# OP \$115.00 2089400

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM467874

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Phoenix Footwear Group, Inc.		03/29/2018	Corporation: DELAWARE
Penobscot Shoe Company		03/29/2018	Corporation: MAINE

# **RECEIVING PARTY DATA**

Name:	James R. Riedman
Street Address:	5937 Darwin Court, Suite 109
City:	Carlsbad
State/Country:	CALIFORNIA
Postal Code:	92008
Entity Type:	INDIVIDUAL: UNITED STATES
Name:	Steven Tannenbaum
Street Address:	15 North Pasture Lane
City:	Nantucket
State/Country:	MASSACHUSETTS
Postal Code:	02554
Entity Type:	INDIVIDUAL: UNITED STATES
Name:	Steven DePerrior
Street Address:	80 Linden Oaks, Suite 210
City:	Rochester
State/Country:	NEW YORK
Postal Code:	14625
Entity Type:	INDIVIDUAL: UNITED STATES
Name:	Jose Lenhard
Street Address:	5937 Darwin Court, Suite 109
City:	Carlsbad
State/Country:	CALIFORNIA
Postal Code:	92008
Entity Type:	INDIVIDUAL: UNITED STATES

PROPERTY NUMBERS Total: 4

TRADEMARK REEL: 006305 FRAME: 0576

900444906

Property Type	Number	Word Mark
Registration Number:	2089400	TROTTERS
Registration Number:	2899145	SOFT WALK
Serial Number:	77956286	HEALTH GLIDE
Serial Number:	85058362	SOFT-WALK SUSPENSION

### **CORRESPONDENCE DATA**

**Fax Number:** 5859872967

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 585-987-2800

**Email:** sbriggs@woodsoviatt.com

Correspondent Name: Stacy Briggs, Woods Oviatt Gilman LLP

Address Line 1: 700 Crossroads Building

Address Line 4: Rochester, NEW YORK 14614

NAME OF SUBMITTER:	Stacy Briggs
SIGNATURE:	/s/ Stacy Briggs
DATE SIGNED:	03/30/2018

## **Total Attachments: 15**

source=Intellectual Property Security Agreement (6021055x80C83)#page1.tif source=Intellectual Property Security Agreement (6021055x80C83)#page2.tif source=Intellectual Property Security Agreement (6021055x80C83)#page3.tif source=Intellectual Property Security Agreement (6021055x80C83)#page4.tif source=Intellectual Property Security Agreement (6021055x80C83)#page5.tif source=Intellectual Property Security Agreement (6021055x80C83)#page6.tif source=Intellectual Property Security Agreement (6021055x80C83)#page7.tif source=Intellectual Property Security Agreement (6021055x80C83)#page8.tif source=Intellectual Property Security Agreement (6021055x80C83)#page9.tif source=Intellectual Property Security Agreement (6021055x80C83)#page10.tif source=Intellectual Property Security Agreement (6021055x80C83)#page11.tif source=Intellectual Property Security Agreement (6021055x80C83)#page12.tif source=Intellectual Property Security Agreement (6021055x80C83)#page13.tif source=Intellectual Property Security Agreement (6021055x80C83)#page13.tif source=Intellectual Property Security Agreement (6021055x80C83)#page13.tif source=Intellectual Property Security Agreement (6021055x80C83)#page15.tif

THIS SECURITY AGREEMENT IS SUBJECT TO (A) THE AMENDED AND RESTATED SUBORDINATION AND INTERCREDITOR AGREEMENT, DATED AS OF MARCH 29, 2018, BETWEEN STERLING BUSINESS CREDIT, LLC, GREENWOOD INVESTMENTS, GREENWOOD CAPITAL LIMITED PARTNERSHIP, THE INDIVIDUAL INVESTORS NAMED THEREIN, AND THE COMPANY UNDER WHICH THIS SECURITY AGREEMENT AND THE COMPANY'S **OBLIGATIONS** HEREUNDER SUBORDINATED IN THE MANNER SET FORTH THEREIN, AND INTERCREDITOR AGREEMENT BETWEEN GREENWOOD CAPITAL LIMITED PARTNERSHIP, GREENWOOD INVESTMENTS, INC., AND THE INDIVIDUAL INVESTORS NAMED THEREIN.

# INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "IP Security Agreement") dated as of March 29, 2018, is made by PHOENIX FOOTWEAR GROUP, INC., a Delaware corporation ("Phoenix"), PENOBSCOT SHOE COMPANY, a Maine corporation ("Penobscot"; Phoenix and Penobscot are individually and/or collectively referred to as the "Company"), and JAMES R. RIEDMAN, an individual ("Riedman"), STEVEN TANNENBAUM, an individual ("Tannenbaum"), STEVEN DEPERRIOR, an individual ("DePerrior"), and JOSE LENHARD, an individual ("Lenhard"; Riedman, Tannenbaum, DePerrior, and Lenhard, collectively, "Holders").

# **RECITALS**

- A. On even date herewith, the Holders have purchased a \$550,000 aggregate principal amount of the 2018 Subordinated Secured Convertible Notes originally due July 31, 2020 (the "2018 Subordinated Notes") of the Company for the purposes, and on the terms and subject to the conditions, set forth in the 2018 Subordinated Notes.
- B. The Holders' obligations to purchase the 2018 Subordinated Notes of the Company are subject, among other conditions, to receipt by the Holders of this IP Security Agreement, duly executed by the Company.
- C. The Company and the Holders are concurrently herewith executing a Security Agreement dated March 29, 2018 (the "Security Agreement"), which secures the repayment of the 2018 Subordinated Notes.
- D. The Holders are concurrently herewith executing (i) an Amended and Restated Subordination and Intercreditor Agreement with Sterling Business Credit, LLC, dated as of March 29, 2018, and (ii) an Intercreditor Agreement between the Holders, Greenwood Capital Limited Partnership, and Greenwood Investors, Inc., dated as of March 29, 2018 (collectively, the "Intercreditor Agreements") which provide, among things, for the subordination of the security interest granted to the Holders hereby and certain restrictions on the Holders' right to exercise their rights and remedies hereunder.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt, adequacy and sufficiency of which are hereby acknowledged, the Company and the Holders (intending to be legally bound) hereby agree as follows:

- 1. <u>Incorporation of Security Agreement</u>. The Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. <u>Security Interest in Intellectual Property</u>. To secure the complete satisfaction and payment and performance when due of the Secured Obligations, the Company hereby grants to the Holders a continuing security interest in and to any and all of the Company's right, title and interest in and to all of the following now owned and existing and hereafter arising, created or acquired property (collectively, the "<u>Intellectual Property</u>"):
  - (i) trademarks, trademark registrations, trademark applications, trade names and tradestyles, brand names, service marks, service mark registrations and service mark applications, including, without limitation, the trademarks, trade names, brand names, service marks and applications and registrations thereof listed on Exhibit A attached hereto and hereby made a part hereof, and (a) all renewals or extensions thereof, (b) all income, royalties, proceeds, damages and payments now and hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world, if any (all of the foregoing trademarks, trade names and tradestyles, brand names, service marks and applications and registrations thereof, together with the items described in clauses (a)-(d) of this subsection 2(i), are sometimes hereinafter referred to individually as a "Trademark" and, collectively, as the "Trademarks");
  - (ii) license agreements (to the extent such license agreements may be assigned without violating the terms of any such license agreement) with respect to any of the Intellectual Property or any other patent, trademark, service mark or any application or registration thereof or any other trade name or tradestyle between Company and any other party, whether Company is a licensor or licensee under any such license agreement (all of the foregoing license agreements and Company's rights thereunder are referred to collectively as the "Licenses");
  - (iii) the goodwill of Company's business connected with and symbolized by the Trademarks;
  - (iv) copyrights, copyright registrations and copyright applications, used in the United States, including, without limitation, namely the copyright registrations and copyright applications listed on <u>Exhibit B</u> attached hereto and made a part hereof, and (a) renewals or extensions thereof, (b) all income, royalties, proceeds, damages and payments now and hereafter due and/or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights

corresponding thereto throughout the world (all of the foregoing copyrights, copyright registrations and copyright applications, together with the items described in clauses (a)-(d), are sometimes hereinafter individually and/or collectively referred to as the "Copyrights");

