

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM470936

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Morrison Milling Company		03/29/2018	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	The Morrison Milling Company LLC		
Street Address:	2201 Broadway Street		
City:	San Antonio		
State/Country:	TEXAS		
Postal Code:	78215		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	1872684	EL REAL	
Registration Number:	0833768	M	
Registration Number:	0838010	MORRISON'S	
Registration Number:	0820859	MORRISON'S BIS-KITS	
Registration Number:	0918124	MORRISON'S CORN-KITS	
Registration Number:	0830710	MORRISON'S PAN-KITS	
Registration Number:	0981680	MORRISON'S PETER PAN	
Registration Number:	0981681	MORRISON'S SUPER BAKERS	
Registration Number:	3676510	PETER PAN	
Registration Number:	0691365	PETER PAN	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128628738		
Email:	michelle.nowicki@kirkland.com		
Correspondent Name:	Michelle Nowicki		
Address Line 1:	300 N. LaSalle		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		

CH \$265.00 1872684

ATTORNEY DOCKET NUMBER:	42116-2
NAME OF SUBMITTER:	Michelle Nowicki
SIGNATURE:	/Michelle Nowicki/
DATE SIGNED:	04/23/2018

Total Attachments: 8

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Office of the Secretary of State

April 02, 2018

CT Corporation System
701 Brazos, Ste. 720
Austin, TX 78701 USA

RE: The Morrison Milling Company LLC
File Number: [Entity not of Record, Filing Number Not Available]

It has been our pleasure to approve and place on record the filing instrument effecting a conversion. The appropriate evidence is attached for your files. Payment of the filing fee is acknowledged by this letter.

If we can be of further service at any time, please let us know.

Sincerely,

Corporations Section
Business & Public Filings Division
(512) 463-5555

Enclosure



Office of the Secretary of State

CERTIFICATE OF CONVERSION

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument for

THE MORRISON MILLING COMPANY
File Number: 6960000

Converting it to

The Morrison Milling Company LLC
File Number: [Entity not of Record, Filing Number Not Available]

has been received in this office and has been found to conform to law. ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the conversion on the date shown below.

Dated: 03/29/2018

Effective: 03/30/2018 12:04 am



A handwritten signature in black ink, appearing to read "R. Pablos".

Rolando B. Pablos
Secretary of State

Certificate of Formation for the Converted Entity

The converted entity is a Texas limited liability company. The certificate of formation of the Texas limited liability company is attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

Effectiveness of Filing (Select either A, B, or C.)

A. This document becomes effective when the document is accepted and filed by the secretary of state.

B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: March 30, 2018 at 12:04 a.m.

C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Tax Certificate

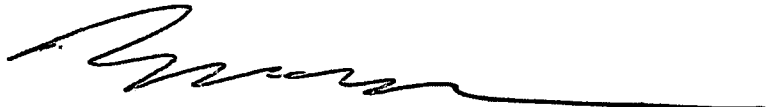
Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the corporation.

In lieu of providing the tax certificate, the limited liability company as the converted entity is liable for the payment of any franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: March 29, 2018



Thomas A. McRac, Secretary

Signature and title of authorized person on behalf of the converting entity

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A TEXAS CORPORATION UNDER THE NAME OF "THE MORRISON MILLING COMPANY" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "THE MORRISON MILLING COMPANY" TO "THE MORRISON MILLING COMPANY LLC", FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF MARCH, A.D. 2018, AT 8:35 O`CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE THIRTIETH DAY OF MARCH, A.D. 2018 AT 1:04 O`CLOCK A.M.



A handwritten signature in black ink, appearing to read "JBULLOCK", written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

6821093 8100F
SR# 20182277839

Authentication: 202415403
Date: 03-29-18

You may verify this certificate online at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 006319 FRAME: 0502

**CERTIFICATE OF CONVERSION
FROM A FOREIGN CORPORATION
TO A DOMESTIC LIMITED LIABILITY COMPANY**

*In accordance with the provisions of
Section 18-214 of the Delaware Limited Liability Company Act*

The undersigned, being duly authorized to execute and file this Certificate of Conversion from a foreign corporation to a domestic limited liability company for the purposes of converting The Morrison Milling Company, a Texas corporation (the "Corporation"), into a domestic limited liability company pursuant to Section Section 18-214 of the Delaware Limited Liability Company Act, does hereby certify as follows:

FIRST: The jurisdiction where the Corporation first formed is Texas.

SECOND: The jurisdiction immediately prior to filing this Certificate of Conversion is Texas.

THIRD: The date the Corporation was first formed in Texas is May 29, 1936 in the name of The Morrison Milling Co.

FOURTH: The name of the Corporation immediately prior to filing this Certificate of Conversion is The Morrison Milling Company.

FIFTH: The name of the limited liability company that the Corporation is converting to and as set forth in the attached Certificate of Formation is The Morrison Milling Company LLC.

SIXTH: This Certificate of Conversion shall be effective as of March 30, 2018 at 1:04 a.m.

The undersigned, being the duly authorized officer of the Corporation, for the purposes of converting the Texas Corporation into a Delaware limited liability pursuant to Section 18-214 of the Delaware Limited Liability Company Act, does make this Certificate of Conversion, and hereby declare and certify that this my act and deed and the facts stated herein are true, and accordingly have hereunto set my hands on the 29th day of March, 2018.

THE MORRISON MILLING COMPANY

By: /s/ Thomas A. McRae

Name: Thomas A. McRae

Title: Secretary

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "THE MORRISON MILLING COMPANY LLC" FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF MARCH, A.D. 2018, AT 8:35 O`CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE THIRTIETH DAY OF MARCH, A.D. 2018 AT 1:04 O`CLOCK A.M.



Jeffrey W. Bullock, Secretary of State

6821093 8100F
SR# 20182277839

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202415403
Date: 03-29-18

TRADEMARK
REEL: 006319 FRAME: 0504

CERTIFICATE OF FORMATION

OF

THE MORRISON MILLING COMPANY LLC

This Certificate of Formation is being executed as of March 29, 2018, for the purpose of forming a limited liability company pursuant to the Delaware Limited Liability Company Act, 6 Del. C. §§ 18-101, et seq.

The undersigned, being duly authorized to execute and file this Certificate of Formation, does hereby certify as follows:

1. Name. The name of the limited liability company is The Morrison Milling Company LLC (the "Company").

2. Registered Office and Registered Agent. The address of the Company's registered office in the State of Delaware is 1209 Orange Street, in the City of Wilmington, New Castle County, Delaware 19801. The name and address of the registered agent of the Company for service of process is The Corporation Trust Company located at 1209 Orange Street, in the City of Wilmington, New Castle County, Delaware 19801.

3. Effectiveness of Filing. This Certificate of Formation shall be effective as of March 30, 2018 at 1:04 a.m.

IN WITNESS WHEREOF, the undersigned has duly executed this Certificate of Formation as of the day and year first above written.

By: /s/ Cindy Oberdorff
Cindy Oberdorff, an Authorized Person