OP \$390.00 491223

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM471707

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Global Sorghum Solutions, LLC	FORMERLY Sorghum Partners, LLC	02/28/2018	Limited Liability Company: DELAWARE
Chromatin, Inc.		02/28/2018	Corporation: DELAWARE
Chromatin Germplasm, LLC		02/28/2018	Limited Liability Company: DELAWARE
Chromatin Holding, LLC		02/28/2018	Limited Liability Company: DELAWARE
Marathon AG Services, LLC		02/28/2018	Limited Liability Company: DELAWARE
Chromatin Farms, LLC		02/28/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	CIBC Bank USA, formerly known as The PrivateBank and Trust Company
Street Address:	120 S. LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Banking Association: ILLINOIS

PROPERTY NUMBERS Total: 15

Property Type Number		Word Mark				
Registration Number: 4912235		BMR PRODUCTION PLUS				
Registration Number:	4618263					
Registration Number:	4610368	CUSTOMIZED BY CHROMATIN RENEWABLE BY NAT				
Registration Number: 4610369		CUSTOMIZED BY CHROMATIN RENEWABLE BY NAT				
Registration Number:	4706608	DON'T SETTLE FOR LESS				
Registration Number:	3837689					
Registration Number:	4917080	NUTRI+PLUS BMR				
Registration Number:	4917079	NUTRI+PLUS BMR				
Serial Number:	87093295	POWERED BY CHROMATIN				
Registration Number:	4907319	PRODUCTION PLUS				
Registration Number:	4821416	PRODUCTIONPLUS				

TRADEMARK

REEL: 006322 FRAME: 0115

900448509

Property Type	Number	Word Mark
Registration Number:	4973464	RESTORE
Registration Number:	4978344	
Registration Number:	2653396	SORGHUM PARTNERS
Registration Number:	3082785	SORGHUM PARTNERS

CORRESPONDENCE DATA

Fax Number: 3125802201

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3125805062

Email: Drogers@thompsoncoburn.com

Correspondent Name: Diona Rogers
Address Line 1: 55 E. Monroe
Address Line 2: 37th Floor

Address Line 4: Chicago, ILLINOIS 60603

NAME OF SUBMITTER:	Diona E. Rogers
SIGNATURE:	/Diona E. Rogers/
DATE SIGNED:	04/27/2018

Total Attachments: 19

source=Intellectual Property#page1.tif source=Intellectual Property#page2.tif source=Intellectual Property#page3.tif source=Intellectual Property#page4.tif source=Intellectual Property#page5.tif source=Intellectual Property#page6.tif source=Intellectual Property#page7.tif source=Intellectual Property#page8.tif source=Intellectual Property#page9.tif source=Intellectual Property#page10.tif source=Intellectual Property#page11.tif source=Intellectual Property#page12.tif source=Intellectual Property#page13.tif source=Intellectual Property#page14.tif source=Intellectual Property#page15.tif source=Intellectual Property#page16.tif source=Intellectual Property#page17.tif source=Intellectual Property#page18.tif source=Intellectual Property#page19.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is executed and delivered as of March 22, 2018, but effective as of February 28, 2018 (the "Effective Date"), by GLOBAL SORGHUM SOLUTIONS, LLC, a Delaware limited liability company formerly known as Sorghum Partners, LLC. ("Borrower"), CHROMATIN, INC., a Delaware corporation ("Chromatin"), CHROMATIN GERMPLASM, LLC, a Delaware limited liability company ("Germplasm"), CHROMATIN HOLDING, LLC, a Delaware limited liability company ("Holdings"), MARATHON AG SERVICES, LLC, a Delaware limited liability company ("Marathon"), and CHROMATIN FARMS, LLC, a Delaware limited liability company ("Chromatin Farms"; together with Borrower, Chromatin, Germplasm, Holdings and Marathon, are each individually a "Loan Party" and collectively, the "Loan Parties"), to CIBC BANK USA, formerly known as The PrivateBank and Trust Company ("Lender").

WITNESSETH:

WHEREAS, prior hereto, Lender has provided certain extensions of credit, loans and other financial accommodations (the "Financial Accommodations") to the Borrower evidenced by, among other documents, (i) that certain Loan and Security Agreement dated as of May 28, 2014, as amended by that certain First Amendment to Loan and Security Agreement dated as of September 3, 2015, that certain Second Amendment to Loan and Security Agreement dated as of May 19, 2016, that certain Third Amendment to Loan and Security Agreement dated as of September 29, 2017, but effective as of August 26, 2017, and that certain Fourth Amendment to Loan and Security Agreement dated as of November 30, 2017, but effective as of October 25, 2017, and that certain Forbearance Agreement and Fifth Amendment to Loan and Security Agreement dated as of the date hereof, each by and between Borrower and Lender (as such Loan and Security Agreement may be further amended or restated from time to time collectively, the "Loan Agreement"), and (ii) the other Loan Documents;

WHEREAS, contemporaneously herewith, the Loan Parties desire Lender to provide certain additional extensions of credit and other financial accommodations (the "Additional Financial Accommodations") pursuant to the terms and provision of that certain Forbearance Agreement and Fifth Amendment to Loan and Security Agreement dated as of the date hereof, by and between Borrower and Lender (the "Fifth Amendment to Loan Agreement"); and

WHEREAS, Lender is willing to provide the Additional Financial Accommodations pursuant to the Fifth Amendment to Loan Agreement, provided, among other things, Loan Parties execute and deliver this Agreement to Lender.

