NEW ASSIGNMENT

OP \$115.00 1303139

ETAS ID: TM469735

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE:

NATURE OF CONVEYANCE: Release (Reel 4639 / Frame 0091)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BMO Harris Bank N.A.		04/11/2018	Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	MN Airlines, LLC	
Street Address:	1300 Corporate Center Curve	
City:	Eagan	
State/Country:	MINNESOTA	
Postal Code:	55121	
Entity Type:	Limited Liability Company: MINNESOTA	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	1303139	SUN COUNTRY AIRLINES
Registration Number:	2126040	SUN COUNTRY VACATIONS
Registration Number:	2326946	S
Registration Number:	3785170	UFLY

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-280-3566

Email: james.murray@wolterskluwer.com

Correspondent Name: James Murray

Address Line 1: 4400 Easton Commons Way, Suite 125

Address Line 2: CT Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Doris Ka
SIGNATURE:	/Doris Ka/
DATE SIGNED:	04/13/2018

Total Attachments: 4

source=BMO.MN Airlines Trademark Release 4639.0091#page1.tif source=BMO.MN Airlines Trademark Release 4639.0091#page2.tif

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.				
Name of conveying party(ies): BMO Harris Bank N.A.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? No Name: MN Airlines, LLC			
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership	Street Address: 1300 Corporate Center Curve City: Eagan			
Corporation- State:	State: Minnesota			
○ Other Bank Citizenship (see guidelines) USA Additional names of conveying parties attached? Yes X No	Country: USA Zip: _55121 Individual(s) Citizenship			
3. Nature of conveyance/Execution Date(s): Execution Date(s) April 11, 2018 Assignment Merger Security Agreement Change of Name Other Release (Reel 4639 / Frame 0091)	Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship Limited Liability Company Other Minnesota, USA If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)			
4. Application number(s) or registration number(s) and A. Trademark Application No.(s) Text				
C. Identification or Description of Trademark(s) (and Filing	Additional sheet(s) attached? Yes No Date if Application or Registration Number is unknown):			
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Doris Ka, Legal Assistant	6. Total number of applications and registrations involved: 4			
Internal Address: Cahill Gordon & Reindel LLP	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: 80 Pine Street	Authorized to be charged to deposit account Enclosed			
City:New York	8. Payment Information:			
State: NY Zip: 10005 Phone Number: (212) 701-3569 Docket Number: 08380.912 Email Address: dka@cahill.com	Deposit Account Number Authorized User Name			
9. Signature: 1002 700	April 12, 2018			
Signature	Date			
Doris Ka Name of Person Signing	Total number of pages including cover sheet, attachments, and document:			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated April 11, 2018 by BMO Harris Bank N.A., a national banking association ("BMO"), with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Security Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the "Agent");

WITNESSETH:

WHEREAS, MN Airlines, LLC, a Minnesota limited liability company ("Debtor"), with its mailing address at 1300 Mendota Heights Road, Mendota Heights, Minnesota 55120 and Agent were parties to a certain Trademark Collateral Agreement dated September 30, 2011 between Debtor and Agent which was recorded in the United States Patent and Trademark Office on October 10, 2011 at Reel 004639, Frame 0091 (the "Agreement"), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "Trademark Property"); and

WHEREAS, Debtor has requested that Secured Party release its security interests in the Trademark Property and reassign the same to Debtor;

Now, Therefore, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

- (i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and
- (ii) all proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

[SIGNATURE PAGE TO FOLLOW]

release of trademarks(1).docx 1965342

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BMO HARRIS BANK N.A., as Administrative Agent

By

Name: Betaida Erdely Its: Managing Director

[Signature Page]

SCHEDULE A TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS

MARK	REG. NO.	REG. DATE	NEXT DEADLINE	GOODS
SUN COUNTRY			Renewal	
AIRLINES	1303139	10/30/1984	10/30/2014	Airline Transportation Services
SUN COUNTRY			Renewal	
VACATIONS			12/30/2017	
	2425040	12/30/1997		travel agency services, namely, making reservations and bookings for transportation; car rental services; air transportation; and
	2126040	12/30/1337	Damasus	arranging travel tours.
			Renewal 3/7/2020	publications, namely, in-
			3/7/2020	flight general interest
				magazine; transportation of
				people by air; airplane food
	2326946	3/7/2000		services
UFLY			Sec. 8 (15)	Air transportation services
			5/4/2015 to	featuring a frequent flyer incentive
	3785170	5/4/2010	5/4/2016	program and customer loyalty program

RECORDED: 04/13/2018