

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM468723

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CIT Bank, N.A., as Collateral Agent		03/30/2018	National Banking Association: UNITED STATES

## RECEIVING PARTY DATA

<b>Name:</b>	Cinedigm Corp.
<b>Street Address:</b>	902 Broadway
<b>Internal Address:</b>	9th Floor
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10010
<b>Entity Type:</b>	Corporation: DELAWARE

## PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Serial Number:	85923267	C
Serial Number:	85923230	C
Serial Number:	85923296	C
Serial Number:	85923280	C
Serial Number:	77626690	CINEDIGM
Serial Number:	77618952	CINEDIGM
Serial Number:	77617358	CINELIVE
Serial Number:	85401202	INDIEDIRECT
Serial Number:	85393086	TCC
Serial Number:	85923259	C
Serial Number:	85923286	C

## CORRESPONDENCE DATA

Fax Number:

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Email: njpatentgroup@kelleydrye.com

Correspondent Name: Kelley Drye &amp; Warren LLP

Address Line 1: One Jefferson Road

TRADEMARK

**Address Line 4:** Parsippany, NEW JERSEY 07054

**NAME OF SUBMITTER:** Michael J. Zinna

**SIGNATURE:** /Michael J. Zinna/

**DATE SIGNED:** 04/05/2018

**Total Attachments: 6**

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**TRADEMARK RELEASE**

THIS TRADEMARK RELEASE is made as of March 30, 2018 by CIT Bank, N.A., as Collateral Agent (in such capacity, the "Secured Party"), in favor of Cinedigm Corp., a Delaware corporation ("Company").

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, the Secured Party hereby unconditionally and expressly releases, terminates, and extinguishes, without any representation, recourse or undertaking of any kind, any and all of its right, title and interest in and to any and all liens on and security interests it may have upon the Trademarks (as defined in the Grant referred to below), including without limitation the trademarks and trademark applications listed on Schedule A attached hereto and made a part hereof, which liens and security interests were established under and pursuant to that certain Grant of Security Interest in Trademarks, dated as of August 11, 2016 (as amended, restated or otherwise modified from time to time, the "Grant"), executed by Company in favor of the Secured Party recorded with the United States Patent and Trademark Office at reel number 005857 and frame number 0502.

The Secured Party consents and agrees to execute and deliver, at the request and cost of Company, such further instruments, documents and release forms as Company may reasonably request to more effectively, release, terminate and extinguish any such liens and security interests upon such Trademarks.

This Release shall be binding upon the Secured Party's legal representatives, assigns and successors.

[signature page follows]




IN WITNESS HEREOF, the Secured Party has caused this Trademark Release to be duly executed by its duly authorized officer as of the day and year first above written.


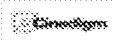


CIT BANK, N.A., as Collateral Agent



By: Todd Camp  
Name: Todd Camp  
Its: Senior Vice President

**SCHEDULE A**

**TRADEMARKS**

<b>Mark/Name</b>	<b>App. No./Reg. No.</b>	<b>App. Date</b>	<b>Reg. Date</b>	<b>Owner/Designations</b>	<b>Full Goods/Services</b>	<b>Status/Status Date</b>
<u>C and Design</u> 	SN: 85923267	May 3, 2013		Cinedigm Corp. (Delaware Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 38) audio, video and multimedia broadcasting via the internet and other communications networks; webcasting services; transmission of messages, data and content via the internet and other communications networks; providing online forums and chat rooms for the transmission of messages, comments and multimedia content among users in the field of general interest via the internet and other communications networks; transmission of electronic media, multimedia content, videos, movies, pictures, images, text, photos, user-generated content, audio content, and information via the internet and other communications networks; streaming of audiovisual and multimedia content via the internet; transmission and delivery of audiovisual and multimedia content via the internet; video-on-demand transmission services	Allowed - Intent to Use 5th Extension of Time Granted June 7, 2016
<u>C and Design</u> 	SN: 85923230	May 3, 2013		Cinedigm Corp. (Delaware Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 09) pre-recorded cds and dvds featuring drama, comedy, action and adventure movies and music; pre-recorded cinematographic film, video cassettes and video discs featuring entertainment in the nature of motion picture productions; computer software in the field of entertainment for the purpose of managing data content and movie files and to assist in the transmission and display of digital content	Allowed - Intent to Use 5th Extension of Time Granted May 27, 2016
<u>C and Design</u> 	SN: 85923296	May 3, 2013		Cinedigm Corp. (Delaware Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 42) providing managed technical services, namely, monitoring the telecommunications, digital projection, and computer systems of others for technical purposes and providing back-up computer programs and facilities; providing a website featuring non-downloadable software that enables a community of users to post, search, watch, share, critique, rate, and comment on, videos and other multimedia content via the internet and other communications networks; design and development of computer software	Allowed - Intent to Use 5th Extension of Time Granted June 7, 2016
<u>C and Design</u>	SN:	May 3,		Cinedigm	(Int'l Class: 39)	Allowed - Intent

Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/Designations	Full Goods/Services	Status/Status Date
	85923280	2013		Corp. (Delaware Corp.) 902 Broadway 9th Floor New York New York 10010	storage of electronic media, namely, images, text and audio data	to Use 5th Extension of Time Granted June 7, 2016
<u>CINEDIGM and Design</u> 	RN: 3934877 SN: 77626690	December 4, 2008	March 22, 2011	Cinedigm Corp. (Delaware Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 39) storage of electronic media, namely, images, text and audio data (Int'l Class: 41) entertainment services, namely, distribution of motion pictures, sporting events, television programming, television short segments featuring news and information about sports, cartoons, concerts, and plays by satellite, telephone lines, cable, fiber optics, and the internet; leasing of digital cinema projection systems (Int'l Class: 42) providing managed technical services, namely, monitoring the telecommunications, digital projection, and computer systems of others for technical purposes and providing back-up computer programs and facilities	Registered March 22, 2011
<u>CINEDIGM</u> 	RN: 3934870 SN: 77618952	November 20, 2008	March 22, 2011	Cinedigm Corp. (Delaware Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 39) storage of electronic media, namely, images, text and audio data (Int'l Class: 41) entertainment services, namely, distribution of motion pictures, sporting events, television programming, television short segments featuring news and information about sports, cartoons, concerts, and plays, by satellite, telephone lines, cable, fiber optics, and internet; leasing of digital cinema projection systems (Int'l Class: 42) providing managed technical services, namely, monitoring the telecommunications, digital projection, and computer systems of others for technical purposes and providing back-up computer programs and facilities	Registered March 22, 2011
<u>CINELIVE</u> 	RN: 3830073 SN: 77617358	November 19, 2008	August 10, 2010	Cinedigm Corp. (Delaware Corp.) 902 Broadway	(Int'l Class: 41) entertainment in the nature of presentation of live performances by a musical group, live sporting events, live show performances	Registered August 10, 2010

Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/Designations	Full Goods/Services	Status/Status Date
				9th Floor New York New York 10010		
<u>INDIRECT</u> INDIRECT	RN: 4220565 SN: 85401202	August 18, 2011	October 9, 2012	Cinedigm Corp. (Delaware Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 35) providing management services in the field of film distribution	Registered October 9, 2012
<u>TCC</u> TCC	RN: 4118439 SN: 85393086	August 9, 2011	March 27, 2012	Cinedigm Corp. (Delaware Corp.) 902 Broadway 9th Floor New York New York 10010	(Int'l Class: 09) computer software in the field of entertainment for the purpose of managing data content and movie files and to assist in the transmission and display of movies	Registered March 27, 2012
<u>C and Design</u> 	RN: 4867456 SN: 85923259	May 3, 2013	December 8, 2015	Cinedigm Digital Cinema Corp. (Delaware Corp.) 902 Broadway New York New York 10010	(Int'l Class: 35) distributorships in the field of pre-recorded video cassettes and audio recordings and dvds; on-line ordering services featuring pre- recorded video cassettes and audio recordings and dvds	Registered December 8, 2015
<u>C and Design</u> 	SN: 85923286	May 3, 2013		Cinedigm Digital Cinema Corp. (Delaware Corp.) 902 Broadway New York New York 10010	(Int'l Class: 41) entertainment services in the nature of providing information on current and future movie offerings via a global computer network; motion picture film production; movie studios; production of video discs for others; television show production; distribution of motion pictures, sporting event television programs, television programs, television short segments featuring news and information about sports, cartoons, concerts, and plays, by digital means including satellite, telephone lines, cable, fiber optics, and internet; leasing of digital cinema projection systems; entertainment and educational	Allowed - Intent to Use 3rd Extension of Time Granted December 4, 2015

Mark/Name	App. No./Reg. No.	App. Date	Reg. Date	Owner/Designations	Full Goods/Services	Status/Status Date
					<p>services, namely, providing temporary use of non-downloadable movies and television shows featuring documentary, comedy, science-fiction, animated, drama, romantic, independent film, foreign films via a video-on-demand service, and providing information, reviews, and recommendations regarding movies and television shows; providing a website featuring non-downloadable television shows, movies and multimedia presentations featuring documentary, comedy, science-fiction, animated, drama, romantic, independent film, foreign films; providing a website featuring entertainment information, reviews, and recommendations regarding television shows, movies, and multimedia content</p>	