

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM468643

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademark Collateral at Reel/Frame No. 5485/0345		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		04/05/2018	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	Rentech, Inc.		
Street Address:	10877 Wilshire Blvd., 10th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90024		
Entity Type:	Corporation: COLORADO		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3478893	RENTECH	
Registration Number:	2341110	RENTECH	
Registration Number:	3606797	RENJET	
Registration Number:	4084408	RENPOWER	
Registration Number:	4433199	RENTECH NITROGEN	
Serial Number:	86376185	RENTECH	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	355 South Grand Avenue		
Address Line 4:	Los Angeles, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	039517-0120		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	04/05/2018		

OP \$165.00 3478893

Total Attachments: 3

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**RELEASE OF SECURITY INTEREST IN
TRADEMARK COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (the "Release") is dated as of April 5, 2018 by BANK OF MONTREAL, a Canadian chartered bank acting through its Chicago Branch (the "Lender") in favor of RENTECH, INC., a Colorado corporation (the "Grantor").

WITNESSETH

WHEREAS, the Grantor and the Lender entered into that certain Security Agreement dated as of March 2, 2015 (as amended, supplemented, restated or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered to the Lender that certain Trademark Security Agreement dated as of March 2, 2015 (the "Trademark Security Agreement") and recorded with the United States Patent and Trademark Office on March 25, 2015 at Reel/Frame No. 5485/0345, pursuant to which the Grantor granted to the Lender a continuing security interest in all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement); and

WHEREAS, the Grantor has requested that the Lender release its security interest in all right, title and interest in, to and under the Trademark Collateral.

NOW, THEREFORE, in consideration of the foregoing, the Lender hereby DISCHARGES, TERMINATES and RELEASES, without recourse, representation or warranty, its security interest in all right, title and interest in, to and under any and all of the Trademark Collateral, including the trademark registrations and applications set forth in Schedule I attached hereto and incorporated herein by reference, and agrees that all the security interest in the Trademark Collateral is hereby discharged, terminated and released. The undersigned hereby transfers and assigns to the Grantor, without recourse, representation or warranty, any and all right, title and interest that the Lender may have obtained in, to and under the Trademark Collateral under the Security Agreement and the Trademark Security Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, the Lender has caused this Release to be duly executed and delivered as of the date first written above.

BANK OF MONTREAL,
as Lender

By: Bridget Garavalia
Name: _____
Title: _____
Bridget Garavalia
Director

SCHEDULE I
to
RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

TRADEMARKS AND TRADEMARK APPLICATIONS

SERIAL NO. OR REGISTRATION NO.	ISSUE OR FILE DATE (RENEWAL DATE, IF APPLICABLE)	MARK
3,478,893	5/1/2007	RENTECH and Design
2,341,110	5/14/1999	RENTECH
3,606,797	8/13/2007	RENJET
4,084,408	11/20/2009	RENPOWER
4,433,199	2/9/2012	RENTECH NITROGEN
86/376,185	08/25/2014	RENTECH and Design