

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM471786

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Reel 3965 Frame 0211

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MUFG Union Bank, N.A.		04/23/2018	Bank: UNITED STATES

RECEIVING PARTY DATA

Name:	Hornblower Group, Inc.
Street Address:	Pier 3, Hornblower Landing
Internal Address:	The Embarcadero
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94111
Entity Type:	Corporation: CALIFORNIA
Name:	Hornblower Yachts, Inc.
Street Address:	Pier 3, Hornblower Landing
Internal Address:	The Embarcadero
City:	San Francisco
State/Country:	CALIFORNIA
Postal Code:	94111
Entity Type:	Corporation: CALIFORNIA

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	3556542	ADVENTURES AT SEA
Registration Number:	3553140	ALCATRAZ CRUISES
Registration Number:	4068010	ALCATRAZ LANDING
Registration Number:	3148575	ALWAYS A PLEASURE
Serial Number:	77401799	BATTERY LANDING
Registration Number:	2567652	CRUISE US
Serial Number:	77397111	FREEDOM CRUISES
Registration Number:	2521625	HORNBLOWER
Registration Number:	3523740	HORNBLOWER
Registration Number:	3828926	HORNBLOWER HYBRID
Registration Number:	4094034	HORNBLOWER LANDING

CH \$540.00 3556542

Property Type	Number	Word Mark
Serial Number:	77565463	HORNBLOWER TRYBRID
Serial Number:	77566086	HORNBLOWER ZERO EMISSION
Serial Number:	77519567	RESPECT OUR PLANET
Serial Number:	77562216	LIBERTY HOSPITALITY
Registration Number:	3593946	RESPECT OUR PLANET
Registration Number:	3001594	SEA CALIFORNIA
Registration Number:	3523668	STATUE CRUISES
Serial Number:	77490175	STATUE HOSPITALITY
Serial Number:	77521729	DRY TORTUGAS ADVENTURES
Serial Number:	77551704	LIBERTY HARBOR CRUISE

CORRESPONDENCE DATA

Fax Number: 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

Email: jean.paterson@cscglobal.com

Correspondent Name: CSC

Address Line 1: 1090 Vermont Avenue, NW

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	185724-1
NAME OF SUBMITTER:	Jean Paterson
SIGNATURE:	/jep/
DATE SIGNED:	04/30/2018

Total Attachments: 4

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Union Bank, N.A., trademark security interest

Assignor: Hornblower Yachts, Inc.

Assignee: Union Bank, N.A.

Execution Date: 03/25/2009

Recordation Date: 04/03/2009

Reel 3965 / Frame 0211

RELEASE

MUFG UNION BANK, N.A. (in its own capacity and as successor in interest to Union Bank, N.A.), as administrative agent (in such capacity, "Agent") for the lenders (collectively, the "Lenders") from time to time party to that certain Fifth Amended and Restated Master Loan Agreement (the "Loan Agreement") dated as of June 9, 2016, between, among others, Hornblower Group, Inc., a California corporation ("Grantor"), Agent and Lenders, on its own behalf and on behalf of its agents, affiliates, successors, assigns, shareholders, officers and directors, hereby releases and terminates any and all of its right, title and interest, in and to the Trademarks listed on the attached Exhibit A granted in connection with the Loan Agreement and any other security agreement entered into by Grantor and Agent in connection with the Loan Agreement, including, without limitation, pursuant to:

That certain security interest and mortgage granted pursuant to the Intellectual Property Security Agreement, dated as of March 25, 2009 (the "Security Agreement"), made by Hornblower Yachts, Inc., a California corporation, as "Grantor", in favor of Agent and recorded with the U.S. Patent and Trademark Office on April 3, 2009, at Reel No. 3965, Frame No. 0211, in the "Collateral", as defined therein.

Agent does hereby reassign all right, title and interest of Agent in and to the Trademarks listed on the attached Exhibit A to Grantor. Capitalized terms used but not defined herein shall have the meanings set forth in the Security Agreement. **THIS RELEASE SHALL BE GOVERNED BY THE INTERNAL LAWS OF THE STATE OF CALIFORNIA, WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES.**

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Union Bank, N.A., trademark security interest

Assignor: Hornblower Yachts, Inc.

