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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM471437

SUBMISSION TYPE:	VEW ASSIGNMENT
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NATURE OF CONVEYANCE: Supplemental Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Fuse, LLC		04/26/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Jefferies Finance LLC, as Collateral Agent	
Street Address:	520 Madison Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	87403694	WE THE DREAMERS
Serial Number:	87642363	HIP HOP HOUDINI
Serial Number:	87566078	TRIVIAL TAKEDOWN
Serial Number:	87703661	THE HOLLYWOOD PUPPET SHOW

CORRESPONDENCE DATA

Fax Number: 2134522329

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2136207848

Email: iprecordations@whitecase.com
Correspondent Name: Justine Lu/White & Case LLP
Address Line 1: 555 South Flower Street, 2700
Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	1155735-0082-S216
NAME OF SUBMITTER:	Justine Lu
SIGNATURE:	/Justine Lu/
DATE SIGNED:	04/26/2018

Total Attachments: 5

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TRADEMARK
REEL: 006320 FRAME: 0891

SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT

This Supplemental Trademark Security Agreement (this "Supplemental Trademark Security Agreement"), dated as of April 26, 2018, by Fuse, LLC, a Delaware limited liability company (the "Pledgor"), and Jefferies Finance LLC, in its capacity as Collateral Agent (in such capacity, the "Collateral Agent") pursuant to the Credit Agreement, dated as of July 1, 2014, among Fuse Media, LLC (formerly known as SiTV Media, LLC), the Borrowers party thereto, the Collateral Agent, in its capacity as administrative agent, and the lending institutions and other entities from time to time party thereto (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, the Pledgor is a party to a Security Agreement of even date with the Credit Agreement (the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Supplemental Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the ratable benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Pledgor hereby pledges and grants to the Collateral Agent for the ratable benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of such Pledgor (collectively, the "<u>Trademark Collateral</u>"):

- (a) all Trademarks of such Pledgor, including as listed on Schedule 1 attached hereto;
- (b) all goodwill associated with such Trademarks;
- (c) all Proceeds of any and all of the foregoing (other than Excluded Assets); and
- (d) all causes of action arising prior to or after the date hereof for infringement of any of the trademarks or unfair competition regarding the same.

SECTION 3. Security Agreement. The security interest granted pursuant to this Supplemental Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Supplemental Trademark

Supplemental Trademark Security Agreement Page 1 of 4

Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the full payment and performance of the Secured Obligations (other than contingent indemnification obligations for which no claim or demand has been made and that, pursuant to the provisions of the Credit Agreement or the Security Documents, survive the termination thereof), upon written request of the Pledgor, the Collateral Agent shall (at such Pledgor's sole cost and expense) execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in such Pledgor's Trademarks under this Supplemental Trademark Security Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, the Pledgor has caused this Supplemental Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Fuse, LLC, as Pledgor

By:

Name:

Title:

Accepted and Agreed:

JEFFERIES FINANCE LLC, as Collateral Agent

By:

Name: Paul Chisholm Title: Managing Director

SCHEDULE 1

to

SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND APPLICATIONS

Fuse, LLC

No.	Owner	Trademark	App. No.	App. Date	Reg. No.	Reg. Date
1.	Fuse, LLC	WE THE	87403694	April 4,	5342773	Nov. 21,
		DREAMERS		2017		2017
2.	Fuse, LLC	HIP HOP	87642363	Oct. 11,		
		HOUDINI		2017		
3.	Fuse, LLC	TRIVIAL	87566078	Aug. 11,		
		TAKEDOWN		2017		
4.	Fuse, LLC	THE	87703661	Nov. 30,		
		HOLLYWOOD		2017		
		PUPPET SHOW				

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RECORDED: 04/26/2018