- (v) all trade secrets, formulas, processes, devices, know-how, or compilations of information (including technical information and non-technical information such as customer lists and marketing plans), collectively referred to as trade secrets, which are not available to others and which are maintained as confidential by Company, and the right to prevent misappropriation and unauthorized disclosures thereof and all rights corresponding thereto throughout the world (all of the foregoing trade secrets and associated rights are sometimes hereinafter individually and/or collectively referred to as the "Trade Secrets"); and
- (vi) patents and patent applications, including, without limitation, the inventions and improvements described and claimed therein, and those patents listed on Exhibit C attached hereto and hereby made a part hereof, and (a) all reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (b) all income, royalties, damages, proceeds and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (c) the right to sue for past, present and future infringements thereof, and (d) all rights corresponding thereto throughout the world (all of the foregoing patents and applications, together with the items described in clauses (a)-(d) of this subsection 2(i), are sometimes hereinafter referred to individually as a "Patent" and, collectively, as the "Patents").
- 3. Representations and Warranties. The Company hereby represents and warrants to the Holders, which representations and warranties shall survive the execution and delivery of this IP Security Agreement, that as of the date hereof:
  - (i) None of the Intellectual Property owned by Company that is United States Intellectual Property and material to Company's business has been adjudged invalid or unenforceable nor has any such Intellectual Property been cancelled, in whole or in part, and each such material Intellectual Property is presently subsisting;
  - (ii) To Company's knowledge, each of the Intellectual Property owned by Company and material to Company's business is valid and enforceable;
  - (iii) Company is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to the Intellectual Property that is scheduled in  $\underline{Exhibits}$   $\underline{A}$  and  $\underline{B}$  hereto, free and clear of any liens, security interests, mortgages, charges and encumbrances, (including, without limitation, licenses other than non-exclusive licenses which may be granted in the ordinary course of business, consent-to-use agreements, shop rights and covenants by Company not to sue third persons) other than a security interest granted in favor of the Holders and the Permitted Liens;
  - (iv) Company has adopted, used and is currently using all of the Trademarks and Patents owned by Company that are material to Company's business;

- (v) Company has no knowledge of any suits or actions commenced or threatened within the last three years with reference to or in connection with any of the Intellectual Property;
- (vi) No trademark opposition or cancellation proceedings have been filed with the United States Patent and Trademark Office against any of the Trademarks owned by Company;
- (vii) The Licenses are valid and binding agreements, enforceable in accordance with their terms. Each of the Licenses is in full force and effect and to Company's knowledge there is no material default under any of the Licenses:
- (viii) To Company's knowledge, none of the Intellectual Property owned by Company infringes upon the rights or property of any other person or entity or is currently being challenged in any way, and there are no pending or threatened claims, litigation, proceedings or other investigations regarding any such Intellectual Property; and
- (ix) This IP Security Agreement has been executed and delivered on behalf of the Company by a duly authorized officer of such Company.
- 4. Restrictions on Future Agreements. The Company agrees that until all of the Secured Obligations shall have been satisfied and indefeasibly paid in full and the Security Agreement shall have been terminated in accordance with its terms (including by way of conversion of the 2018 Subordinated Notes), the Company shall not, without the prior written consent of the Required Holders, or other than the Permitted Liens, sell, transfer, mortgage, convey, dispose, encumber or assign any or all of, or grant an irrevocable license or sublicense in perpetuity under, the Intellectual Property, or enter into any other agreement with respect to the Intellectual Property (other than licenses in the ordinary course of business) that materially adversely affects the rights of the Holders in and to the Intellectual Property, or take any action or permit any action to be taken by others subject to its control, including, without limitation, licensees or sublicensees, or fail to take any action, in each of the foregoing cases which would materially adversely affect the validity or enforcement of the rights provided or transferred to the Holders under this IP Security Agreement.
- 5. New Intellectual Property. The Company hereby represents and warrants to the Holders that the Intellectual Property listed on Exhibits A, B and C respectively, constitute all of the registered United States Trademarks and Copyrights, as applicable, now owned by Company and material to Company's business. If, before all Secured Obligations shall have been satisfied in full, Company shall obtain rights to any new Intellectual Property, the provisions of this IP Security Agreement above shall automatically apply thereto and, with respect to any US Trademark and Copyright registrations and applications Company shall give to the Holders prompt written notice thereof. Company hereby authorizes the Required Holders to modify this IP Security Agreement by amending Exhibits A, B and C, as applicable, to include any such Intellectual Property, and to file or refile this IP Security Agreement with the U.S. Patent and Trademark Office and U.S. Copyright Office or Library of Congress (at Company's sole cost and expense).