Assignee: Union Bank, N.A.

Execution Date: 03/25/2009

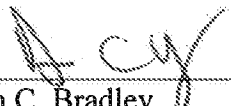
Recordation Date: 04/03/2009

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IN WITNESS WHEREOF, Agent has duly executed this Release as of April²³, 2018.

MUFG UNION BANK, N.A.,
as Administrative Agent

By:



Ryan C. Bradley,
Managing Director

Union Bank, N.A., trademark security interest

Assignor: Hornblower Yachts, Inc.

Assignee: Union Bank, N.A.



Execution Date: 03/25/2009

Recordation Date: 04/03/2009

Reel 3965 / Frame 0211

EXHIBIT A

Trademarks

	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
1.	Hornblower Group, Inc.	<u>ADVENTURES AT SEA</u> & Design 	<u>77449495</u>	04/16/2008	<u>3556542</u>	01/06/2009
2.	Hornblower Group, Inc.	<u>ALCATRAZ CRUISES</u> & Design 	<u>77398756</u>	02/15/2008	<u>3553140</u>	12/30/2008
3.	Hornblower Group, Inc.	<u>Alcatraz Landing</u>	<u>78654438</u>	06/20/2005	<u>4068010</u>	12/06/2011
4.	Hornblower Group, Inc.	<u>Always A Pleasure</u>	<u>78740005</u>	10/25/2005	<u>3148575</u>	09/26/2006
5.	Hornblower Group, Inc.	<u>BATTERY LANDING</u>	<u>77401799</u>	02/20/2008		
6.	Hornblower Group, Inc.	<u>CRUISE US</u>	<u>75205293</u>	11/27/1996	<u>2567652</u>	05/07/2002
7.	Hornblower Group, Inc.	<u>FREEDOM CRUISES</u>	<u>77397111</u>	02/14/2008		
8.	Hornblower Group, Inc.	<u>HORNBLOWER</u>	<u>75771287</u>	08/09/1999	<u>2521625</u>	12/25/2001
9.	Hornblower Group, Inc.	<u>HORNBLOWER</u>	<u>77412299</u>	03/04/2008	<u>3523740</u>	10/28/2008
10.	Hornblower Group, Inc.	<u>HORNBLOWER</u> <u>HYBRID</u>	<u>77564584</u>	09/08/2008	<u>3828926</u>	08/03/2010
11.	Hornblower Group, Inc.	<u>HORNBLOWER</u> <u>LANDING</u>	<u>77560085</u>	09/02/2008	<u>4094034</u>	01/31/2012
12.	Hornblower Group, Inc.	<u>HORNBLOWER</u> <u>TRYBRID</u>	<u>77565463</u>	09/09/2008		
13.	Hornblower Group, Inc.	<u>HORNBLOWER ZERO</u> <u>EMISSION</u>	<u>77566086</u>	09/09/2008		

Union Bank, N.A., trademark security interest



Assignor: Hornblower Yachts, Inc.

Assignee: Union Bank, N.A.

Execution Date: 03/25/2009

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Reel 3965 / Frame 0211

	Owner	Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
14.	Hornblower Group, Inc.	LIBERTY HOSPITALITY	77562216	09/04/2008		
15.	Hornblower Group, Inc.	RESPECT OUR PLANET	77519567	07/10/2008		
16.	Hornblower Group, Inc.	RESPECT OUR PLANET & Design 	77391050	02/07/2008	3593946	03/24/2009
17.	Hornblower Group, Inc.	Sea California	78461151	08/03/2004	3001594	09/27/2005
18.	Hornblower Group, Inc.	STATUE CRUISES & Design  <small>A NONPROFIT COMPANY</small>	77394661	02/12/2008	3523668	10/28/2008
19.	Hornblower Group, Inc.	STATUE HOSPITALITY	77490175	06/03/2008		
20.	Hornblower Yachts, Inc.	DRY TORTUGAS ADVENTURES	77521729	07/14/2008		
21.	Hornblower Yachts, Inc.	LIBERTY HARBOR CRUISE	77551704	08/20/2008		