

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM469439

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SOS INTERNATIONAL LLC		04/11/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
Street Address:	135 SOUTH LASALLE STREET		
Internal Address:	MAIL CODE: IL4-135-09-61		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	87762476	CHALLENGE ACCEPTED	
Serial Number:	87605058	SOS	
Serial Number:	87605050	SOS INTERNATIONAL	
Serial Number:	87605043	SOSI	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com, sandraday@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	327000-027437		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/John Slaughter/		
DATE SIGNED:	04/11/2018		

OP \$115.00 87762476

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 11, 2018 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

Very truly yours,

SOS INTERNATIONAL LLC
a Delaware limited liability company

By: 

Name: Bruce Crowell


Title: Chief Financial Officer

IP NOTICE
SOS INTERNATIONAL LLC

TRADEMARK
REEL: 006311 FRAME: 0265

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:  _____

Name: Linda Lov

Title: Assistant Vice President

IP NOTICE
SOS INTERNATIONAL LLC

TRADEMARK
REEL: 006311 FRAME: 0266

Schedule 1

**SOS International LLC
(Delaware Limited Liability Company)**

U.S. Trademarks

Trademark Applications

Mark	Appl. No.	Filing Date
CHALLENGE ACCEPTED	87762476	01/19/18
SOS (Stylized)	87605058	09/12/17
SOS INTERNATIONAL	87605050	09/12/17
SOSI	87605043	09/12/17