- 6. Royalties; Terms; Rights Upon Default. The term of this IP Security Agreement shall extend until the earlier of (i) the expiration of all of the respective Intellectual Property subject to the grant of security interest hereunder, and (ii) the indefeasible payment in full of all Secured Obligations and the termination of the Security Agreement. The Company agrees that upon the occurrence and during the continuance of an Event of Default, the Holders shall have a non-exclusive license and right to use all Intellectual Property to the same extent as the Company uses such Intellectual Property, and without any liability for royalties or other related charges from the Holders to any Company. Upon the occurrence and during the continuance of any Event of Default, Company hereby authorizes: (a) the Register of Copyrights, United States Copyright Office, to issue any and all certificates of registration or renewal for all of the Copyrights to Holders as assignee of Company's entire interest therein; and (b) the Commissioner of Patents and Trademarks, United States Patent and Trademark Office to issue any and all certificates of registration or renewal for all of the Trademarks to the Holders as assignee of Company's entire interest therein and in the goodwill of Company's business connected therewith and symbolized thereby. The exercise of any rights and remedies under this Section 6 shall require the consent of the Required Holders.
- 7. <u>Effect on Security Agreement</u>. The Company acknowledges and agrees that this IP Security Agreement is not intended to limit or restrict in any way the rights and remedies of the Holders under the Security Agreement but rather is intended to facilitate the exercise of such rights and remedies.
- 8. Release of IP Security Agreement. Upon the payment and performance in full of the Secured Obligations, and the full and final termination of the Security Agreement, this IP Security Agreement shall terminate, and the Holders shall execute and deliver any document reasonably requested by Company, at Company's sole cost and expense, as shall be necessary to evidence termination of the security interest granted by Company to Holders hereunder.
- 9. <u>Duties of Company</u>. Except as otherwise permitted by the Security Agreement, the Company shall have the duty to the extent commercially reasonable and in Company's good faith business judgment: (i) to file and prosecute diligently any trademark or service mark applications pending as of the date hereof or hereafter until all Secured Obligations shall have been paid in full and the Security Agreement has been terminated, (ii) to make application on trademarks and service marks, (iii) to preserve and maintain all rights in the Intellectual Property owned by Company (including, but not limited to, with respect to Trademarks, the filing of affidavits of use and, incontestability, where applicable, under §§8 and 15 of the Lanham Act (15 U.S.C. § 1058, 1065) and renewals and, to the extent commercially reasonable, initiating opposition or cancellation proceedings or litigation against users of the same or confusingly similar marks who seriously threaten the validity or rights of Company in its Trademarks), and (iv) to ensure that the Intellectual Property owned by Company is and remains enforceable. Any and all costs and expenses incurred in connection with Company's obligations under this Section 9 shall be borne by Company.
- 10. <u>Holders' Right to Sue</u>. Upon the occurrence and during the continuance of an Event of Default, the Required Holders shall have the right, but shall in no way be obligated, to bring suit on behalf of all Holders to enforce the Intellectual Property, and, if

the Required Holders shall commence any such suit, Company shall, at the request of the Required Holders, do any and all lawful acts and execute any and all proper documents and instruments reasonably required by the Required Holders in aid of such enforcement.

- 11. Waivers. No course of dealing between or among Company and any of the Holders, nor any failure to exercise, nor any delay in exercising, on the part of the Holders, any right, power or privilege hereunder shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege. Notwithstanding anything to the contrary herein, any existing Event of Default (other than an Event of Default in the payment of the principal of or interest on the 2018 Subordinated Notes, except a payment default resulting from an acceleration that has been rescinded) or compliance with any provision of this IP Security Agreement, the Security Agreement, and/or the 2018 Subordinated Notes, may be waived with the consent of the Required Holders.
- 12. Severability. The provisions of this IP Security Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this IP Security Agreement in any jurisdiction.
- 13. <u>Modification</u>. This IP Security Agreement cannot be altered, amended or modified in any way, except as specifically provided in <u>Section 5</u> hereof or by a writing signed by Company and the Required Holders.
- 14. Cumulative Remedies; Power of Attorney. All of the Holders' rights and remedies with respect to the Intellectual Property, whether established hereby or by the Security Agreement, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. The Company hereby authorizes the Required Holders upon the occurrence and during the continuance of an Event of Default, to make, constitute and appoint any officer or agent of the Required Holders as the Required Holders may select, in their sole discretion, as Company's true and lawful attorney-in-fact, with power to, upon written notice to Company, (i) endorse Company's name on all applications, documents, papers and instruments necessary or desirable for the Holders in the use of the Intellectual Property, or (ii) take any other actions with respect to the Intellectual Property as the Required Holders deems to be in the best interest of the Holders, or (iii) grant or issue any exclusive or non-exclusive license under the Intellectual Property to any person or entity, or (iv) assign, pledge, sell, convey or otherwise transfer title in or dispose of any of the Intellectual Property to any person or entity. Company hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney being coupled with an interest shall be irrevocable until all Secured Obligations shall have been paid in full and the Security Agreement has been terminated.
- 15. <u>Intercreditor Agreements</u>. The Liens created by this IP Security Agreement and the exercise of any right or remedy hereunder are subject to the Intercreditor Agreements.