NOW, THEREFORE, in consideration of the Financial Accommodations, the mutual promises and understandings of Loan Parties and Lender set forth herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Loan Party covenants unto and agrees with Lender as follows:

1. <u>Incorporation of Loan Agreement</u>. The Loan Documents and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms in this Agreement, including the Exhibits and Schedules, which have an initial capital letter where not required by the rules of grammar, and which are not otherwise defined herein, are used herein as defined in the Loan Agreement.

- 2. <u>Collateral Assignment of Intellectual Property</u>. To secure the full and timely payment and performance of the Obligations, each Loan Party hereby grants and conveys to Lender, a security interest and lien in and to all of such Loan Party's right, title and interest in and to all of its now owned or existing and hereafter acquired or arising, but excluding the "Excluded IP" (hereinafter defined):
- A. (i) trademarks, trademark registrations and applications therefor, including, without limitation, the trademarks, trademark registrations and applications listed on <u>Schedule "A"</u>, (ii) renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof, and (v) all rights corresponding thereto throughout the world (collectively, the "*Trademarks*");
- B. (i) patents, patent registrations and applications therefor, including, without limitation, the inventions and improvements claimed in connection therewith, and the patents, patent registrations and the applications listed on <u>Schedule "B"</u>, (ii) renewals, reissues, divisions, continuations, extensions and continuations-in-part thereof, (iii) all income, royalties, damages and payments now or hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof; and (v) all rights corresponding thereto throughout the world (collectively, the "Patents");
- C. (i) copyrights and applications for registration, including, without limitation, the copyrights and applications for registration listed on <u>Schedule "C"</u>, (ii) renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under or with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iv) the right to sue for past, present and future infringements thereof, and (v) all rights corresponding thereto throughout the world (collectively, the "*Copyrights*");
- D. license agreements for Trademarks, Patents and Copyrights, whether such Loan Party is a licensor or licensee under any such license agreement, and the right to prepare for sale, sell and advertise for sale all "Inventory" as defined in the Loan Agreement now or hereafter owned by such Loan Party and now or hereafter covered by such licenses (collectively, the "Licenses"); and
- E. the goodwill of such Loan Party's business connected with and symbolized by the Trademarks, Patents, Copyrights and Licenses.

Property Collateral? Notwithstanding the foregoing, the Intellectual Property Collateral shall not include "Excluded IP" (as hereinafter defined). "Excluded IP" means any license agreement for Intellectual Property whereby a Loan Party is the licensee and the licensor is not an Affiliate of any Loan Party that is now or hereafter held by such Loan Party but only to the extent that such Intellectual Property contains a term or is subject to a rule of law, statute or regulation that restricts, prohibits, or requires a consent (that has not been obtained) of a Person (other than any Loan Party) to, the creation, attachment or perfection of the security interest granted herein, and any such restriction, prohibition and/or requirement of consent is effective and enforceable under applicable law and is not rendered ineffective by applicable law (including, without limitation, pursuant to Sections 9-406, 9-407, 9-408 or 9-409 of the UCC); provided, however, that (x) Excluded IP shall not include, any Proceeds of any item of Intellectual Property, and (y) any item of Intellectual Property that at any time ceases to satisfy the

criteria for Excluded IP (whether as a result of the applicable Loan Party obtaining any necessary consent, any change in any rule of law, statute or regulation, or otherwise), shall no longer be Excluded IP.

This Agreement is made for collateral purposes only. Loan Parties acknowledge and agree that solely upon the occurrence and during the continuation of an Event of Default, and upon written notice to Loan Parties, the Intellectual Property Collateral is and shall be immediately conveyed to Lender without any further action by any party, and Lender has and shall have the power to use and/or sell the Intellectual Property Collateral. Loan Parties covenant and agree to execute and deliver to Lender all agreements, instruments, documents and other written matter that Lender may reasonably request, in form and substance acceptable to Lender, to perfect and maintain perfected Lender's security interests and lien in and to the Intellectual Property Collateral and to consummate the transactions contemplated by this Paragraph 2.

Lender and Loan Parties acknowledge and agree that while the grant of a security interest set forth above shall encompass all registered and non-registered Intellectual Property Collateral, the Schedule A, B and C attached hereto shall only list the registered Trademarks, Patents and Copyrights owned by each Loan Party. Schedule D lists all material non-registered Intellectual Property Collateral owned by each Loan Party. Upon Lender's request, in its commercially reasonable discretion, Loan Parties shall provide additional details reasonably requested by Lender regarding all Intellectual Property Collateral and do any and all reasonable acts and execute any and all reasonable instruments, documents and agreements reasonably required by Lender to further evidence or perfect Lender's security interest in the non-registered Intellectual Property Collateral. Notwithstanding the foregoing, if no Event of Default then exists and no Forbearance Period is then in effect with respect to Events of Default, the Loan Parties shall not be required to reimburse Lender for costs or expenses incurred in connection with making filings or taking any other such actions to record or perfect Lender's security interest in the Intellectual Property Collateral outside of the United States.

