

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM468801

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIT Bank, N.A., as Collateral Agent		03/30/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Cinedigm Entertainment Corp.		
Street Address:	902 Broadway		
Internal Address:	9th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	86227358	DOCURAMA	
Serial Number:	76297101	DOCURAMA	
Serial Number:	77188472	DOCURAMA	
Serial Number:	76405134	EVERYTHING ELSE IS PURE FICTION	
Serial Number:	77862410	FLATIRON FILM COMPANY	
Serial Number:	76297100	NEW VIDEO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	njpatentgroup@kelleydrye.com		
Correspondent Name:	Kelley Drye & Warren LLP		
Address Line 1:	One Jefferson Road		
Address Line 4:	Parsippany, NEW JERSEY 07054		
NAME OF SUBMITTER:	Michael J. Zinna		
SIGNATURE:	/Michael J. Zinna/		
DATE SIGNED:	04/06/2018		

OP \$165.00 86227358

Total Attachments: 4

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TRADEMARK RELEASE

THIS TRADEMARK RELEASE is made as of March 30, 2018 by CIT Bank, N.A., as Collateral Agent (in such capacity, the "Secured Party"), in favor of Cinedigm Entertainment Corp., a New York corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, the Secured Party hereby unconditionally and expressly releases, terminates, and extinguishes, without any representation, recourse or undertaking of any kind, any and all of its right, title and interest in and to any and all liens on and security interests it may have upon the Trademarks (as defined in the Grant referred to below), including without limitation the trademarks and trademark applications listed on Schedule A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Grant of Security Interest in Trademarks, dated as of August 11, 2016 (as amended, restated or otherwise modified from time to time, the "Grant"), executed by Company in favor of the Secured Party recorded with the United States Patent and Trademark Office at reel number 005857 and frame number 0520.

The Secured Party consents and agrees to execute and deliver, at the request and cost of Company, such further instruments, documents and release forms as Company may reasonably request to more effectively, release, terminate and extinguish any such liens and security interests upon such Trademarks.

This Release shall be binding upon the Secured Party's legal representatives, assigns and successors.

[signature page follows]

IN WITNESS HEREOF, the Secured Party has caused this Trademark Release to be duly executed by its duly authorized officer as of the day and year first above written.

CIT BANK, N.A., as Collateral Agent

By: Todd Camp
Name: Todd Camp
Its: Senior Vice President

SCHEDULE A
TRADEMARKS

Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/ Designations	Full Goods/Services	Status/ Status Date
<u>DOCURAMA</u> DOCURAMA	RN: 4710761 SN: 86227358	March 20, 2014	March 31, 2015	Cinedigm Entertainment Corp. (New York Corp.) 902 Broadway, 9th Floor New York New York 10010	(Int'l Class: 41) provision of non-downloadable films, shows and movies via a video-on-demand service, featuring, movies, television programs and clips in the fields of comedy, drama, action, variety, adventure, sports, musicals, current events and entertainment news, documentary and animation	Registered March 31, 2015
<u>DOCURAMA</u>	RN: 2723312 SN: 76297101	August 7, 2001	June 10, 2003	Cinedigm Entertainment, Corp. (New York Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 35) online retail stores and wholesale stores featuring videos and dvd's	Renewed June 10, 2013
<u>DOCURAMA</u> DOCURAMA	RN: 3444021 SN: 77188472	May 23, 2007	June 10, 2008	Cinedigm Entertainment, Corp. (New York Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 41) rental of videos and dvd's; motion picture film production for theatrical distribution and publishing of videos and dvd's	Registered 8 & 15 May 22, 2014
<u>EVERYTHIN G ELSE IS PURE FICTION</u>	RN: 2761077 SN: 76405134	May 10, 2002	September 9, 2003	Cinedigm Entertainment, Corp. (New York Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 35) computerized on-line ordering services featuring dvd's; wholesale ordering services featuring dvd's	Renewed September 9, 2013
<u>FLATIRON FILM COMPANY</u>	RN: 3932071 SN: 77862410	November 2, 2009	March 15, 2011	Cinedigm Entertainment, Corp. (New York Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 41) motion picture film production; production of television programs	Registered March 15, 2011
<u>NEW VIDEO</u>	RN: 2733929	August 7, 2001	July 8, 2003	Cinedigm Entertainment, Corp.	(Int'l Class: 35) [online retail stores and wholesale	Renewed July 8, 2013

	SN: 76297100			(New York Corp.) 902 Broadway 9th Floor New York New York 10010	stores featuring videos and dvds] (Int'l Class: 41) rental of videos and dvds; motion picture film production for theatrical distribution; production and distribution of television programs via broadcast and cable networks; and publishing of videos and dvds	
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