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- 16. <u>Binding Effect</u>; <u>Benefits</u>. This IP Security Agreement shall be binding upon Company and its respective successors and permitted assigns, and shall inure to the benefit of the Holders and their successors, nominees and assigns; <u>provided</u>, <u>however</u>, Company shall not assign this IP Security Agreement or any of Company's obligations hereunder without the prior written consent of the Required Holders.
- 17. <u>Headings</u>; <u>Counterparts</u>. Paragraph headings used herein are for convenience only and shall not modify the provisions which they precede. This IP Security Agreement may be signed in one or more counterparts, but all of such counterparts shall constitute and be deemed to be one and the same instrument. A signature hereto sent or delivered by facsimile or other electronic transmission shall be as legally binding and enforceable as a signed original for all purposes.
- 18. <u>Further Assurances</u>. The Company agrees to execute and deliver such further agreements, instruments and documents, and to perform such further acts, as the Required Holders shall reasonably request from time to time in order to carry out the purpose of this IP Security Agreement and agreements set forth herein. Company acknowledges that a copy of this IP Security Agreement will be filed by the Required Holders with the United States Patent and Trademark Office and, if applicable, the United States Copyright Office or Library of Congress, at the sole cost and expense of Company.
- 19. <u>Survival of Representations</u>. All representations and warranties of Company contained in this IP Security Agreement shall survive the execution and delivery of this IP Security Agreement.
- 20. GOVERNING LAW. THIS IP SECURITY AGREEMENT SHALL BE DEEMED TO HAVE BEEN MADE IN THE STATE OF DELAWARE AND THE VALIDITY OF THIS IP SECURITY AGREEMENT, ITS CONSTRUCTION, INTERPRETATION AND ENFORCEMENT, AND THE RIGHTS AND OBLIGATIONS OF PARTIES HEREUNDER, SHALL BE DETERMINED UNDER, GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF DELAWARE, WITHOUT REGARD TO CONFLICTS OF LAW OR CHOICE OF LAW PRINCIPLES.

# 21. <u>SUBMISSION TO JURISDICTION</u>. EACH OF THE COMPANY HEREBY IRREVOCABLY AND UNCONDITIONALLY:

- (i) SUBMITS FOR ITSELF AND ITS PROPERTY IN ANY LEGAL ACTION OR PROCEEDING RELATING TO THIS IP SECURITY AGREEMENT, OR FOR RECOGNITION AND ENFORCEMENT OF ANY JUDGMENT IN RESPECT THEREOF, TO THE NON-EXCLUSIVE GENERAL JURISDICTION OF THE COURTS OF THE STATE OF DELAWARE, THE COURTS OF THE UNITED STATES OF AMERICA FOR THE DISTRICT OF DELAWARE AND APPELLATE COURTS FROM ANY THEREOF; AND
- (ii) CONSENTS THAT ANY SUCH ACTION OR PROCEEDING MAY BE BROUGHT IN SUCH COURTS AND WAIVES TO THE FULLEST EXTENT

PERMITTED BY LAW IN CONNECTION WITH ANY SUCH ACTION OR PROCEEDING ANY OBJECTION THAT SUCH PARTY MAY NOW OR HEREAFTER HAVE TO THE VENUE OF ANY SUCH ACTION OR PROCEEDING IN ANY SUCH COURT OR THAT SUCH ACTION OR PROCEEDING WAS BROUGHT IN AN INCONVENIENT COURT AND AGREES NOT TO PLEAD OR CLAIM THE SAME.

