

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM466694

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Client First Tax Services, LLC		01/01/2016	Limited Liability Company: WISCONSIN
RECEIVING PARTY DATA			
Name:	Rock Point Partners LLC		
Street Address:	215 N Main Street, Suite 206		
City:	West Bend		
State/Country:	WISCONSIN		
Postal Code:	53095		
Entity Type:	Limited Liability Company: WISCONSIN		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87535544	CLIENT FIRST TAX AND WEALTH ADVISORS	
CORRESPONDENCE DATA			
Fax Number:	6082587138		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	608-255-4440		
Email:	PTO-WIS@huschblackwell.com, julie.hughes@huschblackwell.com		
Correspondent Name:	Husch Blackwell LLP		
Address Line 1:	PO Box 1379		
Address Line 2:	Melinda S. Giftos		
Address Line 4:	Madison, WISCONSIN 53701		
NAME OF SUBMITTER:	Melinda S. Giftos		
SIGNATURE:	/Melinda S. Giftos/		
DATE SIGNED:	03/22/2018		
Total Attachments: 1			
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TRADEMARK ASSIGNMENT AGREEMENT

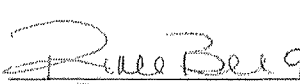
This TRADEMARK ASSIGNMENT AGREEMENT ("Agreement") is effective as of January 1, 2016 (the "Effective Date") by and between Client First Tax Services, LLC, a Wisconsin limited liability company ("Assignor") and Rock Point Partners LLC, a Wisconsin limited liability company ("Assignee").

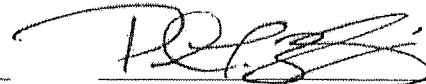
For good and valuable consideration, the sufficiency of which is hereby acknowledged, the parties agree as follows:

1. Ownership. Assignor owns all right, title, and interest in the trademark listed below ("Assigned Mark"):
 - (a) CLIENT FIRST TAX AND WEALTH ADVISORS, U.S. Application No. 87/535,544
2. Transfer. Assignor hereby sells, assigns, and transfers to Assignee all right, title, and interest, throughout the world, in and to the Assigned Mark and any application or registration therefor, together with all common law rights, the goodwill of the business symbolized by the Assigned Mark, any and all causes of action, either in law or in equity, and the right to enforce any rights and to file any causes of action, including the right to recover damages, for any past, present or future infringement or misappropriation of the Assigned Mark.
3. Acceptance. Assignee hereby accepts the assignment described herein and assumes all ownership, rights, liabilities and obligations in connection with such assignment.

Client First Tax Services, LLC

Rock Point Partners, LLC


By: Renee Berg, Tax Services Manager
(Name) (Title)


By: Paul T. Tarling, MANAGING PARTNER
(Name) (Title)