

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM471556

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Krystal Trademark Company		04/26/2018	Corporation: NEVADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association, as Administrative Agent		
<b>Street Address:</b>	1808 Aston Avenue, Suite 250		
<b>City:</b>	Carlsbad		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92008		
<b>Entity Type:</b>	National Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5199848	KRYSTAL JUNKYARD FRIES	
<b>Registration Number:</b>	5041170	SHUN THE HO-HUM	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	617-951-8132		
<b>Email:</b>	linda.salera@morganlewis.com		
<b>Correspondent Name:</b>	Linda A. Salera, Senior Paralegal		
<b>Address Line 1:</b>	One Federal Street		
<b>Address Line 2:</b>	c/o Morgan, Lewis & Bockius LLP		
<b>Address Line 4:</b>	Boston, MASSACHUSETTS 02110		
<b>NAME OF SUBMITTER:</b>	Linda A. Salera		
<b>SIGNATURE:</b>	/Linda A. Salera/		
<b>DATE SIGNED:</b>	04/27/2018		
<b>Total Attachments: 4</b>			
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

April 26, 2018

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Trademark Security Agreement (as amended, amended and restated, restated, supplemented, modified or otherwise in effect from time to time, the “Trademark Agreement”) dated as of June 28, 2013, by and among THE KRYSTAL COMPANY, a Tennessee corporation (“Krystal” or the “Borrower”), KRYSTAL TRADEMARK COMPANY, a Nevada corporation (“Krystal Trademark”), and each Person that becomes a “Grantor” thereunder (each such Person together with the Borrower and Krystal Trademark, collectively, the “Grantors” and each individually, a “Grantor”) and WELLS FARGO BANK, NATIONAL ASSOCIATION, in its capacity as administrative agent (in such capacity, the “Administrative Agent”) for the Lenders referenced therein, the undersigned Grantor has granted a continuing security in and continuing lien upon, the trademarks and trademark applications set forth on Exhibit A attached hereto to the Administrative Agent for the ratable benefit of the Lenders.

Each of the undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Exhibit A attached hereto (a) may only be terminated in accordance with the terms of the Trademark Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

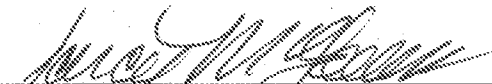
**KRYSTAL TRADEMARK COMPANY**

By: Betty L. Kelly  
Name: Betty L. Kelly  
Title: Treasurer

[Krystal -- Signature Page to Notice of Grant of Security Interest in Trademarks]

**ACKNOWLEDGED AND ACCEPTED:**

**WELLS FARGO BANK, NATIONAL ASSOCIATION,**  
as Administrative Agent

By:  \_\_\_\_\_

Name: **Darcy McLaren**  
Title: **Director**

**EXHIBIT A**

**TRADEMARKS AND TRADEMARK APPLICATIONS**

<b><u>Application Number</u></b>	<b><u>Reg. Number/Filing Date</u></b>	<b><u>Word Mark</u> <b><u>class-</u></b> <b><u>goods/services</u></b></b>	<b><u>Jurisdiction of</u> <b><u>Registration</u></b></b>
87196450	5199848 May 9, 2017	KRYSTAL JUNKYARD FRIES	United States
86932967	5041170 September 13, 2016	SHUN THE HO-HUM	United States