22. JURY TRIAL WAIVER. EACH OF THE COMPANY AND THE HOLDERS HEREBY IRREVOCABLY—AND—KNOWINGLY—WAIVES (TO THE FULLEST EXTENT PERMITTED BY LAW), AS SEPARATELY BARGAINED FOR CONSIDERATION TO HOLDERS, ANY RIGHT TO A TRIAL BY JURY IN ANY ACTION OR PROCEEDING (INCLUDING, WITHOUT LIMITATION, ANY COUNTERCLAIM) ARISING OUT OF THIS IP SECURITY AGREEMENT OR ANY TRANSACTIONS RELATED HERETO, AND AGREE THAT ANY SUCH ACTION OR PROCEEDING SHALL BE TRIED BEFORE A COURT AND NOT A JURY. EACH OF THE COMPANY AND HOLDERS ACKNOWLEDGES THAT SUCH PARTY HAS HAD THE OPPORTUNITY TO CONSULT WITH INDEPENDENT LEGAL COUNSEL REGARDING THE MEANING AND EFFECT OF THIS PARAGRAPH.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREC	F, the Compa	ny and the	Holders	have	caused	this 1	P	Security
Agreement to be executed as of	he day and ye	ar first abo	ve written	l <b>.</b>				

CO	MP	Á٦	JV.

PHOENIX FOOTWEAR GROUP, INC.

By: Name: John Dillen

Its: Chief Financial Officer

PENOBSCOT SHOE COMPANY

Notes The Table

Its: Chief Financial Officer

HOLDERS:

Name: James R. Riedman

Name: Steven Tannenbaum

By:\_\_\_\_

Name: Steven Deperrior

By:

Name: Jose Lenhard

[Signature page to Intellectual Property Security Agreement]

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HOLDERS:  By:	PHOENIX FOOTWEAR GROUNC.
By:	Name: John Dillen Its: Chief Financial Officer ENOBSCOT SHOE COMPANY
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Name: James R. Riedman  By: Name: Steven Tannenbaum  By: Name: Steven Deperrior  By:	
Name: Jose Lenhard	
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IN WITNESS WHE Agreement to be executed a	<b>REOF</b> , the Company and that of the day and year first about	e Holders have caused this IP Security ove written.
COMPANY:		
		PHOENIX FOOTWEAR GROUP, INC.
		By:
		Name: John Dillen Its: Chief Financial Officer
a contract of the contract of		PENOBSCOT SHOE COMPANY
		By:
		Name: John Dillen
		Its: Chief Financial Officer
HOLDERS:	·	
	By:	
	Name: James R. Riedman	
	By:	
	By: Name: Steven Deperrior	
	By:	
	Name: Jose Lenhard	

[Signature page to Intellectual Property Security Agreement]

	VHEREOF, the Company and to uted as of the day and year first ab	he Holders have caused this IP Security pove written.
COMPANY:		
		PHOENIX FOOTWEAR GROUP, INC.
		Ву:
		Name: John Dillen Its: Chief Financial Officer
	,	PENOBSCOT SHOE COMPANY
		Ву:
		Name: John Dillen Its: Chief Financial Officer
HOLDERS:		
	By:	

[Signature page to Intellectual Property Security Agreement]

# EXHIBIT A

# $\underline{TRADEMARKS}$

# **Trademark Registrations**

Mark	Registration No.	Registration Date
TROTTERS	2089400	August 19, 1997
SOFT WALK and Design	2899145	November 2, 2004
Trademark Applications		
Mark	Serial No.	File Date
HEALTH GLIDE	77/956286	March 11, 2010
SOFT-WALK SUSPENSION	85/058362	June 9, 2010

# EXHIBIT B COPYRIGHTS

None.

# **EXHIBIT C**

# **PATENTS**

# **Patent Registrations**

Title	Patent No.	Issue Date
Insole Construction for Footwear	6,675,501	1/13/04
Footwear Construction	6,857,202	2/22/05
Insole Construction for Footwear	6,922,914	8/2/05
Footwear Construction	6,976,319	12/20/05
Insole Construction for Footwear	7,171,764	2/6/07
Insole Construction for Footwear	7.434.338	10/14/08

TRADEMARK REEL: 006305 FRAME: 0592

**RECORDED: 03/30/2018**