3. Restrictions on Future Agreements.

Loan Parties agree that until the Obligations shall have been paid in full in cash and the Loan Documents have been terminated, Loan Parties will not, without Lender's prior written consent, enter into any document, instrument or agreement that would constitute a breach of Loan Parties' obligations under this Agreement. Loan Parties further agree that they will not take any action, or permit any action to be taken by others subject to their control, including licensees, or fail to take any action, that would affect the validity or enforcement of the rights granted to Lender under this Agreement except (i) in the event that such Loan Party has reasonably determined that any of the foregoing rights has de minimus economic value to it, and Lender has provided its consent thereto, such consent to not be unreasonably withheld; (ii) in the event that a Loan Party determines in its reasonable business judgment that it is reasonable to abandon any application or registration for Intellectual Property Collateral and Lender has provided its consent thereto, such consent to not be unreasonably withheld, and (iii) with respect to the Intellectual Property identified on Schedule "E" attached hereto, which Intellectual Property the Loan Parties intend to abandon because Loan Parties have determined such Intellectual Property has de minimus economic value. Notwithstanding the foregoing provisions of this Section 3.A. (i) during the Forbearance Period and (ii) thereafter, unless the Lender has requested in writing that the Loan Parties no longer do so, Loan Parties may license or sublicense on an exclusive or non-exclusive basis to (i) unaffiliated third parties any Intellectual Property Collateral in the ordinary course of business on an arm's length basis or (ii) to another Loan Party that is a party to this Agreement any Intellectual Property Collateral, in each case, to the extent such license or sublicense shall not materially and adversely interfere with the Loan Parties' business, operations or value, or the value of the Intellectual Property

Collateral. In addition, notwithstanding the foregoing provisions of this Section 3.A., Lender acknowledges and agrees that Loan Parties may enter into (i) the license agreement contemplated in Section 2 of that certain Memorandum of Understanding dated as of January 29, 2018 between Chromatin, Inc. and KWS SAAT SE or its nominated subsidiary and (ii) a license agreement with Monsanto Company or one of its affiliates with respect to certain discontinued seed inventory SKUs and related breeding materials, provided such license agreement has been negotiated on an arm's length basis and with license terms that shall not materially and adversely interfere with the Loan Parties' business, operations or value, or the value of the Intellectual Property Collateral.

- B. Each Loan Party hereby represents and warrants to Lender that other than exclusive or non-exclusive licensing of the Intellectual Property Collateral permitted in Section 3.A. above, such Loan Party has not granted any license or security interest to any Person other than Lender in connection with any of the Intellectual Property Collateral. Except as permitted in Section 3.A., each Loan Party hereby covenants unto Lender that until the Obligations shall have been indefeasibly paid and satisfied in full and the Loan Documents have been terminated, such Loan Party shall not grant any license or security interest to any third party in connection with the Intellectual Property Collateral without Lender's prior written consent.
- New Trademarks, Patents, and Copyrights. Each Loan Party represents and warrants 4. that the Trademarks, Patents, Copyrights and Licenses listed on Schedules "A", "B", and "C" respectively constitute all of the registered trademarks, trademark registrations, registered patents, patent registrations, registered copyrights, and applications therefor now owned by such Loan Party. If, prior to payment of the Obligations in full, such Loan Party shall (i) obtain rights to any new registered Intellectual Property, or (ii) become entitled to the benefit of any registered Intellectual Property, the provisions of Paragraph 2 above shall automatically apply thereto and such Loan Party shall provide Lender with prompt notice thereof, such prompt notice not to exceed three (3) Business Days after such Loan Party obtains such rights or becomes entitled thereto. Loan Parties hereby authorize Lender to modify this Agreement by amending Schedules "A", "B", and "C" to include any future registered Intellectual Property. Notwithstanding the foregoing, in addition to all other rights and interests granted to Lender under this Agreement, with respect to the Intellectual Property, each Loan Party hereby confirms and reaffirms its obligations under and the terms of (x) Section 8.3(d) of the Loan Agreement, (y) Section 3.E of each Guaranty, and (z) provisions of the Reaffirmation of Guaranties executed and delivered by the Loan Parties (other than Borrower) in favor of Lender.
- 5. Royalties; Terms. Each Loan Party hereby agrees that the use by Lender of all Intellectual Property Collateral after an Event of Default as described above shall be without any liability for royalties or other related charges from Lender to Loan Parties. The term of the assignments granted herein shall extend until the earlier of (i) the expiration of each of the respective Trademarks, Patents, Copyrights and Licenses assigned hereunder, or (ii) the payment to Lender of the Obligations in full and the termination of the Loan Documents.
- 6. <u>Lender's Right to Inspect</u>. Lender shall have the right to inspect Loan Parties' premises and to examine Loan Parties' books, records and operations, including, without limitation, Loan Parties' quality control processes during regular business hours after reasonable notice to such Loan Party has been delivered by Lender. Upon the occurrence and during the continuation of an Event of Default, Loan Parties agree that Lender shall have the right to establish such additional product quality controls as Lender, in its sole discretion, may deem necessary to assure maintenance of the quality of products sold by Loan Parties under the Trademarks, Patents, Copyrights or Licenses. Each Loan Party agrees (i) not to sell or assign its interest in, or grant any licenses under, the Trademarks, Patents, Copyrights or Licenses;

