

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM464061

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Antares Capital LP		03/01/2018	Limited Partnership:

RECEIVING PARTY DATA

Name:	MacDaddy, LLC
Street Address:	6220 Shiloh Road, Suite 100
City:	Alpharetta
State/Country:	GEORGIA
Postal Code:	30005
Entity Type:	Limited Liability Company: DELAWARE
Name:	TM Restaurant Group LLC
Street Address:	6220 Shiloh Road, Suite 100
City:	Alpharetta
State/Country:	GEORGIA
Postal Code:	30005
Entity Type:	Limited Liability Company: DELAWARE
Name:	TM Restaurant Holdings LLC
Street Address:	6220 Shiloh Road, Suite 100
City:	Alpharetta
State/Country:	GEORGIA
Postal Code:	30005
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	1584076	TACO MAC
Registration Number:	3838977	BREWNIVERSITY
Registration Number:	3938498	T'MAC
Registration Number:	3848780	TM PALMAM QUI MERUIT FERAT TACO MAC BREW
Registration Number:	3196035	TACO MAC BUFFALO WINGS DRAUGHT EST. 1979
Registration Number:	3196036	TACO MAC BUFFALO WINGS & DRAUGHT
Registration Number:	3132884	WHERE CHICKEN WINGS ORIGINATED IN ATLANT

TRADEMARK

CORRESPONDENCE DATA**Fax Number:**

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: erobinson@hunton.com**Correspondent Name:** Erika Robinson**Address Line 1:** 600 Peachtree Street, N.E., Suite 4100**Address Line 2:** c/o Hunton & Williams LLP**Address Line 4:** Atlanta, GEORGIA 30308

NAME OF SUBMITTER:	Erika Robinson
SIGNATURE:	/ErikaRobinson/
DATE SIGNED:	03/02/2018

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this “Release”) is made as of March 1, 2018 (“Effective Date”) by Antares Capital LP, as successor administrative agent (the “Administrative Agent”) to General Electric Capital Corporation (“Retired Agent”) in favor of TM Restaurant Group LLC, a Delaware limited liability company (“Borrower”), TM Restaurant Holdings LLC, a Delaware limited liability company (“Holdings”), and MacDaddy, LLC, a Delaware limited liability company (the “Grantor”). Capitalized terms not defined herein shall have the meanings ascribed to such terms in the Trademark Security Agreement (as defined below).

WHEREAS, pursuant to that certain (i) Guaranty and Security Agreement, dated as of July 17, 2012 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Guaranty and Security Agreement”), among Borrower, Holdings, the other Credit Parties (as identified therein), and Retiring Agent and (ii) Trademark Security Agreement, dated as of July 17, 2012 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), among MacDaddy, LLC, a Delaware limited liability company and Retiring Agent, a security interest was granted to the Administrative Agent in certain collateral, including the Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, pursuant to that certain Notice of Recordation of Assignment Document dated as of July 20, 2012, Grantor assigned to the Retired Agent all of its rights, title and interest in and to the Trademark Collateral;

WHEREAS, pursuant to that certain Assignment of Intellectual Property Security Agreement, dated August 21, 2015, Retired Agent assigned and transfer to Administrative Agent its rights, remedies, duties, and other obligations under the Trademark Security Agreement; and

WHEREAS, pursuant to the terms of that certain payoff letter, dated as of the date hereof, by and among, the Administrative Agent, the Lenders, Holdings, Borrower, Grantor, and other parties party thereto, the Administrative Agent and the Lenders have consented to the release of its lien on and security interest in the Trademark Collateral granted pursuant to the Guaranty and Security Agreement and the Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent hereby, on behalf of itself and the other Secured Parties, without recourse, representation, warranty or other assurance of any kind by the Administrative Agent (express or implied) as to the Administrative Agent’s rights in any Trademarks, the condition or value of any Trademarks, or any other matter (i) terminates the Trademark Security Agreement and

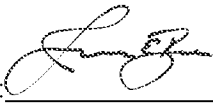
releases and re-assigns to Grantor any and all liens, security interests, right, title and interest it may have in, to and under the Trademark Collateral, together with the goodwill of the business symbolized thereby; (ii) agrees that it shall execute all other documents and do all other acts reasonably requested by Grantor to relinquish and effect the release of such rights to such Grantor; and (iii) authorizes and requests that the United States Patent and Trademark Office note and record the release hereby given and any other filings necessary to evidence the release and termination of the Administrative Agent's rights under the Guaranty and Security Agreement and the Trademark Security Agreement with respect to the Trademark Collateral.

This Release shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

* * * * *

IN WITNESS WHEREOF, the Administrative Agent, on behalf of itself and the other Secured Parties, has caused this Release to be executed by its duly authorized representative effective as of the Effective Date.

ANTARES CAPITAL, LP
as Administrative Agent

By: 
Name: Jon Balch
Title: Managing Director

SCHEDULE A

Mark	Application No.	Application Date	Registration No.	Registration Date
TACO MAC	73787109	3/13/89	1584076	2/20/90
BREWNIVERSITY	77758818	6/12/09	3838977	8/24/10
TMAC	77758837	6/12/09	3938498	3/29/11
TM PALMAM QUI MERUIT FERAT TACO MAC BREWNIVERSITY	77801125	8/10/09	3848780	9/14/10
TACO MAC BUFFALO WINGS DRAUGHT EST. 1979	78685873	8/4/05	3196035	1/9/07
TACO MAC BUFFALO WINGS & DRAUGHT	78685897	8/4/05	3196036	1/9/07
WHERE CHICKEN WINGS ORIGINATED IN ATLANTA	78715420	9/19/05	3132884	8/22/06