY BETTER	
Registration Number:	4503238	PERFORMANCE THAT RUNS DEEP	
Registration Number:	4503246	PROVEN UNDER PRESSURE	
CORRESPONDENCE DATA			
Fax Number:	4155760300		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	415-576-0200		
Email:	tmadmin@Kilpatricktownsend.com		
Correspondent Name:	Margaret McHugh		
Address Line 1:	1100 Peachtree Street NE, Suite 2800		
Address Line 2:	Mailstop: IP Docketing - 22		
Address Line 4:	Atlanta, GEORGIA 30309		
ATTORNEY DOCKET NUMBER:	0502402		

OP \$215.00 1539927

NAME OF SUBMITTER:	Margaret McHugh
SIGNATURE:	/margaret mchugh/
DATE SIGNED:	03/13/2018
Total Attachments: 4 source=American Gilsonite Company-DE-Misc - Domestic Corporate Filing 1#page1.tif source=American Gilsonite Company-DE-Misc - Domestic Corporate Filing 1#page2.tif source=American Gilsonite Company-DE-Misc - Domestic Corporate Filing 1#page3.tif source=American Gilsonite Company-DE-Misc - Domestic Corporate Filing 1#page4.tif	

Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE RESTATED CERTIFICATE OF "AMERICAN GILSONITE COMPANY", FILED IN THIS OFFICE ON THE THIRTIETH DAY OF DECEMBER, A.D. 2016, AT 12:40 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

6262074 8100
SR# 20167348799

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203614837
Date: 12-30-16

TRADEMARK
REEL: 006290 FRAME: 0990

AMENDED AND RESTATED CERTIFICATE OF INCORPORATION

of

AMERICAN GILSONITE COMPANY

AMERICAN GILSONITE COMPANY, a corporation organized and existing under the laws of the State of Delaware, hereby certifies as follows:


The name of the corporation is AMERICAN GILSONITE COMPANY (the "Corporation"). The Corporation's original Certificate of Incorporation (the "Original Certificate of Incorporation") was filed with the Secretary of State of the State of Delaware on December 27, 2016. This Amended and Restated Certificate of Incorporation was duly adopted, in accordance with §§ 241 and 245 of the Delaware General Corporation Law (the "DGCL") and in accordance with a plan of reorganization (the "Plan") of American Gilsonite Company, an Oklahoma corporation and predecessor to the Corporation, approved by order dated December 12, 2016 of the United States Bankruptcy Court for the District of Delaware in *In re: American Gilsonite Company, et al.*, under Chapter 11 of the United States Bankruptcy Code (11 U.S.C. § 101-1330), as amended (the "Bankruptcy Code"), which Plan is becoming effective on December 31, 2016 (the "Plan Effective Date"). The Corporation has not received any payment for any of its stock.

The Original Certificate of Incorporation of the Corporation is hereby amended and restated to read in its entirety as follows:

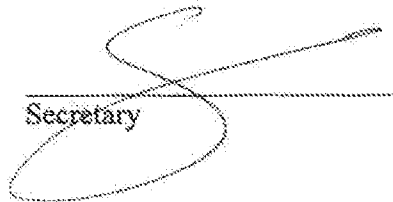
1. **Name.** The name of the Corporation is AMERICAN GILSONITE COMPANY.
2. **Registered Office and Agent.** The Corporation's registered office in the State of Delaware is located at 1209 Orange St, Wilmington, New Castle County, Delaware 19801. The name of its registered agent at such address is The Corporation Trust Company.
3. **Purpose.** The nature of the business or purposes to be conducted or promoted by the Corporation is to engage in any lawful act or activity for which corporations may be organized under the DGCL.

[Signature Page Follows]

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Incorporation, which restates and amends the Corporation's Certificate of Incorporation, to be made, executed and acknowledged by its duly authorized officer this 30th day of December, 2016, as directed by and provided for in the Order of the United States Bankruptcy Court for the District of Delaware, dated December 12, 2016, confirming the Plan under Chapter 11 of the Bankruptcy Code.


Name: Steven A. Granda
Title: Vice President and Chief Financial Officer

Attest:


Secretary

Signature Page to Amended and Restated Certificate of Incorporation (Reorganized AGC)