- (ii) to maintain the quality of any and all products produced in connection with the Intellectual Property Collateral consistent with the quality of said products as of the date hereof; and (iii) not to adversely change or alter the quality of said products without Lender's prior written consent except where such changes or alterations are deemed warranted by such Loan Party in its commercially reasonable business discretion or as otherwise permitted by the terms of the Loan Documents. Notwithstanding the foregoing provisions of this Section 6 and provided no Event of Default then exists, Loan Parties may license or sublicense on an exclusive or non-exclusive basis to (i) unaffiliated third parties any Intellectual Property Collateral in the ordinary course of business on an arm's length basis or (ii) to another Loan Party that is a party to this Agreement any Intellectual Property Collateral, in each case, to the extent such license or sublicense shall not materially and adversely interfere with the Loan Parties' business, operations or value, or the value of the Intellectual Property Collateral.
- 7. Nature and Termination of Lender's Security Interest. This Agreement is made for collateral purposes only. Except as otherwise provided in Paragraphs 3, 6 and 13 hereof, nothing contained herein shall be deemed to limit in any way Loan Parties' right to use the Trademarks, Patents, Copyrights or Licenses or to grant to Lender any right to use the Trademarks, Patents, Copyrights or Licenses prior to an Event of Default. The assignment, security interest, liens, licenses and any other rights granted hereby shall be automatically terminated and released without further action by any party upon payment in full in cash of the Obligations and the termination of all commitments by Lender or its Affiliates to the Loan Parties.
- 8. <u>Duties of Loan Parties</u>. Loan Parties shall have the duty (i) to prosecute diligently, using commercially reasonable standards any trademark, patent and copyright registration pending as of the date hereof or at any time hereafter, until the Obligations shall have been paid in full, (ii) to make applications for trademarks, patents and copyrights, as appropriate and consistent with past business practices, and (iii) to use commercially reasonable efforts to preserve and maintain all applications and registrations for Intellectual Property Collateral except, (i) with the consent of the Lender, such consent not to be unreasonably withheld, (a) in the event that such Loan Party has reasonably determined that any of the foregoing is not material to the business of the Loan Parties and is of *de minimus* economic value; and (b) in the event that a Loan Party determines in its reasonable business judgment that it is reasonable to abandon any of the foregoing; and (ii) with respect to the Intellectual Property identified on Schedule "E" attached hereto, which Intellectual Property the Loan Parties intend to abandon because Loan Parties have determined such Intellectual Property has *de minimus* economic value. Any expenses incurred in connection with such applications shall be borne by Loan Parties.
- 9. <u>Lender's Right to Sue</u>. Upon the occurrence and during the continuation of an Event of Default, Lender shall have the right, but shall in no way be obligated, to bring suit in its own name or in the name of a Loan Party to enforce the Trademarks, Patents, Copyrights and Licenses. If Lender shall commence any such suit, Loan Parties shall, at the request of Lender, do any and all acts and execute any and all instruments, documents and agreements required by Lender to enforce such Intellectual Property Collateral, and Loan Parties shall promptly, upon demand, reimburse and indemnify Lender for all costs and expenses incurred by Lender in the exercise of its rights and remedies under this Paragraph 9.
- 10. <u>Waivers</u>. Lender's failure at any time or times hereafter to require strict performance by Loan Parties of any provision of this Agreement shall not waive, affect or diminish any right of Lender thereafter to demand strict compliance and performance therewith. Any suspension or waiver by Lender of an Event of Default shall not suspend, waive or affect any other Event of Default, whether same is prior or subsequent thereto and whether of the same or a different type. None of the undertakings, agreements, warranties, covenants and representations of Loan Parties contained in this Agreement and no

Event of Default by Loan Parties shall be deemed to have been suspended or waived by Lender unless such suspension or waiver is in writing signed by officers of Lender and directed to Loan Parties specifying such suspension or waiver.

