4167452

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM470367

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
DIGITALOCEAN, LLC	FORMERLY Digital Ocean, Inc.	04/17/2018	Limited Liability Company:

RECEIVING PARTY DATA

Name:	KEYBANK NATIONAL ASSOCIATION, as Administrative Agent
Street Address:	127 Public Square
City:	Cleveland
State/Country:	OHIO
Postal Code:	44114
Entity Type:	National Banking Association: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4167452	DIGITALOCEAN
Registration Number:	4551795	DROPLET
Registration Number:	5144806	HACKTOBERFEST

CORRESPONDENCE DATA

Fax Number: 6174496999

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 617-960-3939

Email: elabarge@jonesday.com

Nina Pelc-Faszcza **Correspondent Name:** Address Line 1: 100 HIGH STREET

Address Line 2: **JONES DAY**

Address Line 4: BOSTON, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	601755-049201
NAME OF SUBMITTER:	Nina Pelc-Faszcza
SIGNATURE:	/Nina Pelc-Faszcza/
DATE SIGNED:	04/18/2018

Total Attachments: 5

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COLLATERAL ASSIGNMENT OF TRADEMARKS

COLLATERAL ASSIGNMENT OF TRADEMARKS dated as of April 17, 2018 ("<u>Agreement</u>"), between **DIGITALOCEAN**, **LLC**, a Delaware limited liability company (together with its successors and assigns, the "<u>Assignor</u>"), and **KEYBANK NATIONAL ASSOCIATION**, as administrative agent (together with its successors and assigns in such capacity, the "<u>Administrative Agent</u>"), for the benefit of the Secured Creditors (as defined in the Security Agreement referred to below):

RECITALS:

- (1) This Agreement is made pursuant to the Amended and Restated Credit Agreement, dated as of April 17, 2018 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), among the Assignor, DigitalOcean Holdings, Inc., a Delaware corporation, the lenders party thereto, the Administrative Agent, and the other agents and Arrangers party thereto.
- Security Agreement, dated as of April 7, 2016 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), among the Assignor, the other grantors named therein and the Administrative Agent, pursuant to which the Assignor has granted to the Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in, assignment of and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising, and (ii) a Reaffirmation of Loan Documents, dated as of April 17, 2018 (as amended, restated or otherwise modified from time to time, the "Reaffirmation Agreement"), among the Assignor, the other Credit Parties (as defined in the Reaffirmation Agreement) named therein and the Administrative Agent, pursuant to which the Assignor has reaffirmed such grant to the Administrative Agent, for the benefit of the Secured Creditors, of a continuing security interest in, assignment of and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising, under the terms and conditions of the Security Agreement.
- NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby covenants and agrees with the Administrative Agent and the other Secured Creditors as follows:
- Section 1. <u>Defined Terms</u>. Terms used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.
- Section 2. <u>Assignment and Grant of Security Interest</u>. As security for the prompt payment and performance of the Secured Obligations, the Assignor hereby assigns, transfers, conveys and grants to the Administrative Agent, for the benefit of the Secured Creditors, a security interest in, a general lien upon and/or a right of set-off against (whether now owned or hereafter acquired by the Assignor and whether acquired in the United States or elsewhere in the world) all right, title and interest of the Assignor in and to the following, whether now existing or hereafter acquired:
 - (i) all trademarks, trade names and service marks registered with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
 - (ii) all applications for the registration of trademarks, trade names and service marks filed with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);

- (iii) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any State, the District of Columbia or any possession or territory of the United States;
- (iv) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any other country or any province, department or other governmental subdivision thereof;
 - (v) all registrations and recordings with respect to any of the foregoing;
 - (vi) all reissues, extensions and renewals of any of the foregoing;
- (vii) all licenses and other agreements relating in whole or in part to any of the foregoing, including all rights to payments in respect thereof;
 - (viii) all rights to sue for past, present or future infringements of any of the foregoing;
 - (ix) all goodwill related to any of the foregoing;
- (x) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Assignor related to the foregoing; and
 - (xi) all proceeds of any and all of the foregoing.
- Section 3. Reference to Separate Security Agreement. This Agreement has been entered into by the Assignor and the Administrative Agent primarily for recording purposes as contemplated by the Security Agreement, dated as of the date hereof, between the Assignor and any other Assignors named therein, as debtors, and the Administrative Agent, as secured party for the benefit of the Secured Creditors. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of such Security Agreement, the terms and provisions of such Security Agreement shall govern.
- Section 4. <u>GOVERNING LAW</u>. THIS AGREEMENT AND THE RIGHTS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, WITHOUT APPLICATION OF THE RULES REGARDING CONFLICTS OF LAWS.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their duly authorized officers as of the date first set forth above.

DIGITALOCEAN, LLC

By: DigitalOcean Holdings, Inc., its sole member

By: Name: Alan Shapiro

Title: Secretary

Acknowledged and Accepted:

KEYBANK NATIONAL ASSOCIATION

By:

Name: David A. Wild

Title: Senior Vice President

Schedule A to Collateral Assignment of Trademarks

			Registration	
<u>Trademark</u>	Application No.	Filing Date	<u>No.</u>	Registration Date
DIGITALOCEAN	85/462587	Nov. 2, 2011	4,167,452	July 3, 2012
DROPLET	86/114482	Nov. 8, 2013	4,551,795	June 17, 2014
HACKTOBERFEST	86/940377	Mar. 15, 2016	5,144,806	Feb, 21, 2017

NAI-1503603613v3

RECORDED: 04/18/2018