

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM469060

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		03/30/2018	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Morrison Milling Company		
Street Address:	2201 Broadway Street		
City:	San Antonio		
State/Country:	TEXAS		
Postal Code:	78215		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	3060382	ALLIANCE BEST	
Registration Number:	2741498	ALLIANCE MILLING	
Registration Number:	1872684	EL REAL	
Registration Number:	0833768	M	
Registration Number:	0838010	MORRISON'S	
Registration Number:	0820859	MORRISON'S BIS-KITS	
Registration Number:	2474999	MORRISON'S CORNBREAD CRUNCHERS	
Registration Number:	0918124	MORRISON'S CORN-KITS	
Registration Number:	0830710	MORRISON'S PAN-KITS	
Registration Number:	0981680	MORRISON'S PETER PAN	
Registration Number:	0981681	MORRISON'S SUPER BAKERS	
Registration Number:	3194114	PEACEMAKER	
Registration Number:	0052525	PEACEMAKER	
Registration Number:	0417941	PEACEMAKER	
Registration Number:	0691365	PETER PAN	
Registration Number:	3676510	PETER PAN	
CORRESPONDENCE DATA			
Fax Number:	2127514864		

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TRADEMARK

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-906-1216
Email: angela.amaru@lw.com
Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru
Address Line 1: 885 Third Avenue
Address Line 4: NEW YORK, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	045494-0225
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/S/ Angela M. Amaru
DATE SIGNED:	04/09/2018

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE, dated as of March 30, 2018 (this "Release"), is made by JPMorgan Chase Bank, N.A., as administrative agent (the "Administrative Agent") for the benefit of The Morrison Milling Company (the "Grantor"). Capitalized Terms not defined herein shall have the meanings attributed to them in the Trademark Security Agreement (as defined below).

WHEREAS, pursuant to the Fifth Amended and Restated Credit Agreement dated as of February 29, 2008 (the "Credit Agreement") among the Borrower, the Guarantors, the Lenders party thereto and the Administrative Agent, the Lenders agreed to make Loans to and make other extensions of credit on behalf of the Borrower; and

WHEREAS, in connection with the Credit Agreement, the Borrower, the Guarantors and the Administrative Agent entered into an Amended and Restated Security and Pledge Agreement, dated as of February 29, 2008 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered the Grant of Trademark Security Interest, dated as of February 29, 2008, in favor of the Administrative Agent, which was recorded in the records of the United States Patent and Trademark Office at Trademark Reel 3755, Frame 0906, on April 9, 2008 (the "Trademark Security Agreement");

WHEREAS, pursuant to the Trademark Security Agreement, the Grantor granted to the Administrative Agent for the benefit of the Secured Parties a security interest in all of Grantor's right, title and interest in and to the following, in each case whether then or thereafter existing or in which Grantor then had or thereafter acquired an interest (collectively, the "Trademark Collateral");

(i) all trade names, trademarks and service marks, logos, trademark and service mark registrations, and applications for trademark and service mark registrations, including but not limited to those registrations and applications listed on Schedule A;

(ii) all renewals of trademark and service mark registrations;

(iii) all rights (A) to all income, royalties, damages and other payments (including in respect of all past, present and future infringements) with respect to any of the foregoing, (B) to sue for all past, present and future infringements thereof, and (C) otherwise accruing under or pertaining to any of the foregoing, together, in each case, with the product lines and goodwill of the business connected with the use of, and symbolized by, each such trade name, trademark and service mark;

(iv) all licenses or user or other agreements granted to Grantor with respect to any of the foregoing, in each case whether then or thereafter owned or used; and

(v) all causes of action, claims and warranties then or thereafter owned or acquired by Grantor in respect of any of the items listed above.

WHEREAS, the Administrative Agent acknowledges that the conditions for termination of its security interest in the Trademark Collateral have been met, and accordingly, the Administrative Agent has agreed to: (i) release all of its security interest covering the Trademark Collateral; (ii) restore all right, title and interest in and to the Trademark Collateral to the Grantor; and (iii) dissolve any and all liens and encumbrances respecting the Trademark Collateral under the Trademark Security Agreement or otherwise.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt of which is hereby acknowledged, the Administrative Agent hereby releases and terminates in its entirety its security interest in the Trademark Collateral, and discharges, quit claims, and relinquishes unto the Grantor, and re-assigns to the Grantor, any and all right, title and interest it has in and to, the Trademark Collateral.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed and delivered by its duly authorized officer as of the date first set forth above.

JP MORGAN CHASE BANK, N.A.,
as Administrative Agent

By: *NH*
Name: *Natalie Hill*
Title: *Authorized Officer*

SCHEDULE A

Registered Owner	Country	Trademark	Registration No.	Registration Date	Application No.	Application Date
The Morrison Milling Company	United States	ALLIANCE BEST	3,060,382	21FE2006		
	United States	ALLIANCE MILLING	2,741,498	29JL2003		
	United States	EL REAL & DESIGN	1,872,684	10JA1995		
	United States	M & DESIGN	0,833,768	15AU1967		
	United States	MORRISON'S	0,838,010	31OC1967		
	United States	MORRISON'S BIS-KITS	0,820,859	20DE1966		
	United States	MORRISON'S CORNBREAD CRUNCHERS	2,474,999	07AU2001		
	United States	MORRISON'S CORN-KITS	0,918,124	10AU1971		
	United States	MORRISON'S PAN-KITS	0,830,710	20JE1967		
	United States	MORRISON'S PETER PAN	0,981,680	02FE1974		
	United States	MORRISON'S SUPER BAKERS	0,981,681	02FE1974		
	United States	PEACEMAKER	3,194,114	02JA2007		
	United States	PEACEMAKER	0,052,525	08MY1906		
	United States	PEACEMAKER (STYLIZED)	0,417,941	20NO1945		
	United States	PETER PAN	0,691,365	12JA1960		
	United States	PETER PAN	3,676,510	01SE2009	78/811,852	02/10/2006

Schedule A to Release of Security Interest in Trademarks