- 11. <u>Severability</u>. The provisions of this Agreement are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.
- 12. <u>Modification</u>. This Agreement cannot be altered, amended or modified in any way, except as specifically provided in Paragraph 4 hereof or by a writing signed by the parties hereto.
- Cumulative Remedies; Power of Attorney; Effect on Loan Agreement. 13. Lender's rights and remedies with respect to the Intellectual Property Collateral, whether established hereby, by the Loan Documents, by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Each Loan Party hereby authorizes Lender to make, constitute and appoint any officer or agent of Lender as such Loan Party's true and lawful attorney-in-fact, with power, upon the occurrence and during the continuation of an Event of Default and commencement by Lender of any of its rights and remedies whatsoever, whether pursuant to this Agreement, the Loan Documents, at law, in equity or otherwise, to (a) endorse such Loan Party's name on all applications, documents, papers and instruments necessary or desirable for Lender in connection with selling the Intellectual Property Collateral, (b) take any other actions with respect to the Intellectual Property Collateral as Lender decides in its sole and absolute discretion, (c) assign, pledge, sell, convey or otherwise transfer title in or dispose of the Intellectual Property Collateral to any person or entity as Lender may determine in its discretion, and (d) grant or issue any non-exclusive license under the Intellectual Property Collateral, to any person or entity. Each Loan Party agrees to indemnify Lender for any infringement claims or other similar claims filed or asserted against Lender from the use of any of the Intellectual Property Collateral. Loan Parties hereby ratify all actions that attorney shall lawfully do or cause to be done by virtue hereof. This power of attorney shall be irrevocable until the Obligations shall have been paid in full and all financing arrangements between Loan Parties or any Loan Party and Lender have been terminated. Loan Parties acknowledge and agree that this Agreement is not intended to limit or restrict in any way the rights and remedies of Lender under the Loan Documents, at law or in equity, but rather is in addition to and intended to facilitate the exercise of such rights and remedies.
- 14. <u>Binding Effect; Benefits</u>. This Agreement shall be binding upon Loan Parties and their respective successors and assigns, and shall inure to the benefit of Lender, its nominees, successors and assigns.
- 15. <u>Notice</u>. Any and all notices, exercises, demands, requests, consents, designations, waivers and other communications required or desired hereunder shall be delivered to the parties hereto at their addresses set forth in the Loan Documents and shall be effective as set forth in the Loan Documents.
- 16. Governing Law. This Agreement shall be deemed to have been executed and delivered in Chicago, Illinois, and shall be governed by and construed in accordance with the internal laws (as opposed to conflicts of law provisions) of the State of Illinois.
- 17. <u>Joint and Several</u>. All references to "Loan Parties" and "Loan Party" shall mean Borrower, Chromatin, Germplasm, Holdings, Marathon and Chromatin Farms, both individually and

collectively, and jointly and severally, and all representations, warranties, duties, covenants, agreements and obligations of Loan Parties shall be the individual and collective representations, warranties, duties, covenants, agreements and obligations of each of Borrower, Chromatin, Germplasm, Holdings, Marathon and Chromatin Farms.

[signature page follows]

IN WITNESS WHEREOF, each Lo Agreement as of the date first set forth above.	an Party's duly authorized officer has executed this
GLOBAL SORGHUM SOLUTIONS, LLC, a Delaware limited liability company	CHROMATIN, INC., a Delaware corporation
By: Daphne Preuss, President	By: Daphne Preuss, CEO and President
CHROMATIN GERMPLASM, LLC, a Delaware limited liability company	CHROMATIN HOLDING, LLC, a Delaware limited liability company
By: Daphne Preuss, President	By: Daphne Freuss, President
MARATHON AG SERVICES, LLC, a Delaware limited liability company	CHROMATIN FARMS, LLC, a Delaware limited liability company
By: <u>Daphne Preuss, President</u>	By: <u>Daphne Preuss, President</u>
<u>AC</u>	<u>CEPTANCE</u>
The undersigned accepts the foregoing c	ollateral assignment of Intellectual Property.
	CIBC BANK USA, formerly known as The PrivateBank and Trust Company
	By: Name: Title:

[Signature Page to Intellectual Property Security Agreement]

IN WITNESS WHEREOF, each Loan Party's duly authorized officer has executed this Agreement as of the date first set forth above.

GLOBAL SORGHUM SOLUTIONS, LLC, CHROMATIN, INC.,

GLOBAL SORGHUM SOLUTIONS, LLC, a Delaware limited liability company	CHROMATIN, INC., a Delaware corporation					
By:	By: Daphne Preuss, CEO and President					
CHROMATIN GERMPLASM, LLC, a Delaware limited liability company	CHROMATIN HOLDING, LLC, a Delaware limited liability company					
By:	By: Daphne Preuss, President					
MARATHON AG SERVICES, LLC, a Delaware limited liability company	CHROMATIN FARMS, LLC, a Delaware limited liability company					
By: Daphne Preuss, President	By: Daphne Preuss, President					
	ACCEPTANCE					
The undersigned accepts the foregoin	ng collateral assignment of Intellectual Property.					
	CIBC BANK USA, formerly known as The PrivateBank and Trust Company					

By: Name:

Title:

[Signature Page to Intellectual Property Security Agreement]

