

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM468061

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Metro Logistics Inc.		03/27/2018	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	CDP Investissements Inc.		
Street Address:	1000, place Jean-Paul-Riopelle		
Internal Address:	Bloc A, 12th Floor		
City:	Montreal		
State/Country:	CANADA		
Postal Code:	H2Z 2B3		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	4839266	HORIZON AMERICA SUPPLY CHAIN SOLUTIONS	
Registration Number:	5153439	HORIZON AMERICA SUPPLY CHAIN SOLUTIONS	
Registration Number:	5253512	METRO LOGISTICS	
Registration Number:	5098149	METRO LOGISTICS	
Registration Number:	5193699	METRO LOGISTICS	
Serial Number:	86779949	SPECTRUM	
CORRESPONDENCE DATA			
Fax Number:	7168526100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(716) 847-8400		
Email:	spiatkowski@phillipslytle.com		
Correspondent Name:	Phillips Lytle LLP		
Address Line 1:	One Canalside		
Address Line 2:	125 Main Street		
Address Line 4:	Buffalo, NEW YORK 14203		
NAME OF SUBMITTER:	Sharon A. Piatkowski		
SIGNATURE:	/Sharon A. Piatkowski/		
DATE SIGNED:	04/02/2018		

OP \$165.00 4839266

Total Attachments: 4

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NOTICE OF TRADEMARK SECURITY INTEREST

This Notice of Trademark Security Interest (this "**Notice**") is entered into and effective as of March 27, 2018, by and between Metro Logistics Inc., a corporation incorporated under the federal laws of Canada ("**Grantor**"), and CDP Investissements Inc. (together with its successors and assigns "**Grantee**") (collectively, the "**Parties**").

WHEREAS Grantor has granted to Grantee a security interest in, among other things, all right, title and interests of Grantor in and to Grantor's trademarks, including without limitation the trademarks listed on Schedule A hereto, owned by Grantor (the "**Trademarks**"), pursuant to that certain Movable Hypothec (Hypothèque Mobilière) executed on or about March 23, 2018 (the "**Security Agreement**"); and,

WHEREAS the Parties desire to record this Notice with the United States Patent and Trademark Office to provide third parties with notice of the grant of security interest described in the preceding paragraph above (the "**Security Interest**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

1. The Parties agree that this Notice may be recorded with the United States Patent and Trademark Office and such other authorities as Grantee desires to provide notice to third parties of the Security Interest granted under the Security Agreement. Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Notice is not intended to alter in any way the rights or obligations of the Parties set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Notice conflict with the Security Agreement, the terms of the Security Agreement shall govern.
2. This Notice may be executed in counterparts, each of which shall constitute an original and all of which shall, when taken together, constitute one and the same agreement, notwithstanding that all parties may not have signed all counterparts of this Notice.


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Signature page follows.]

Doc #01-3105748.3

IN WITNESS WHEREOF, the parties have entered into this Notice by and through their duly authorized representatives.

CDP INVESTISSEMENTS INC.

By: 
Name: Julien Dirand
Title: Directeur, Investissements

By: 
Name: Stéphane Léveillé
Title: Vice-président
Placements privés

METRO LOGISTICS INC.

By: _____
Marc D'Amour
Vice President and Chief
Financial Officer

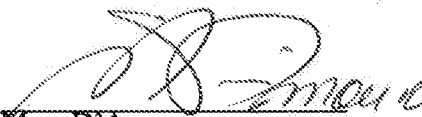
IN WITNESS WHEREOF, the parties have entered into this Notice by and through their duly authorized representatives.

CDP INVESTISSEMENTS INC.

By: _____
Name:
Title:

By: _____
Name:
Title:

METRO LOGISTICS INC.

By: 
Marc D'Amour
Vice President and Chief
Financial Officer

SCHEDULE A

TRADEMARKS

Mark	Country of Registration	Serial No./Reg. No.
HORIZON AMERICA SUPPLY CHAIN SOLUTIONS	U.S.	4,839,266
HORIZON AMERICA SUPPLY CHAIN SOLUTIONS	U.S.	5,153,439
METRO LOGISTICS	U.S.	5,253,512
METRO LOGISTICS	U.S.	5,098,149
METRO LOGISTICS	U.S.	5,193,699
SPECTRUM	U.S.	86/779,949