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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Telos Corporation		01/25/2017	Corporation: MARYLAND

RECEIVING PARTY DATA

Name:	Enlightenment Capital Solutions Fund II, L.P., as Agent
Street Address:	4445 Willard Avenue, Suite 1120
City:	Chevy Chase
State/Country:	MARYLAND
Postal Code:	20815
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	4539179	ARMORED CLOUD
Registration Number:	4539177	ARMORED CLOUD
Registration Number:	4460160	ARMORED CLOUD
Registration Number:	4460159	ARMORED CLOUD
Serial Number:	87496277	XACTA 360
Serial Number:	87771802	TELOS GHOST
Serial Number:	87455983	S
Serial Number:	87455978	SIGNUM

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9192868000

Email: PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1:3015 Carrington Mill Blvd., Suite 400Address Line 4:Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER: 037547.033

NAME OF SUBMITTER: John Slaughter

TRADEMARK REEL: 006319 FRAME: 0163

900447755

SIGNATURE:	/john slaughter/		
DATE SIGNED:	04/23/2018		
Total Attachments: 3			
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TRADEMARK REEL: 006319 FRAME: 0164

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of January 25, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Enlightenment Capital Solutions Fund II, L.P., as Agent (the "Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted and hereby grants a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the ratable benefit of the Lenders, subject to and upon the terms and conditions of the Agreement, which are incorporated herein by reference:

TRADEMARKS

Description of Trademark

Date of Trademark

Trademark No.

scription of Tradema

See Schedule 1

TRADEMARK APPLICATIONS

Trademark
<u>Applications No.</u>

Description of Trademark
___Applied For

Date of Trademark
Applications

See Schedule 1

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TRADEMARK
REEL: 006319 FRAME: 0165

The Obligors and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

ELOS CORPORATION, a Maryland

corporation

Name: JUFFERSON V. WEIGHT

Address: 19886 Ashburn Road Ashburn, VA 20147

Acknowledged and Accepted:

ENLIGHTENMENT CAPITAL SOLUTIONS FUND II, L.P., as Agent

By;___ Name:

Title:

Address: 4445 Willard Avenue, Suite 1120 Chevy Chase, MD 20815

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Schedule 1

Telos Corporation (Maryland Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
ARMORED CLOUD	4539179	05/27/14
ARMORED CLOUD	4539177	05/27/14
ARMORED CLOUD	4460160	12/31/13
ARMORED CLOUD	4460159	12/31/13

Trademark Applications

Mark	Appl. No.	Filing Date
XACTA 360 and Design	87496277	06/19/17
	(Intl Reg. No.	
	1396800)	
TELOS GHOST and Design	87771802	01/26/18
S and Design	87455983	05/18/17
SIGNUM	87455978	05/18/17

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RECORDED: 04/23/2018

TRADEMARK REEL: 006319 FRAME: 0167