Hugh Wilder Managing Director

SCHEDULE A

TRADEMARKS AND TRADEMARK REGISTRATIONS

_	Trademark				Filing	Registration	Registration
Owner	Name	Country	Status	Application No.	Date	No.	Date
	BMR						
	Production						<u> </u>
Chromatin, Inc.	Plus &	USA	Dogistared		ĺ	4 012 025	2/0/0016
	Design		Registered	T/2016/202042	7/07/0016	4,912,235	3/8/2016
Chromatin, Inc.	Chromatin	Algeria	Registered	T/2016/003242	7/27/2016	98369	7/9/2017
Chromatin, Inc.	Chromatin	Australia	Registered	014 000064		1771663	1/19/2017
Chromatin, Inc.	Chromatin	Bolivia	Pending	SM-002064- 2017	5/5/2017		
Cinomatin, inc.	Cinomatin	Donvia	Feliding	SM-002066-	3/3/2017	<u> </u>	
Chromatin, Inc.	Chromatin	Bolivia	Pending	2017	5/5/2017		
Chromatin, Inc.	Chromatin	Brazil	Published	912675330	5/23/2017	<u> </u>	
Chromatin, Inc.	Chromatin	Brazil	Published	912675357	5/23/2017		
Chromatin, Inc.	Chromatin	Kenya	Registered	93631	8/15/2016	93631	8/15/2016
Chromatin, Inc.	Chromatin	Mexico	Registered	75051	0/15/2010	1693889	11/11/2016
Chromatin, Inc.	Chromatin	Uganda	Pending	T/2016/056068	6/13/2016	1093889	11/11/2010
	Chromatin			T/2016/056069			
Chromatin, Inc.		Uganda	Pending		6/13/2016		
Chromatin, Inc.	Chromatin Chromatin	Uganda	Pending	T/2016/056070	6/13/2016		
	& Chinese						
	Characters						
Chromatin, Inc.	Design	China	Published	19127668	2/22/2016	19127668	3/28/2017
	Chromatin						
	& Chinese						
	Characters	01. 1		10105650			
Chromatin, Inc.	Design Chromatin	China	Published	19127670	2/22/2016		
	& Chinese						
	Characters						
Chromatin, Inc.	Design	China	Published	19127671	2/22/2016	19127671	3/28/2017
	Chromatin						
	& Chinese						
Charactia Inc.	Characters	Ohion	Danista and	10107670	0/00/000	10107670	0/00/0017
Chromatin, Inc.	Design Chromatin	China	Registered	19127672	2/22/2026	19127672	3/28/2017
	& Chinese						
	Characters						
Chromatin, Inc.	Design	China	Published	19127673	2/22/2026		
	Chromatin						
Chromatin, Inc.	& Design	Argentina	Published	3.598.225	7/12/2017		
	Chromatin			2 500 00 6			
Chromatin, Inc.	& Design	Argentina	Published	3.598.226	7/12/2017		
Chromatin, Inc.	Chromatin & Design	Australia	Registered			1771666	1/19/2017
omomatin, me.	Chromatin	rustialla	Rogistoreu	SM-002065-		1771000	1/17/401/
Chromatin, Inc.	& Design	Bolivia	Pending	2017	5/5/2017		

	Chanamatia	<u></u>		034.002067			
Clause at the Land	Chromatin	D. II	n 1:	SM-002067-	5/5/0015		
Chromatin, Inc.	& Design	Bolivia	Pending	2017	5/5/2017		
	Chromatin	,					
Chromatin, Inc.	& Design	Brazil	Published	912675250	5/23/2017		
	Chromatin						
Chromatin, Inc.	& Design	Brazil	Published	912675314	5/23/2017		
	Chromatin			-4			
Chromatin, Inc.	& Design	China	Registered	19111822	2/18/2016	19111822	3/21/2017
	Chromatin						
Chromatin, Inc.	& Design	China	Registered	19111823	2/18/2016	19111823	3/21/2017
	Chromatin						
Chromatin, Inc.	& Design	China	Registered	19111824	2/18/2016	19111824	3/21/2017
	Chromatin						
Chromatin, Inc.	& Design	China	Registered	19111825	2/18/2016	19111825	3/21/2017
	Chromatin						
Chromatin, Inc.	& Design	China	Published	19127669	2/22/2016		
	Chromatin						
Chromatin, Inc.	& Design	Paraguay	Pending	1727634	5/8/2017		
	Chromatin	Turuguuy	Toname	1727031	37072017		
Chromatin, Inc.	& Design	Paraguay	Pending	1727637	5/8/2017		
Cinomatin, inc.	Chromatin	Rep. of	Tellullig	1727037	3/6/2017		
Chromotin Inc	& Design	Korea	Dagistand			40 1054044	6/10/2017
Chromatin, Inc.		Korea	Registered			40-1254244	5/19/2017
Olamana din Ind	Chromatin	T T	D-1-11-11	402.510	6/20/2017		
Chromatin, Inc.	& Design	Uruguay	Published	483.519	6/30/2017		
	Chromatin						
	Rain Drop						
Chromatin, Inc.	Logo	Argentina	Published	3.598.223	7/12/2017		
	Chromatin						
	Rain Drop						
Chromatin, Inc.	Logo	Argentina	Published	3.598.224	7/12/2017		
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Chromatin, Inc.	Logo	Paraguay	Pending	1727630	5/8/2017		
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Chromatin, Inc.	Logo	Paraguay	Pending	1727632	5/8/2017		
	Chromatin		,				
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Chromatin, Inc.	Logo	Uganda	Pending	T/2016/056482	8/5/2016		
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	Rain Drop						
Chromatin, Inc.	Logo	Uganda	Pending	T/2016/056483	8/5/2016		
Omomuni, mo.	Chromatin	Chanda	Tonding	1720107030403	0,5,2010	 	
	Rain Drop						
Chromatin, Inc.	Logo	Uganda	Pending	T/2016/056484	8/5/2016		
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Chromatin, Inc.	Logo	Uruguay	Published	483.521	6/30/2017		
	Chromatin						
	Rain Drop					4 (10 0/2	10/7/2011
Chromatin, Inc.	Logo	USA	Registered		ļ	4,618,263	10/7/2014
	Customized]				
Chromatin, Inc.	by	USA	Registered			4,610,368	9/23/2014

