

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM467459

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Monroe Capital Management Advisors, LLC		03/23/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	American Mortgage Consultants, Inc.		
Street Address:	630 Third Avenue		
Internal Address:	Suite 1601		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4667432	AMC SERVICING SOLUTIONS	
Registration Number:	4666504	AMC DILIGENCE	
Registration Number:	4666508	AMC	
CORRESPONDENCE DATA			
Fax Number:	5854543968		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	585-987-2800		
Email:	trademarks@woodsoviatt.com		
Correspondent Name:	Woods Oviatt Gilman LLP		
Address Line 1:	2 State Street		
Address Line 2:	700 Crossroads Building		
Address Line 4:	Rochester, NEW YORK 14614		
ATTORNEY DOCKET NUMBER:	AM071.105746		
NAME OF SUBMITTER:	Katherine H. McGuire, Esq.		
SIGNATURE:	/Katherine H. McGuire/		
DATE SIGNED:	03/28/2018		
Total Attachments: 2			

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March 23, 2018

American Mortgage Consultants, Inc.
On behalf of the Borrower
630 Third Avenue, Suite 1601
New York, New York 10017
Attn: Michael Franco, CEO

Re: Confirmation of Loan Payoff/Consent to Release Trademark Liens

Ladies and Gentlemen:

Reference is made to that certain Credit Agreement dated December 18 2015 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among American Mortgage Consultants, Inc., a Delaware corporation ("AMC"), AMC Diligence, LLC, a Delaware limited liability company ("AMC Diligence"), AMC Servicing Solutions, LLC, a Delaware limited liability company ("AMC Servicing"), and DynAMC Solutions, LLC, a Delaware limited liability company ("DynAMC" and together with AMC, AMC Diligence and AMC Servicing, collectively "Borrower"), the financial institutions from time to time party thereto as lenders (collectively, the "Lenders") and Monroe Capital Management Advisors, LLC, as Administrative Agent for the Lenders, a Delaware limited liability company ("Agent") (Agent and Lenders are referred to collectively herein as "Lender"), regarding intellectual property of Borrower held as collateral by Lender as set forth on the attached Exhibit A ("Marks"). Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the Credit Agreement.

In connection with the repayment of all obligations owing by Borrower to Lender, Lender hereby confirms receipt of repayment and consents that Borrower's attorneys, Woods Oviatt Gilman LLP, may release the liens filed against the Marks by Lender with the United States Patent and Trademark Office.

Sincerely,


MONROE CAPITAL MANAGEMENT ADVISORS, LLC
As Administrative Agent



Alex Panamier
AP

SCHEDULE 9.21

Intellectual Property

MARK	REG. NO.	REG. DATE	CLASSES	SERVICES
AMC SERVICING SOLUTIONS	4667432	Jan. 06, 2015	36 & 45	Mortgage compliance consulting services concerning financial requirements for mortgages for mortgage lenders and servicers and mortgage brokers, in Class 36; and Mortgage compliance consulting services concerning mortgage-related laws for mortgage lenders and servicers and mortgage brokers, in Class 45.
AMC DILIGENCE	4666504	Jan. 06, 2015	36 & 45	Mortgage compliance consulting services concerning financial requirements for mortgages for mortgage lenders and servicers and mortgage brokers, in Class 36; and Mortgage compliance consulting services concerning mortgage-related laws for mortgage lenders and servicers and mortgage brokers, in Class 45.
	4666508	Jan. 06, 2015	36 & 45	Mortgage compliance consulting services concerning financial requirements for mortgages for mortgage lenders and servicers and mortgage brokers, in Class 36; and Mortgage compliance consulting services concerning mortgage-related laws for mortgage lenders and servicers and mortgage brokers, in Class 45.

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