

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM468904

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cinedigm Corp.		03/30/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	East West Bank
Street Address:	9378 Wilshire Blvd., Suite 100
City:	Beverly Hills
State/Country:	CALIFORNIA
Postal Code:	90212
Entity Type:	Chartered Bank: CALIFORNIA

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Serial Number:	85923267	C
Serial Number:	85923230	C
Serial Number:	85923296	C
Serial Number:	85923280	C
Registration Number:	3934877	CINEDIGM
Registration Number:	3934870	CINEDIGM
Registration Number:	3830073	CINELIVE
Registration Number:	4220565	INDIEDIRECT
Registration Number:	4118439	TCC
Registration Number:	4867456	C
Serial Number:	85923286	C

CORRESPONDENCE DATA

Fax Number: 3102822200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-282-2000 x2108

Email: efilings@loeb.com

Correspondent Name: David W. Grace

Address Line 1: 10100 Santa Monica Boulevard

Address Line 2: c/o Loeb & Loeb LLP, Suite 2200

TRADEMARK

Address Line 4: Los Angeles, CALIFORNIA 90067-4120

NAME OF SUBMITTER: David W. Grace

SIGNATURE: /David W. Grace/

DATE SIGNED: 04/06/2018

Total Attachments: 9

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement") is dated as of March 30, 2018, and is between CINEDIGM CORP., a Delaware corporation (the "Grantor") and East West Bank (the "Bank").

WITNESSETH:

WHEREAS pursuant to the terms of that certain Loan, Guaranty and Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), among the Grantor, as borrower, the other parties from time to time party thereto (collectively, the "Loan Parties") and the Bank, the Bank has agreed to extend credit and make certain financial accommodations to the Loan Parties;

WHEREAS the Loan Parties contemplate and intend that the Bank shall have all rights of a secured party in and to the Trademark Collateral and any proceeds thereof, including, without limitation, if an Event of Default (as defined in the Loan Agreement) shall occur and be continuing, the right to exercise its remedies under the Loan Agreement in connection with all of the Grantor's right, title and interest in the Trademark Collateral; and

WHEREAS pursuant to the Loan Agreement, the Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, the Grantor agrees as follows:

Section 1. Defined Terms

Unless otherwise defined herein, capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Loan Agreement.

Section 2. Grant of Security Interest in Trademarks

The Grantor hereby grants to the Bank a security interest in all of its right, title and interest in, to and under the Trademarks, including the Trademarks listed in Schedule A, in each case whether now owned or hereafter acquired (collectively, the "Trademark Collateral").

Section 3. Security for Obligations

This Agreement secures, and the Trademark Collateral is collateral security for, the prompt and complete payment or performance in full when due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise of all Secured Obligations.

Section 4. Security Agreement

The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to the Bank pursuant to the Loan Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Bank with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any irreconcilable conflict between the terms of this Agreement and the terms of the Loan Agreement, the terms of the Loan Agreement shall control.

Section 5. Recordation

The Grantor hereby authorizes and requests that the Commissioner for Trademarks and any other applicable United States government officer record this Agreement.

Section 6. Miscellaneous

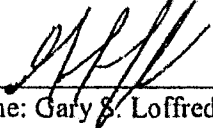
This Agreement shall be governed by, and construed in accordance with the laws of the State of California.

This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single agreement.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

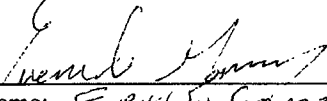
GRANTOR:
CINEDIGM CORP.

By: 
Name: Gary S. Loffredo
Title: Executive Vice President – Business Affairs,
General Counsel and Secretary

(Signature Page to Trademark Security Agreement)

BANK:



EAST WEST BANK




By: 
Name: Evered J. Gomez
Title: FVP

(Signature Page to Trademark Security Agreement)

TRADEMARK
REEL: 006307 FRAME: 0596

**SCHEDULE A
TRADEMARK SECURITY AGREEMENT
TRADEMARKS:**


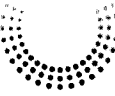
Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/Designations	Full Goods/Services	Status/Status Date
<u>C and Design</u> 	SN: 85923267	May 3, 2013		Cinedigm Corp. (Delaware Corp.)	(Int'l Class: 38) audio, video and multimedia broadcasting via the internet and other communications networks; webcasting services; transmission of messages, data and content via the internet and other communications networks; providing online forums and chat rooms for the transmission of messages, comments and multimedia content among users in the field of general interest via the internet and other communications networks; transmission of electronic media, multimedia content, videos, movies, pictures, images, text, photos, user-generated content, audio content, and information via the internet and other communications networks; streaming of audiovisual and multimedia content via the internet; transmission and delivery of audiovisual and multimedia content via the internet; video-on-demand transmission services	Allowed - Intent to Use 5th Extension of Time Granted June 7, 2016
<u>C and Design</u> 	SN: 85923230	May 3, 2013		Cinedigm Corp. (Delaware Corp.)	(Int'l Class: 09) pre-recorded cds and dvds featuring drama, comedy, action and adventure movies and music; pre-recorded cinematographic film, video cassettes and video discs featuring entertainment in the nature of motion picture productions; computer software in the field of entertainment for the purpose of managing data content and movie files and to assist in the transmission and	Allowed - Intent to Use 5th Extension of Time Granted May 27, 2016

Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/Designations	Full Goods/Services	Status/Status Date
<u>C and Design</u> 	SN: 85923296	May 3, 2013		Cinedigm Corp. (Delaware Corp.)	display of digital content (Int'l Class: 42) providing managed technical services, namely, monitoring the telecommunications, digital projection, and computer systems of others for technical purposes and providing back-up computer programs and facilities; providing a website featuring non-downloadable software that enables a community of users to post, search, watch, share, critique, rate, and comment on, videos and other multimedia content via the internet and other communications networks; design and development of computer software	Allowed - Intent to Use 5th Extension of Time Granted June 7, 2016
<u>C and Design</u> 	SN: 85923280	May 3, 2013		Cinedigm Corp. (Delaware Corp.)	(Int'l Class: 39) storage of electronic media, namely, images, text and audio data	Allowed - Intent to Use 5th Extension of Time Granted June 7, 2016
<u>CINEDIGM and Design</u> 	RN: 3934877 SN: 77626690	December 4, 2008	March 22, 2011	Cinedigm Corp. (Delaware Corp.)	(Int'l Class: 39) storage of electronic media, namely, images, text and audio data (Int'l Class: 41) entertainment services, namely, distribution of motion pictures, sporting events, television programming, television short segments featuring news and information about sports, cartoons, concerts, and plays by satellite, telephone lines, cable, fiber optics, and the internet; leasing of digital cinema projection systems (Int'l Class: 42)	Registered March 22, 2011

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Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/Designations	Full Goods/Services	Status/Status Date
					providing managed technical services, namely, monitoring the telecommunications, digital projection, and computer systems of others for technical purposes and providing back-up computer programs and facilities	
<u>CINEDIGM</u> CINEDIGM	RN: 3934870 SN: 77618952	November 20, 2008	March 22, 2011	Cinedigm Corp. (Delaware Corp.)	(Int'l Class: 39) storage of electronic media, namely, images, text and audio data (Int'l Class: 41) entertainment services, namely, distribution of motion pictures, sporting events, television programming, television short segments featuring news and information about sports, cartoons, concerts, and plays, by satellite, telephone lines, cable, fiber optics, and internet; leasing of digital cinema projection systems (Int'l Class: 42) providing managed technical services, namely, monitoring the telecommunications, digital projection, and computer systems of others for technical purposes and providing back-up computer programs and facilities	Registered March 22, 2011
<u>CINELIVE</u> CINELIVE	RN: 3830073 SN: 77617358	November 19, 2008	August 10, 2010	Cinedigm Corp. (Delaware Corp.)	(Int'l Class: 41) entertainment in the nature of presentation of live performances by a musical group, live sporting events, live show performances	Registered August 10, 2010
<u>INDIEDIRECT</u> INDIEDIRECT	RN: 4220565 SN: 85401202	August 18, 2011	October 9, 2012	Cinedigm Corp. (Delaware Corp.)	(Int'l Class: 35) providing management services in the field of film distribution	Registered October 9, 2012

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Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/Designations	Full Goods/Services	Status/Status Date
TCC TCC	RN: 4118439 SN: 85393086	August 9, 2011	March 27, 2012	Cinedigm Corp. (Delaware Corp.)	(Int'l Class: 09) computer software in the field of entertainment for the purpose of managing data content and movie files and to assist in the transmission and display of movies	Registered March 27, 2012
C and Design 	RN: 4867456 SN: 85923259	May 3, 2013	December 8, 2015	Cinedigm Digital Cinema Corp. (Delaware Corp.)	(Int'l Class: 35) distributorships in the field of pre-recorded video cassettes and audio recordings and dvds; on-line ordering services featuring pre-recorded video cassettes and audio recordings and dvds	Registered December 8, 2015
C and Design 	SN: 85923286	May 3, 2013		Cinedigm Digital Cinema Corp. (Delaware Corp.)	(Int'l Class: 41) entertainment services in the nature of providing information on current and future movie offerings via a global computer network; motion picture film production; movie studios; production of video discs for others; television show production; distribution of motion pictures, sporting event television programs, television programs; television short segments featuring news and information about sports, cartoons, concerts, and plays, by digital means including satellite, telephone lines, cable, fiber optics, and internet; leasing of digital cinema projection systems; entertainment and educational services, namely, providing temporary use of non-downloadable movies and television shows featuring documentary, comedy, science-fiction, animated, drama, romantic, independent film, foreign films via a video-on-demand service, and providing information, reviews, and	Allowed - Intent to Use 3rd Extension of Time Granted December 4, 2015

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Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/Designations	Full Goods/Services	Status/Status Date
					<p>recommendations regarding movies and television shows; providing a website featuring non-downloadable television shows, movies and multimedia presentations featuring documentary, comedy, science-fiction, animated, drama, romantic, independent film, foreign films; providing a website featuring entertainment information, reviews, and recommendations regarding television shows, movies, and multimedia content</p>	

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