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Chromatin, Inc. Plus Pakistan Pending 426981 7/15/2016 Production Rep. of	Chromatin, Inc.	Chromatin	USA	Abandoned	87/093,295	8/28/2017		
Production Rep. of		Production						
	Chromatin, Inc.	Plus	Pakistan	Pending	426981	7/15/2016		
Chromatin, Inc. Plus Korea Registered		Production	Rep. of					
10 12 10 1 1 10 1 1 10 1 1 10 1 10 10 10 10 1	Chromatin, Inc.	Plus	Korea	Registered			40-1240967	3/20/2017
Production		Production						
Chromatin, Inc. Plus USA Registered 4,907,319 3/1/2016	Chromatin, Inc.		USA	Registered			4,907,319	3/1/2016
Production	, , , , ,							
Chromatin, Inc. Plus Design USA Registered 4,821,416 9/29/2015	Chromatin, Inc.		USA	Registered			4,821,416	9/29/2015
					T/2016/056071	6/12/2016	,,,	
		-						
Chromatin, Inc. Restore Uganda Pending T/2016/056072 6/13/2016		Restore			1/2016/056072	6/13/2016		
Chromatin, Inc. Restore USA Registered 4,973,464 6/7/2016	Chromatin, Inc.	Restore	USA	Registered			4,973,464	6/7/2016

<u></u>	Restore		T		1		1
Chromatin, Inc.	Logo	USA	Registered			4,978,344	6/14/2016
	Sorghum						
Chromatin, Inc.	Partners	Algeria	Registered	154735	10/14/2015	96363	2/13/2017
	Sorghum						
Chromatin, Inc.	Partners	Australia	Registered			1771667	2/10/2017
	Sorghum			SM-002068-			
Chromatin, Inc.	Partners	Bolivia	Pending	2017	5/5/2017		
	Sorghum				1 /2 2 /2 2 1 2		
Chromatin, Inc.	Partners	Mexico	Pending	1569109	1/20/2015		
01 41 7	Sorghum	D-1-1-4	D 41	200750	10/5/2015		
Chromatin, Inc.	Partners	Pakistan	Pending	398750	10/5/2015		<u> </u>
Chromatin, Inc.	Sorghum Partners	Rep. of Korea	Registered			40-1179741	5/20/2016
Chromatin, inc.	Sorghum	Korea	Registered			40-11/5/41	3/20/2010
Chromatin, Inc.	Partners	Uganda	Pending	T/2016/055099	3/10/2016		
Cinomatin, inc.	Sorghum	Ogunda	Tollang	1720107033033	3,10,2010		
Chromatin, Inc.	Partners	USA	Registered			2,653,396	11/26/2002
	Sorghum	USA -				. ,	
Chromatin, Inc.	Partners	Texas	Registered			6027017	4/18/2001
	Sorghum						
	Partners &						
	Grain						
Chromatin, Inc.	Design	Algeria	Pending	154736	10/14/2015		
	Sorghum			•			
	Partners &						
	Grain	1.		2 500 205	5/10/0015		
Chromatin, Inc.	Design	Argentina	Published	3.598.227	7/12/2017		
	Sorghum						
	Partners &						
Chromatin, Inc.	Grain Design	Australia	Registered			1771670	2/10/2017
Chromatin, Inc.	Sorghum	Australia	Registered			1771070	2/10/2017
	Partners &						
	Grain						
Chromatin, Inc.	Design	Brazil	Published	912674989	5/23/2017		
	Sorghum						
	Partners &						
	Grain						
Chromatin, Inc.	Design	Pakistan	Pending	398751	10/5/2015		
	Sorghum						
	Partners &						
	Grain			1505600	5/0/0017		
Chromatin, Inc.	Design	Paraguay	Pending	1727628	5/8/2017		
	Sorghum			!			
	Partners &	Don of					
Chromotin Inc	Grain Design	Rep. of Korea	Registered			40-1182328	6/2/2016
Chromatin, Inc.	Sorghum	Kulta	Registered		 	10-1102320	0/2/2010
	Partners &						
	Grain						1
Chromatin, Inc.	Design	Uganda	Pending	T/2016/055100	3/10/2016		
Chromatin, Inc.	Sorghum	Uruguay	Published	483.522	6/30/2017		
Chromatin, inc.	Sorgium	Uruguay	Lanisied	703.322	013012011	1	L

	Partners &					
	Grain					
	Design			 		
	Sorghum					
	Partners &					
	Grain	1				
Chromatin, Inc.	Design	USA	Registered		3,082,785	4/18/2006
	Texas					
Chromatin, Inc.	Hybrid	Mexico	Registered		1503749	12/15/2014
	Texas					
	Hybrid					
Chromatin, Inc.	Design	Mexico	Registered		1503751	12/15/2014
Chromatin	N Super					
Argentina	Sorgos	Argentina	Registered		2884971	12/29/2008
Chromatin do	Novos					:
Brasil	Sorgos	Brasil	Registered		829840087	8/24/2010
Chromatin	N Nuevos					
Argentina	Sorgos	Bolivia	Registered		125230	2007
Chromatin	N Nuevos					
Argentina	Sorgos	Bolivia	Registered		125231	2007
Chromatin	N Nuevos					
Argentina	Sorgos	Bolivia	Registered		125030	2007

SCHEDULE B

PATENTS AND PATENT REGISTRATIONS

Owner	Patent Name	Country	Status	Application No.	Filing Date	Registration No.	Registration Date
Chromatin,	Acetyl-CoA	USA	Pending	62/513,074	5/31/2017		
Inc.	Carboxylase						
	Herbicide						
	Resistant						
	Sorghum						
	Created	İ					
	From Tissue						
	Culture and						
	Chemical						
	Mutagenesis						

14

SCHEDULE C

COPYRIGHTS AND COPYRIGHT APPLICATIONS

None.

15

SCHEDULE D

MATERIAL UNREGISTERED INTELLECTUAL PROPERTY

OWNER	COUNTRY	UNREGISTERED INTELLECTUAL PROPERTY
		- Hybrids, commercial and pre-commercial, with
		accompanying commercial rights to sell and all related seed
		registrations
		- Germplasm collection (parent lines)*: 12,219 owned lines
		and 10,830 in-licensed lines
		- Trade secrets (know-how, inventions not registered, records,
		etc.). Trade Secrets include but are not limited to:
		Methods of Sorghum Transformation with Exogenous DNA
		and Regeneration of Modified Plants
		2. Protoplast isolation from sorghum
		3. Trait-associated and functional markers were developed for
		MAS breeding program (See Table 2).
		4. Whole-genome finger printing panel (288 SNP markers and
		96 SSR markers) for capturing the genetic diversity of
		Chromatin's elite germplasm.
		5. Core germplasm collections of diverse and exotic resources
		for trait/marker development: Anthracnose (73 lines), SCA (52
		lines), Drought (163 lines), Cold tolerance (46lines), and Salt
		tolerance (47 lines).
		6. Double haploid methodology, unique to industry approaches to date.
		7. Seed treatment innovations
Chromatin Inc	US - DE	- In-Licenses for treatments and technologies
Chromatin, Inc.		
Chromatin Germplasm LLC	US - DE	- Germplasm collection (parent lines)*: 12,000 owned lines
	110 00	- Logo trademark for joint venture with Sorghum Solutions
Chromatin Holding, LLC	US - DE	Africa.
		- Hybrids, commercial, with accompanying commercial rights
		to sell and all related seed registrations
Gl	A	- Germplasm collection (parent lines)*
Chromatin Semillas Argentina SA	Argentina	- License to Nidera trademarks for 2 years (through Dec 2018)
		- Hybrids, commercial, with accompanying commercial rights
		to sell and all related seed registrations
Cl d. D	D=:1	- Germplasm collection (parent lines)*
Chromatin do Brazil Agricola Ltda	Brazil	- License to Nidera trademarks for 2 years (through Dec 2018)

^{*} From the parent lines above, new lines are created by breeding populations with each other and inbreeding the segregating lines. Consequently, the number of lines available to the Company today exceeds those initially acquired or inlicensed. Any new lines developed are owned by the entity owning the original parent.

SCHEDULE E

INTELLECTUAL PROPERTY TO BE ABANDONED

INTELLECTUAL PROPERTY TO BE ABANDONED

Trademarks and Trademark Applications

				Application	Filing	Registration	
Owner	Trademark	Country	Status	No.	Date	No.	Reg. Date
Chromatin,	Powered by						-
Inc.	Chromatin	Algeria	Abandoned	3727	8/1/2017		
Chromatin,	Powered by						
Inc.	Chromatin	Kenya	Abandoned	93630	8/1/2017		
Chromatin,	Powered by						
Inc.	Chromatin	Mexico	Abandoned	1693890	8/1/2017		
Chromatin,	Powered by	Rep. of		40-2016-			
Inc.	Chromatin	Korea	Abandoned	0066112	8/1/2017		
Chromatin,	Powered by						
Inc.	Chromatin	USA	Abandoned	87/093,295	8/28/2017		

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Country	App No.	Filed	Pub No.	Patent No.	Status	Expiration
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BR	PI0318377-7	6/27/2003			Published	
US	11/031554	1/7/2005		7456013	Issued	11/25/2018
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US	11/049537	2/2/2005		7227057	Issued	6/5/2017
US	11/049179	2/2/2005		7226782	Issued	6/5/2017
AU	2005217648	2/23/2005		2005217648	Issued	2/23/2025
BR	PI0507934-9	2/23/2005			Published	
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			A1			
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